



**Appendix 4C**  
**Quarterly report for entities subject to Listing Rule 4.7B**

**Name of entity**

Cycliq Group Limited - CYQ.AX

**ABN**

47 119 749 647

**Quarter ended ("current quarter")**

31 December 2019

Consolidated Statement of Cash Flows	Current quarter	Year to date
	31-Dec-19 \$A'000	\$A'000
<b>1. Cash flows related to operating activities</b>		
1.1 Receipts from customers	1,201	2,371
1.2 Payments for	-	-
(a) research and development	(4)	(5)
(b) product manufacturing and operating costs	(532)	(1,439)
(c) advertising and marketing	(66)	(86)
(d) leased assets	(37)	(51)
(e) staff costs	(205)	(601)
(f) administration and corporate costs	(179)	(256)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(34)	(61)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	40	40
1.8 Other (provide details if material)	(182)	(303)
<u>Material components of other operating activities</u>	-	-
1.8a <i>Travel and accommodation expenses</i>	(2)	(4)
1.8b <i>Other (multiple immaterial items)</i>	(180)	(299)
<b>1.9 Net Operating Cash Flows</b>	<b>2</b>	<b>(391)</b>
<b>2. Cash flows related to investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	(3)	(3)
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
<b>2.6 Net Investing Cash Flows</b>	<b>(3)</b>	<b>(3)</b>



8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>		Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1	Loan facilities	2,000	642
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		
Secured Debt funding facility with private investment firm, Partners for Growth ('PFG') - Interest rate @ 11.75%			

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development (expensed)	(2)
9.1a Research and development (capital)	-
9.2 Product manufacturing and operating costs	(560)
9.3 Advertising and marketing	(45)
9.4 Leased assets	(19)
9.5 Staff costs	(294)
9.6 Administration and corporate costs	(82)
9.7 Other (provide details if material)	(89)
9.8 Total estimated cash outflows	(1,091)

**Note:** Please note per the ASX listing rules section 9 discloses only cash outflows forecast for the following quarter. These figures do not incorporate forecast cash inflows from sales, or any investing or financing activities

10. Acquisition and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	N/A - none	N/A - none
10.2 Place of incorporation or registration	N/A - none	N/A - none
10.3 Consideration for acquisition or disposal	N/A - none	N/A - none
10.4 Total net assets / (liabilities)	N/A - none	N/A - none
10.5 Nature of business	N/A - none	N/A - none

**Note:** There were no acquisitions / disposals in the quarter.

#### Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Sign here: .....  
(Director)

Date: Friday, 31 January 2020

Print name: Piers Lewis