



ACN 147 413 956

ASX: INF ANNOUNCEMENT

27 December 2019

Company Announcements Office

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

Notice under Section 708A

Infinity Lithium Corporation Limited ("**Company**") hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (the Act) that:

The Company has issued 1,883,330 fully paid shares as at 27 December 2019.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the securities will fall within the exemption in Section 708A(5) of the Act.

The securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act

This notice is authorised to be issued by the Board

Yours faithfully

A handwritten signature in black ink that reads "Rob Orr". The signature is written in a cursive, flowing style. It is surrounded by a faint, circular, dotted pattern that resembles a stylized sunburst or a decorative seal.

Rob Orr
Company Secretary