## **Announcement Summary**

# **Entity name**

ICANDY INTERACTIVE LIMITED

# **Announcement Type**

New announcement

### Date of this announcement

Monday January 6, 2020

# The Proposed issue is:

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
ICI	ORDINARY FULLY PAID	326,389

# Proposed issue date

Tuesday January 7, 2020

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

### 1.1 Name of +Entity

ICANDY INTERACTIVE LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

### 1.2 Registered Number Type

Registration Number

ABN

87604871712

1.3 ASX issuer code

ICI

1.4 The announcement is

### 1.5 Date of this announcement

Monday January 6, 2020

### 1.6 The Proposed issue is:

☑ A placement or other type of issue

### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the below approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met for the placement or other type of issue

☑ No

Part 7B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

### **ASX +Security Code and Description**

ICI: ORDINARY FULLY PAID

Maximum Number of +securities proposed to be issued

326,389

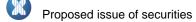
### Purpose of the issue

Tranche 5 payment in relation to acquisition of PT Joyseed Berbagi Sukses as announced on 3 January 2019.

#### Offer price details for retail security holders

Issue Currency Offer Price or consideration per +security Estimated or Actual?

AUD - Australian Dollar AUD 0.09000



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 
☑ Yes

Oversubscription & Scale back details

May a scale back be applied to this event? 

⊗ No

Part 7C - Timetable

#### 7C.1 Proposed issue date

Tuesday January 7, 2020

Part 7D - Listing Rule requirements

7D.1a How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

326,389 fully paid ordinary shares

7D.2 Are any of the +securities proposed to be issued without security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 

☑ No

7D.3 Is a party referred to in listing rule 10.11.1 participating in the proposed issue? 

☑ No

7D.4 Will any of the +securities to be issued be +restricted securities for the purposes of the Listing Rules? 
⊗ No

7D.5 Will any of the +securities to be issued be subject to +voluntary escrow? 

✓ Yes

7D.5a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

326389 fully paid ordinary shares - escrowed till 4 January 2021.

Part 7E - Lead Manager/Broker & Underwriter details

	7E.1 Will there be a lead manager or broker to the proposed issue?   ☑ No
	7E.2 Is the proposed issue to be underwritten?   ☑ No
	7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue
	N/A
art	7F - Further Information
art	7F - Further Information  7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?  ☑ No
'art	7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?