



Sky and Space Global Ltd  
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24 December 2019

**ASX Code: SAS**

## Notification of Shortfall Under Entitlement Offer

Sky and Space Global Ltd (ASX: **SAS**, “**Sky and Space Global**” or the “**Company**”) confirms that following the close of the non-renounceable pro rata entitlement offer (**Entitlement Offer**) made to eligible shareholders of the Company under the Prospectus dated 11 November 2019 (as supplemented by a Supplementary Prospectus dated 10 December 2019), the Company gives notice of the subscriptions under the Entitlement Offer as follows:

	<b>No of new Shares</b>	<b>No of new Options</b>	<b>Gross proceeds (\$)</b>
<b>Total number of securities offered under the Entitlement Offer</b>	2,175,014,261	543,753,565	10,875,071
<b>Entitlements accepted under the Entitlement Offer</b>	238,771,132	59,692,783	1,168,837
<b>Additional securities applied for under the Entitlement Offer</b>	88,682,264	22,170,566	443,410
<b>Shortfall securities</b>	1,847,560,865	461,890,216	9,262,824

As per the timetable in the Supplementary Prospectus, allotment of the Entitlement Securities and Additional Securities will be completed on 27 December 2019. The Company will now proceed to place the shortfall securities through Merchant Corporate Advisory Pty Ltd and complete the Placement in January 2020 (**Placements**).

The Company remains in voluntary suspension and, as per recent releases, expects the suspension to end following completion of the Placements, appointment of two Australian resident directors and all ASX requirements are satisfied.

--Ends--

### Authorised for lodgement by the Board, for more information contact:

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### About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company's core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the '3 Diamonds', into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2021.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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