

30 January 2020

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ACTIVITIES REPORT FOR THE QUARTER ENDED 31 DECEMBER 2019

EXPLORATION

The Glenview Base Metal Project

Hampton owns all the non-ferrous rights on the tenements within the area outlined in green in Figure 1 below and also holds a 2% FOB royalty over any iron ore produced from them. The tenements are being evaluated for iron by Sinosteel Midwest Corporation Limited as part of their Weld Range iron ore project.

During the quarter, Hampton continued the planning for a detailed Squid EM survey that will cover some 5 kms of acid volcanic dominated terrain where bedrock drilling, carried out over 15 years ago, outlined a base metal anomalous horizon.

A review by our geophysical consultants determined that the ground electromagnetic survey carried out at that time to define diamond drill targets was ineffective due to high salinity levels within the supergene. The subsequent limited diamond drilling was therefore poorly constrained and revealed only minor base metal mineralization.

The new program will cover the VMS Target (Figure 1) and is designed to maximize the ability to define massive sulphide accumulations below the salty supergene cover. Currently we anticipate the geophysical field team to be on site towards the end of the March quarter.

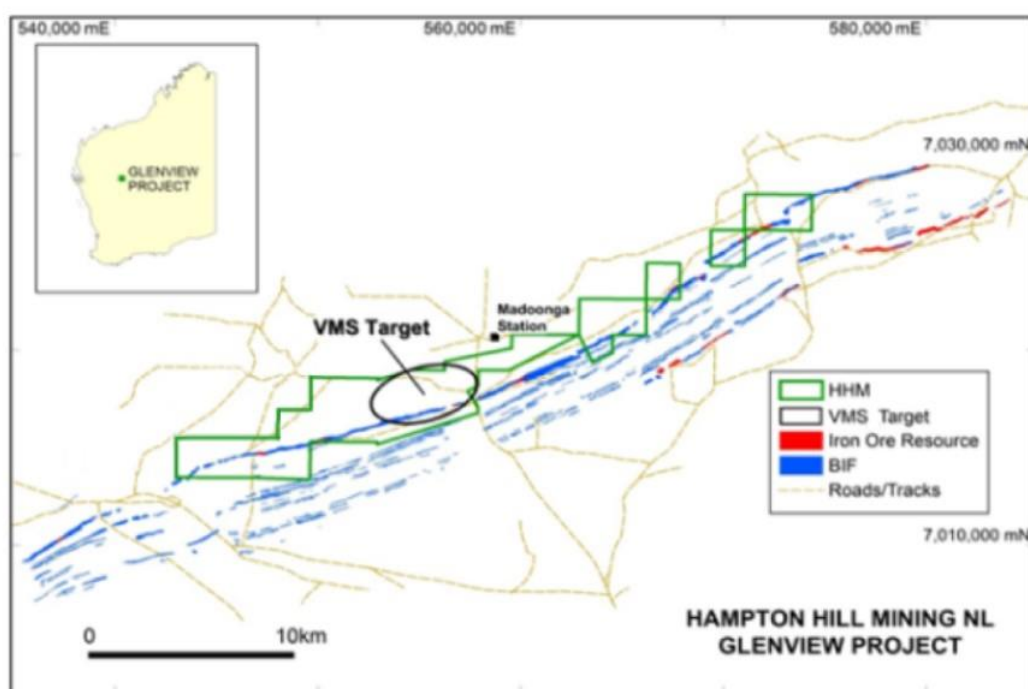


Figure 1

The Millennium Zinc Project

Hampton has a 25% contributing interest in this project. No field work was carried out during the quarter.

ROYALTY INTERESTS

Hampton holds a 5% gross overriding royalty over all gold production in excess of one million ounces from the Central Mining Leases of the Saturn Metals Limited (Saturn) Apollo Hill Project situated south east of Leonora township, WA (Figure 2).

Saturn progressed the rapid drill out of the gold mineralized system at Apollo Hill during the quarter. The reverse circulation drilling will continue early next quarter with a 10,000 metre program. Some of the drilling has been aimed at lifting the confidence in the Mineral Resource which stands at 24.5 million tonnes assaying 1 gram /tonne of which most is inferred (refer Saturn ASX announcement of 14 October 2019). However, drilling has also focussed on testing the system beyond the known resource.

The system has now been outlined over almost 2 kilometres of strike and 500 metres in width and has been shown to extend at depth. Many new mineralized intersections have been made along strike, adjacent to and below the stated resource envelope and commonly of better gold grade. It is apparent that the Apollo Hill target is exceptionally large and that there is ample scope to expand resources. The next resource statement from Saturn is anticipated to be released mid-year.

Shareholders are referred to the Saturn December quarter ASX Report for further details.

Hampton holds several other royalty interests over gold and iron ore projects which are not currently active.

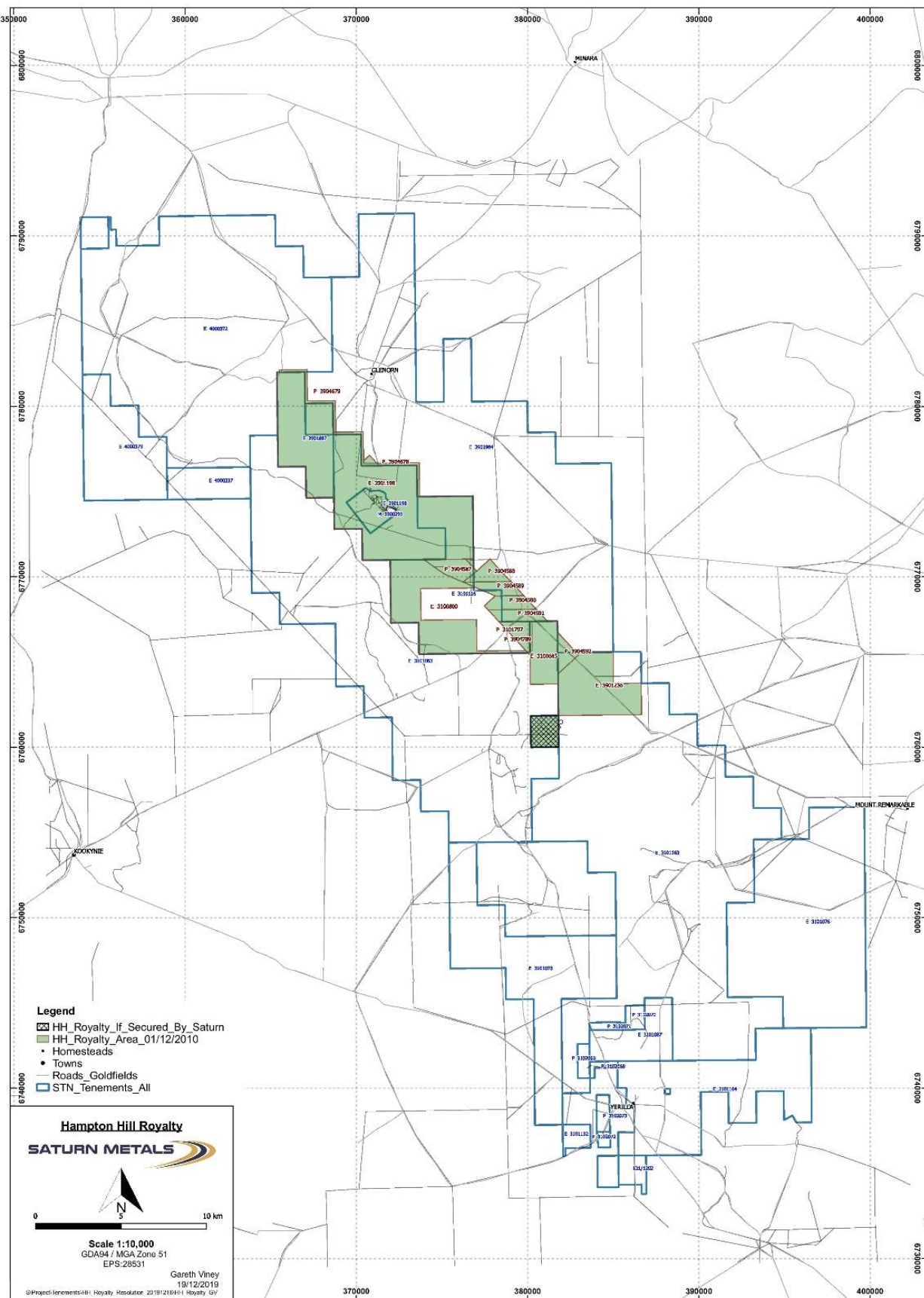


Figure 2

EQUITY INVESTMENTS

Hampton owns 10.35 million shares in Peel Mining Limited (Peel) and 450,000 shares in Saturn. At the date of this report these investments had a market value of approximately \$2.6 Million.

Peel is presently seeking to advance both the Mallee Bull and Southern Nights-Wagga Tank base metal discoveries in the Cobar region of NSW and shareholders are referred to the Peel December quarter ASX Report for further details.

Joshua Pitt
Chairman

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

HAMPTON HILL MINING NL

ABN

60 060 628 524

Quarter ended ("current quarter")

31 December 2019

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(4)	(4)
(b) development	-	-
(c) production	-	-
(d) staff costs	-	-
(e) administration and corporate costs	(59)	(183)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	1
1.5 Interest and other costs of finance paid	-	(2)
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other : Rent received	31	60
1.9 Net cash from / (used in) operating activities	(32)	(128)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	-
	(c) investments	-	345
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	345

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	(250)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	(250)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	180	181
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(32)	(128)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	345
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	(250)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	148	148

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	73	105
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other : Term deposits	75	75
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	148	180

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
5
-

6.1 Director remuneration

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
-
-

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	1,000	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

The loan facility of \$1,000,000 is an unsecured working capital facility provided by companies associated with two directors on normal commercial terms and conditions at an interest rate of 3.5% per annum – further details are set out in the 2019 Annual Report. During the prior quarter, the loans had been repaid in full (\$125,000 on each loan) and the term of the facility extended to 1 October 2020.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	30
9.2 Development	-
9.3 Production	-
9.4 Staff costs	-
9.5 Administration and corporate costs (net of recoveries)	48
9.6 Other (provide details if material)	-
9.7 Total estimated cash outflows	78

10. Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1 Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced		None		
10.2 Interests in mining tenements and petroleum tenements acquired or increased	ELA 20/957	Application	0%	100%

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:
(Company secretary)

Date: 30 January 2020

Print name: Peter Rutledge

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

HAMPTON HILL MINING NL **MINERAL TENEMENT INFORMATION** **AS AT 31 DECEMBER 2019**

Mining tenements and beneficial interests held, and their location

Project	Tenement	Location	Registered holding	Beneficial interest – refer Notes
Millennium	E45/2501	East Pilbara, WA	0%	1
	E45/2561	East Pilbara, WA	0%	1
	E45/2500 (part of)	East Pilbara, WA	0%	1
Apollo Hill	M31/486	Yilgarn, WA	0%	2
	E31/1063 (part of)	Yilgarn, WA	0%	2
	E31/1116 (part of)	Yilgarn, WA	0%	2
	E31/1163 (part of)	Yilgarn, WA	0%	2
	E39/1198	Yilgarn, WA	0%	2
	E39/1887	Yilgarn, WA	0%	2
	E39/1984 (part of)	Yilgarn, WA	0%	2
Weld Range - Glenview	M20/311	Murchison, WA	0%	3
	M20/518 (northern part)	Murchison, WA	0%	3
	M51/869 (minor part)	Murchison, WA	0%	3
	E20/625	Murchison, WA	0%	3
	E20/641	Murchison, WA	0%	3
	ELA20/957	Murchison, WA	100%	
Northlander	P15/5920 & 5921	Yilgarn, WA	0%	4
	M15/1831	Yilgarn, WA	0%	4
	M15/1832	Yilgarn, WA	0%	4
	M15/1835	Yilgarn, WA	0%	4
Sylvania	M266SA	East Pilbara, WA	0%	5

Interests in mining tenements acquired or increased during the quarter, and their location:

Project	Tenement	Location	Registered Holding		Beneficial Interest	
			From	To	From	To
Weld Range	ELA20/957	Murchison, WA	0%	100%	0%	100%

Interests in mining tenements lapsed, relinquished or reduced during the quarter, and their location: None

Notes:

- 1) Millennium Zinc Project JV - The Company has earned a 25% beneficial interest.
- 2) The Company retains a 5% gross overriding royalty on all gold production exceeding one million ounces.
- 3) The Company owns the non-ferrous rights and is entitled to a 2% FOB Royalty on iron ore mined.
- 4) The Company retains a 0.98% net smelter return royalty on all gold produced from these tenements.
- 5) The Company retains a royalty of \$1 per tonne of iron ore mined up to 100,000 tonnes, and \$2 per tonne thereafter.

Key:

E: Exploration licence P: Prospecting licence M: Mining lease
 ELA: Exploration licence application