

27 December 2019

Mr Wade Baggot
Australian Stock Exchange

By email: Wade.Baggott@asx.com.au

Dear Sir,

**RE: Pacific Bauxite Limited
(Administrators Appointed)
A.C.N. 112 914 459
("the Company")**

ASX Code: PBX

I refer to the appointment of Richard Albarran and I as Joint and Several Administrators of the Company. Please find enclosed a copy of my appointment documentation for your records.

I understand that there is a current entitlement offer and the associated shares are set to be issued today.

I confirm that the Administrators request that the Australian Stock Exchange ("ASX") refrains from issuing any shares and allows the entitlement offer to expire.

The Administrators also request that the lapsing of this offer is announced to the market by the ASX.

Should you have any queries regarding the above, please do not hesitate to contact Aaron Dominish of this office on (08) 6557 6200 or via email at ADominish@hallchadwick.com.au.

Yours faithfully,



**CAMERON SHAW
JOINT AND SEVERAL ADMINISTRATOR**

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