

Market Announcement

29 January 2020

Technology Metals Australia Limited (ASX: TMT) – Trading Halt

Description

The securities of Technology Metals Australia Limited ('TMT') will be placed in trading halt at the request of TMT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 31 January 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



ASX Announcement

29 January 2020

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Directors

Michael Fry: **Chairman**

Ian Prentice:

Managing Director

Sonu Cheema:

Director and Company Secretary

Issued Capital

87,554,167 ("TMT") Fully Paid Ordinary Shares

14,888,750 – Quoted Options ("TMTO") exercisable at \$0.40 on or before 24 May 2020

6,008,334 – Unquoted Options – various exercise prices and dates

ASX Code: TMT, TMTO

FRA Code: TN6



REQUEST FOR TRADING HALT

Attention: James Rowe

Mr James Rowe Manager, Listings (Perth) ASX Limited, Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear James,

Technology Metals Australia Limited (ASX: TMT) ("Technology Metals" or the "Company") requests a trading halt of its securities pursuant to ASX Listing Rule 17.1 in connection with a proposed equity raising to be conducted by the Company by way of a share placement ("Placement"). The trading halt will allow the Placement to take place in an orderly fashion.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday 31 January 2020, or the release of an announcement by the Company in relation to today's announcement.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised by the Board of Technology Metals Australia Limited.

For, and on behalf of, the Board of the Company, Sonu Cheema

Director and Company Secretary

Technology Metals Australia Limited

- ENDS -