

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme METALSTECH LIMITED

ACN/ARSN 82 612 100 464

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a
substantial holder on

20 / 11 / 2019

The previous notice was given to the company

30 / 08 / 2019

The previous notice was dated

30 / 08 / 2019

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to changes (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|---|----------------------------|--|---|-------------------------|
| 20/11/2019 | Celtic Capital Pty Ltd <The Celtic Capital A/C> | On Market Sell | \$263,890.68 | (2,874,000) | (2,874,000) |
| Various | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Various on Market purchase | \$18,837.18 | 509,366 | 509,366 |
| 20/11/2019 | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | On Market Sell | \$20,000.00 | (500,000) | (500,000) |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--|-----------------------|
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | Director |
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Trustee |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831 |
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831 |

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 09 / 01 / 2020