



ROTOGRO

ASX Release

15 January 2020

Lapse of Unlisted Options

Roto-Gro International Limited (“ASX: RGI”, “RotoGro” or the “Company”) advises that the following options are expiring:

| ASX Code | Number of options | Expiry date |
|----------|--|-----------------|
| RGIAH | 2,950,000 options exercisable at \$0.65 each | 15 January 2020 |

The Company’s current capital structure therefore constitutes of the following securities:

| ASX Code | Total number of securities and description |
|----------|--|
| RGI | 138,965,486 Fully Paid Ordinary Shares |
| RGIAA | 10,000,000 Fully Paid Ordinary Shares (Escrowed) |
| RGIAG | 9,000,000 Class C Performance Rights |
| RGIAG | 9,000,000 Class D Performance Rights |
| RGIAG | 1,000,000 Class A Hanson Performance Shares |
| RGIAG | 1,000,000 Class B Hanson Performance Shares |
| RGIAG | 1,000,000 Class C Hanson Performance Shares |
| RGIAG | 2,000,000 Class D Hanson Performance Shares |
| RGIAG | 9,186,360 Class A Roto-Gro Inc Performance Shares |
| RGIAG | 9,186,360 Class B Roto-Gro Inc Performance Shares |
| RGIAG | 1,000,000 Class A CEO Performance Rights |
| RGIAG | 1,000,000 Class B CEO Performance Rights |
| RGIAG | 2,000,000 Class C CEO Performance Rights |
| RGIAG | 1,000,000 Class D CEO Performance Rights |
| RGIAG | 1,000,000 Class E CEO Performance Rights |
| RGIAG | 2,000,000 Class F CEO Performance Rights |
| RGIAH | 2,500,000 Options Exercisable at \$0.3225 on or before 15 August 2021 |
| RGIAH | 2,500,000 Options Exercisable at \$0.43 on or before 15 August 2022 |
| RGIAH | 11,650,000 Options Exercisable at \$0.3225 on or before 24 December 2021 |

--ENDS--

Registered and Business Office

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Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Michael Slater (Non-Executive Director)
Jamie Myers (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin





ROTOGRO

For more information please contact

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This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space.

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has entered into a Share Purchase Agreement to acquire all the issued and outstanding shares in the capital stock of Supra THC Services Inc. which holds a Dealer's License issued by Health Canada for lawful cannabis. The Company has also entered into a Share Purchase Agreement to acquire 51% of the issued and outstanding shares in the capital stock of Medical Compassion Canni Farms Inc. which is a late stage Health Canada cannabis cultivation and processing license applicant.

RotoGro's wholly owned subsidiary, Global Fertigation Solutions Inc. ("GFS"), provides a patent-pending specialized business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. GFS has successfully provided design solutions, installations and ongoing service contracts for licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

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