



LATIN RESOURCES LIMITED
ACN: 131 405 144

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23 January 2020

EXTENSION OF CLOSING DATE OF ENTITLEMENT OFFER

Latin Resources Limited (“Latin” or “the Company”) advises that the closing date for the Company’s Entitlement Offer pursuant to the prospectus issued by the Company dated 12 December 2019, and lodged with the ASIC on that date (**Prospectus**) has been extended to 17th February 2020. The updated timetable is below:

| Event | Date |
|---|--|
| Last date to notify ASX of an extension to the Closing Date for the Entitlement Offer | 12 February 2020 |
| Closing Date | 5:00 pm (WST) on 17 th February 2020 |
| Securities quoted on a deferred settlement basis | 18 th February 2020 |
| Announcement of results of Entitlement Issue | 19 th February 2020 |
| Issue date, lodge Appendix 2A | Before noon (EAST) on 24 th February 2020 |
| New Shares commence trading on ASX | 25 th February 2020 |

In addition, the closing date of the offer of the Replacement Options set out in the Prospectus has been extended to 5:00 pm (WST) on 17th February 2020.

For further information please contact:

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