

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme WOLF MINERALS LIMITED

ACN/ARSN ACN 121 831 472

1. Details of substantial holder (1)

Name SKYBIRD GROUP PTY LTD

ACN/ARSN (if applicable) 143 923 559

The holder became a substantial holder on 23 January 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	10,000,000	10,000,000	10.597%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SKYBIRD GROUP PTY LTD	Pursuant to 1) Resolution 3 of the Resolutions of Extraordinary General Meeting of 29 Oct 2019; 2) a Placing Letter of the Company dated 20 Dec 2019; and 3) an acceptance to the Placing Letter dated 31 Dec 2019 – Form of Acknowledgement, annexed to this Form 603	ORDINARY SHARES / 10,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SKYBIRD GROUP PTY LTD	SKYBIRD GROUP PTY LTD	NONE	ORDINARY SHARES / 10,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SKYBIRD GROUP PTY LTD	23 Jan 2020	AU\$300,000 in Cash		ORDINARY SHARES / 10,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NONE	NOT APPLICABLE

7. Addresses

The addresses of persons named in this form are as follows:

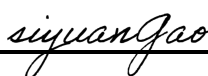
Name	Address
SKYBIRD GROUP PTY LTD	3 / 1350 Canterbury Road, Punchbowl NSW 2196

Signature

print name **SI YUAN GAO**

capacity **DIRECTOR**

sign here



date **23/JAN/2020**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.

FORM OF ACKNOWLEDGEMENT

To: First Guardian Synergy Capital Pty Ltd/ Wolf Minerals Limited
Date: 31 December 2019
From: SKYBIRD Group Pty Ltd

Dear Sirs,

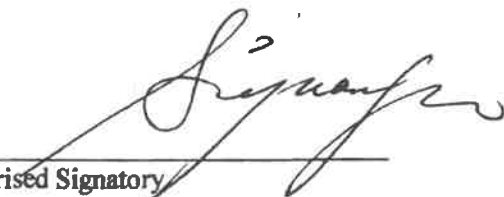
**WOLF MINERALS LIMITED (THE "COMPANY")
PLACING OF 10,000,000 SHARES OF ORDINARY SHARES (THE "PLACING SHARES")
IN THE SHARE CAPITAL OF THE COMPANY
AT NOT LESS THAN AU\$0.03 PER SHARE (THE "OFFER PRICE")**

PART 1 - TO BE COMPLETED BY ALL SUBSCRIBERS (I.E. BENEFICIAL OWNERS)

We acknowledge receipt of your letter dated 20 December confirming the terms and conditions of the oral contract which was concluded between you and ourselves (the "Placing Letter"). We confirm that:

- (a) We have agreed to subscribe for or purchase 10,000,000 Allocated Shares and to make payment of AU\$ 300,000 specified on the terms and conditions of the contract recorded in the Placing Letter;
- (b) we confirm that we are not connected or acting in concert with any directors, chief executive or substantial shareholder of the Company or its subsidiaries and their respective associates (as defined under the Corporation Act 2001). We also confirm that our subscription is not directly or indirectly financed or backed by any such persons.
- (c) certificates in respect of the Allocated Shares should be issued referred to in Part 2 attached.

Yours faithfully,
For and on behalf of



Authorised Signatory