+Rule 5.5

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

STRATEGIC MINERALS CORPORATION NL (ASX:SMC)

ABN Quarter ended (Current quarter)
35 008 901 380

Consolidated statement of cash flows
1. Cash flows from operating activities

Quarter ended (Current quarter)

Current Year to date
quarter (12 Months)
\$A'000
\$A'000

1.1 **Receipts from customers** 1.2 Payments for: (a) exploration and evaluation (824) (1,680)(b) development (c) production (d) staff costs (43) (172) (e) administration and corporate costs (180) (693) 1.3 Dividends received (see note 3) 1.4 Interest received 11 1 1.5 Interest and other costs of finance paid 1.6 Income taxes paid 1.7 Research and development refunds 1.8 Other (provide details if material): 1.9 Net cash from / (used in) operating activities (1,046)(2,534)2. Cash flows from investing activities 2.1 Payments to acquire: (a) property, plant and equipment (b) tenements (see item 10) (c) investments (d) other non-current assets 2.2 Proceeds from disposal of: (a) property, plant and equipment (b) tenements (see item 10) (c) investments (d) other non-current assets 2.3 Cash flows from loans to other entities 2.4 Dividends received (see note 3) 2.5 Other (provide details if material) Net cash from / (used in) investing activities 2.6

3. Cash flows from financing activities - 2,612 3.1 Proceeds from issues of shares - - 3.3 Proceeds from issues of share options - - 3.4 Transaction costs related to issues of shares, convertible notes or options - - 3.6 Repayment of borrowings - - - 3.7 Transaction costs related to loans and borrowings - - - 3.8 Dividends paid - - - - 3.9 Other (provide details if material) - - - - 3.10 Net cash from / (used in) financing activities (item 1.9 above) (1,046) (2,534) 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2. Net cash from / (used in) investing activities (item 2.6 above) - - - 4.3 Net cash from / (used in) investing activities (item 3.10 above) - 2,610 - 4.4 Net cash from / (used in) investing activities (item 3.10 above) - - - 5. Reconciliation of cash and cash equivalents <td< th=""><th colspan="5">Consolidated statement of cash flowsCurrent quarter \$A'000</th></td<>	Consolidated statement of cash flowsCurrent quarter \$A'000					
3.2 Proceeds from issue of convertible notes - - 3.3 Proceeds from exercise of share options - - 3.4 Transaction costs related to issues of shares, convertible notes or options - - 3.5 Proceeds from borrowings - - - 3.7 Transaction costs related to loans and borrowings - - - 3.7 Transaction costs related to loans and borrowings - - - 3.8 Dividends paid - - - - 3.9 Other (provide details if material) - - - - 3.10 Net cash from / (used in) financing activities (item 1.9 above) (1,046) (2,234) 4.3 Net cash from / (used in) investing activities (item 3.10 above) - - - 4.4 Net cash from / (used in) quarter (as shown in the consolidated statement of cash not cash and cash equivalents - - - 5.7 Reconciliation of cash and cash equivalents - - - - - - - - - - - - - - -<	3.	Cash flows from financing activities				
3.3 Proceeds from exercise of share options - - 3.4 Transaction costs related to issues of shares, convertible notes or options - (2) 3.5 Proceeds from borrowings - - 3.6 Repayment of borrowings - - 3.7 Transaction costs related to loans and borrowings - - 3.8 Dividends paid - - - 3.9 Other (provide details if material) - - - 3.10 Net cash from / (used in) financing activities 1,983 861 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) prearting activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) financing activities (item 3.10 above) - - 4.4 Cash and cash equivalents at end of quarter 937 937 5.5 Reconciliation of cash and cash equivalents - - - 5.4 Other (provide details) - - - - 5.2 Call deposits - <td< td=""><td>3.1</td><td>Proceeds from issues of shares</td><td>-</td><td>2,612</td></td<>	3.1	Proceeds from issues of shares	-	2,612		
3.4 Transaction costs related to issues of shares, convertible notes or options - (2) 3.5 Proceeds from borrowings - - 3.6 Repayment of borrowings - - 3.7 Transaction costs related to loans and borrowings - - 3.9 Other (provide details if material) - - 3.10 Net cash from / (used in) financing activities - 2,610 4. Net increase / (decrease) in cash and cash equivalents for the period - - 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) preating activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) innexing activities (item 3.10 above) - - 4.4 Net cash from / (used in) innexing activities (item 3.10 above) - - 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5.7 Reconciliation of cash and cash equivalents - - 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.4 Other (provide details)	3.2	Proceeds from issue of convertible notes	-	-		
3.5 Proceeds from borrowings - - 3.6 Repayment of borrowings - - 3.7 Transaction costs related to loans and borrowings - - 3.8 Dividends paid - - 3.9 Other (provide details if material) - - 3.10 Net cash from / (used in) financing activities - 2,610 4. Net cash from / (used in) operating activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) investing activities (item 2.6 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5.8 Reconciliation of cash and cash equivalents (atter 1.9 above) - - - 5.4 Other (provide details) - - - - 5.2 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 5.2 Cash and cash equivalents at end of quarter (should e	3.3		-	-		
3.6 Repayment of borrowings - - 3.7 Transaction costs related to loans and borrowings - - 3.8 Dividends paid - - 3.9 Other (provide details if material) - - 3.10 Net cash from / (used in) financing activities - 2,610 4. Net cash from / (used in) financing activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) poperating activities (item 3.0 above) - - 4.3 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - - 4.6 Cash and cash equivalents at end of quarter 937 937 937 5. Reconciliation of cash and cash equivalents - - - 5.1 Bank balances 937 1,983 - - 5.2 Call deposits - - - - 5.4 Other (provide details) - - - - - 5.5 Cash and cash equival	-	· · · · · · · · · · · · · · · · · · ·	-	(2)		
3.7 Transaction costs related to loans and borrowings - - 3.8 Dividends paid - - 3.9 Other (provide details if material) - - 3.10 Net cash from / (used in) financing activities - 2,610 4. Net increase / (decrease) in cash and cash equivalents for the period - - 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) investing activities (item 1.9 above) - - - 4.3 Net cash from / (used in) investing activities (item 3.0 above) - - - - 4.4 Net cash from / (used in) innecting activities (item 3.0 above) - 2,610 - - 4.5 Effect of movement in exchange rates on cash held - <t< td=""><td></td><td>-</td><td>-</td><td>-</td></t<>		-	-	-		
3.8 Dividends paid - - 3.9 Other (provide details if material) - - 3.10 Net cash from / (used in) financing activities - 2,610 4. Net increase / (decrease) in cash and cash equivalents for the period 1,983 861 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) operating activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) financing activities (item 3.10 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents guarter guarter sth flows) to the related items in the accounts SA'000 \$A'000 \$A'000 5.1 Bank balances 937 1,983 - - 5.2 Call deposits - - - - - 5.3 Bank overdrafts - - - - - - -			-	-		
3.9 Other (provide details if material) - - 3.10 Net cash from / (used in) financing activities - 2,610 4. Net increase / (decrease) in cash and cash equivalents for the period 1 1 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) investing activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) investing activities (item 3.10 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - - 4.6 Cash and cash equivalents at end of quarter 937 937 937 5. Reconciliation of cash and cash equivalents at end of quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts 937 1,983 5.1 Bank balances 937 1,983 - - 5.2 Call deposits - - - - 5.4 Other (provide details) - - - - - <td>-</td> <td>_</td> <td>-</td> <td>-</td>	-	_	-	-		
3.10 Net cash from / (used in) financing activities - 2,610 4. Net increase / (decrease) in cash and cash equivalents for the period - - 4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) operating activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) financing activities (item 2.6 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - - 4.6 Cash and cash equivalents at end of quarter 937 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Showo - - 5.1 Bank balances - - - - - 5.2 Call deposits - - - - - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 - - - <			-	-		
4. Net increase / (decrease) in cash and cash equivalents for the period 4.1 Cash and cash equivalents at beginning of quarter/year to date 4.2 Net cash from / (used in) operating activities (item 1.9 above) (1,046) 4.3 Net cash from / (used in) investing activities (item 3.10 above) - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 4.5 Effect of movement in exchange rates on cash held - 4.6 Cash and cash equivalents at end of quarter 937 4.6 Cash and cash equivalents at end of quarter 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter Previous quarter 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 -	3.9	Other (provide details if material)	-	-		
4.1 Cash and cash equivalents at beginning of quarter/year to date 1,983 861 4.2 Net cash from / (used in) operating activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) investing activities (item 3.10 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - - 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter \$A'000 Previous quarter \$A'000 5.1 Bank balances 937 1,983 - - 5.2 Call deposits - - - - 5.4 Other (provide details) -<	3.10	Net cash from / (used in) financing activities	-	2,610		
4.2 Net cash from / (used in) operating activities (item 1.9 above) (1,046) (2,534) 4.3 Net cash from / (used in) investing activities (item 2.6 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter \$A'000 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 - 6.1 Aggregate amount of payments to these parties included in item 1.2 - - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 - Directors salary, fees, superannuation	4.	Net increase / (decrease) in cash and cash equivalents for the period				
4.3 Net cash from / (used in) investing activities (item 2.6 above) - - 4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Quarter \$4000 5.1 Bank balances 937 1,983 - - 5.2 Call deposits - - - - 5.3 Bank overdrafts - - - - - 5.4 Other (provide details) -	4.1	Cash and cash equivalents at beginning of quarter/year to date	1,983	861		
4.4 Net cash from / (used in) financing activities (item 3.10 above) - 2,610 4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter \$A'000 Previous quarter \$A'000 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 - 6.1 Aggregate amount of payments to these parties included in item 1.2 30 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggrega	4.2		(1,046)	(2,534)		
4.5 Effect of movement in exchange rates on cash held - - 4.6 Cash and cash equivalents at end of quarter 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter \$A'000 Previous quarter \$A'000 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 - 6.1 Aggregate amount of payments to these parties included in item 1.2 30 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 - Directors salary, fees, superannuation Current quarter \$A'000 - 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2			-	-		
4.6 Cash and cash equivalents at end of quarter 937 937 5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter \$A'000 Previous quarter \$A'000 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 - 6.1 Aggregate amount of payments to these parties included in item 1.2 30 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 - Directors salary, fees, superannuation Current quarter \$A'000 - 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in it			-	2,610		
5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts Current quarter \$A'000 Previous quarter \$A'000 5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 - 6.1 Aggregate amount of payments to these parties included in item 1.2 30 - 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - - 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.1 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 7.1 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	4.5	Effect of movement in exchange rates on cash held	-	-		
at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts quarter quarter \$A'000 5.1 Bank balances 937 1,983 -	4.6	Cash and cash equivalents at end of quarter	937	937		
5.1 Bank balances 937 1,983 5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.1 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	5.	at the end of the quarter (as shown in the consolidated statement of	quarter	quarter		
5.2 Call deposits - - 5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	5.1			-		
5.3 Bank overdrafts - - 5.4 Other (provide details) - - 5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current 6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current 7. Payments to related entities of the entity and their associates Current 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	-		-	_,		
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above) 967 1,983 6. Payments to directors of the entity and their associates Current quarter \$A'000 6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -		•	-	-		
6. Payments to directors of the entity and their associates Current quarter \$A'000 6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current quarter \$A'000 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -				-		
6. Payments to directors of the entity and their associates quarter 6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current 7. Payments to related entities of the entity and their associates Current 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	967	1,983		
6.1 Aggregate amount of payments to these parties included in item 1.2 30 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current 7. Payments to related entities of the entity and their associates Current 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	6.	Payments to directors of the entity and their associates				
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation - 7. Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	6.1	Aggregate amount of payments to these parties included in item 1.2	-			
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Directors salary, fees, superannuation Current 7. Payments to related entities of the entity and their associates Current 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -						
Payments to related entities of the entity and their associates Current quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	6.3					
7. Payments to related entities of the entity and their associates quarter \$A'000 7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -						
7.1Aggregate amount of payments to these parties included in item 1.2-7.2Aggregate amount of cash flow from loans to these parties included in item 2.3-	7.	Payments to related entities of the entity and their associates				
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 -	7.1	Aggregate amount of payments to these parties included in item 1.2				
		Aggregate amount of cash flow from loans to these parties included in item 2.3				

Nil

Appendix 5B Mining exploration entity and oil and gas exploration entity quarterly report

8.	Financing facilities available Add notes as necessary for an understanding of the position	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

Nil

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Exploration and evaluation	570
9.2	Development	-
9.3	Production	-
9.4	Staff costs	55
9.5	Administration and corporate costs	120
9.6	Other (provide details if material):	-
9.7	Total estimated cash outflows	745

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter %	Interest at end of quarter %
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced		N/A		
10.2	Interests in mining tenements and petroleum tenements acquired or increased		N/A		

Compliance statement

- 1. This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2. This statement gives a true and fair view of the matters disclosed.

Dated: Wednesday, 29 January 2020

Signed: Company Secretary

Print name: Jay Stephenson

Notes

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.