

ASX Announcement

16 January 2020

Sale of Unmarketable Parcels of Shares

Metals Australia Limited (**ASX: MLS**) ("**Metals Australia**" or the "**Company**") is pleased to announce that it has today sold 144,355,554 shares in MLS, being the total number of the MLS shares held in the unmarketable parcel share sale account.

This share sale finalises the round up of unmarketable parcels. Holders of the unmarketable parcels will be sent the proceeds of the sale of the shares when funds are received from the selling broker.

ENDS

For more information, please contact:

Gino D'Anna
Director
Metals Australia Ltd
Phone: +61 400 408 878

Martin Stein
Company Secretary
Metals Australia Ltd
Phone: +61 8 9481 7833

REGISTERED OFFICE

Level 1, 8 Parliament Place
West Perth, Western Australia 6005
PO Box 1618 West Perth WA 6872

T +61 8 9481 7833
F +61 8 9481 7835

mls@metalsaustralia.com.au
metalsaustralia.com.au

METALS AUSTRALIA LTD ABN 38 008 982 474

ASX CODE **MLS**

