



24 December 2019

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Netlinkz Limited (“the Company”) (ASX: **NET**) under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the “Corporations Act”) in relation to the following:

- The issue of 19,300,000 fully paid ordinary shares as collateral shares.
- The issue of 10,000,000 Options exercisable upon payment of \$0.20 expiring 24 December 2022.

Details of the transaction are contained in the ASX Announcement released 24 December 2019 and the Convertible Note cleansing statement also released 24 December 2022. Both placements were made under the Company’s 15% placement capacity under ASX Listing Rule 7.1.

The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice Netlinkz Limited there is no excluded information” (as defined in subsection 708A (7) and 708A (8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Appendix 3B’s reflecting the revised capital structure following the issue of Shares and Options was released on 24 December 2019.

For further information please contact:

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