

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
INCA MINERALS LIMITED	128 512 907

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	SELECTIVE BUY BACK
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### Details of all shares/units bought back

2	Number of shares/units bought back	110 MILLION
3	Total consideration paid or payable for the shares/units	<i>Nil – As detailed in Notice of Meeting for AGM 15 November</i>
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:  lowest price: date:  N/a

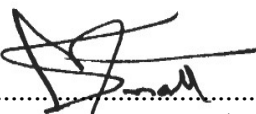
+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 9 Jan 20  
(Company secretary)

Print name: Malcolm Smartt.....

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+ See chapter 19 for defined terms.

## Change to company details

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### Company details

Company name

**INCA MINERALS LIMITED**

Australian Company Number (ACN)

**128 512 907**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Malcolm Keith SMARTT**

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### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Malcolm Keith SMARTT**

Capacity

**Secretary**

Signature

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Date signed

**09-01-2020**

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## C1 Cancellation of shares

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**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	110000000	0	

Earliest Date of cancellation      **09-01-2020**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	4062606994	37462946.06	0.00

Earliest date of change      **09-01-2020**

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