## **EPHRAIM RESOURCES LIMITED**



20 January 2020

Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

## **RESULTS OF 17 JANUARY 2020 GENERAL MEETING**

Ephraim Resources (ASX:EPA) (the Company) advises that the resolutions included in the Notice of Meeting as the item numbers in the attached document, were put to shareholders at the General Meeting of Shareholders held at 11:00am on 17 January 2020 by way of a poll and were carried in the affirmative.

Yours faithfully

**Gregory Starr** 

Director

## **Results of meeting**

Name of entity

EPHRAIM RESOURCES LIMITED								
ABN/ACN/ARSN/ARBN	Date of meeting							
ABN 63 008 666 233	17 JANUARY 2020							

Resolutions voted on at the meeting					If decided by poll <sup>5</sup>					Proxies received <sup>6</sup>			
Resolution		D 112	Voting	If s250U	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion <sup>9</sup>
No <sup>1</sup>	Short description	Result <sup>2</sup>	method <sup>3</sup>	applies4	Number	% <sup>7</sup>	Number	% <sup>8</sup>	Number	Number	Number	Number	Number
1	Allotment and issue of Shares to Convertible Note Holders	Passed	Poll	NA	333,391,706	100	1	0	0	333,391,706	1	0	0
2	Allotment and issue of Shares to Benelong Capital Partners Pty Ltd	Passed	Poll	NA	333,197,506	99.9	194,201	0.1	0	333,197,506	194,201	0	0
3	Allotment and issue of Shares to Investment Advisors Alliance Pty Ltd	Passed	Poll	NA	333,391,706	100	1	0	0	333,391,706	1	0	0
4	Appointment of Gregory Starr as a Director	Passed	Poll	NA	333,391,706	100	1	0	0	333,391,706	1	0	0
5	Appointment of Steven Nicols as a Director	Passed	Poll	NA	333,391,706	100	1	0	0	333,391,706	1	0	0
6	Appointment of Peter Chai as a Director	Passed	Poll	NA	333,391,706	100	1	0	0	333,391,706	1	0	0

Resolutions proposed but not put to the meeting <sup>10</sup>						
No¹	Short description	Reason(s) for not putting the resolution to the meeting				
7	New Company Name	Withdrawn				