



ASX Announcement
31 December 2019

CAPITAL RAISING

Caeneus Minerals Ltd (ACN 082 593 235) (ASX: **CAD**) (“the **Company**”) is please to announce a capital raiding via a Placement of 321,189,042 fully paid ordinary shares (“Shares”) at an issue price of \$0.0005 each for a total amount raised of approximately \$160,594 to sophisticated and professional investors from the Company’s Listing Rule 7.1 placement capacity. The Company will also be issuing a 1 for 1 attaching option exercisable at \$0.0025 expiring on or before 31 December 2024 subject to shareholder approval pursuant to Listing Rule 7.1.

The funds raised will directed towards the Company’s exploration tenements and working capital.

For and on behalf of the Board

Johnathon Busing
Non-executive Director / Company Secretary
Caeneus Minerals Limited