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**ASX Announcement**  
**31 December 2019**

**UNMARKETABLE PARCEL SHARE SALE AGREED**

**Caeneus Minerals Ltd** (ACN 082 593 235) (ASX: **CAD**) (“the **Company**”) is pleased to advise that it has entered into a sale agreement in respect to the Unmarketable Parcel Share Sale announced on 24 June 2019.

The Company provided the facility to holders of Unmarketable Parcels to sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic or difficult.

The Final number of shares eligible to be sold under the facility was 268,828,455 ordinary shares.

The shares were sold off market by the Company at a price of \$0.001 per share (current market price). Holders of unmarketable parcels which were sold under the Sale Facility are advised that funds will be dispatched within 21 business days. All costs associated with the sale of the unmarketable parcels of shares are being borne by the Company.

For and on behalf of the Board

Peter Christie  
**Chairman**  
**Caeneus Minerals Limited**