

# Empire Oil & Gas NL

ACN: 063 613 730  
C/- Trident Capital  
Level 24, 44 St George's Terrace  
Perth WA 6000

31 January 2020

Company Announcements Office  
ASX Limited  
Level 40  
152-158 St George's Terrace  
PERTH WA 6000

## **RESULTS OF ANNUAL GENERAL MEETING**

The Directors of Empire Oil & Gas NL (ASX: EGO) are pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the Annual General Meeting held on 31 January 2020.

All resolutions were passed on a poll, including Resolutions 11 and 15 which were passed as special resolutions.

Proxies received and the results of the poll are set out on the attached schedule.

Stephen Hewitt-Dutton  
Director/Company Secretary

## Results of meeting

Name of entity

EMPIRE OIL &amp; GAS NL

ABN/ACN/ARSN/ARBN

063 613 730

Date of meeting

31 January 2020

Resolutions voted on at the meeting					If decided by poll <sup>5</sup>				Proxies received <sup>6</sup>				
Resolution		Result <sup>2</sup>	Voting method <sup>3</sup>	If s250U applies <sup>4</sup>	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion <sup>9</sup>
No <sup>1</sup>	Short description				Number	% <sup>7</sup>	Number	% <sup>8</sup>					
1	Issue of Shares to Unrelated Empire Oil & Gas NL Loan Holders	Passed	Poll	N/A	17,298,687	99.95%	8,386	0.05%	-	15,030,725	8,386	-	2,267,962
2a	Right for Sean McCormick to participate in issue of Empire Oil & Gas NL Loans	Passed	Poll	N/A	17,297,402	99.94%	9,671	0.06%	-	15,029,450	9,671	-	2,267,952
2b	Right for Stephen Hewitt-Dutton to participate in issue of Empire Oil & Gas NL Loans	Passed	Poll	N/A	17,297,402	99.94%	9,671	0.06%	-	15,029,440	9,671	-	2,267,962
2c	Right for John Gilfillan to participate in issue of Empire Oil & Gas NL Loans	Passed	Poll	N/A	17,297,402	99.94%	9,671	0.06%	-	15,029,440	9,671	-	2,267,962
2d	Right for Darren Bromley to participate in issue of Empire Oil & Gas NL Loans	Passed	Poll	N/A	17,297,187	99.94%	9,886	0.06%	-	15,029,225	9,886	-	2,267,962
2e	Right for Andrew Kirk to participate in issue of Empire Oil & Gas NL Loans	Passed	Poll	N/A	17,297,402	99.94%	9,671	0.06%	-	15,029,440	9,671	-	2,267,962
2f	Right for Neville Martin to participate in issue of Empire Oil & Gas NL Loans	Passed	Poll	N/A	17,297,402	99.94%	9,671	0.06%	-	15,029,440	9,671	-	2,267,962
3a	Appointment of Proposed Director – Darren Bromley	Passed	Poll	N/A	17,299,601	99.96%	7,354	0.04%	118	15,031,639	7,354	118	2,267,962
3b	Appointment of Proposed Director – Andrew Kirk	Passed	Poll	N/A	17,299,601	99.96%	7,354	0.04%	118	15,031,639	7,354	118	2,267,962
3c	Appointment of Proposed Director – Neville Martin	Passed	Poll	N/A	17,299,601	99.96%	7,354	0.04%	118	15,031,639	7,354	118	2,267,962

Resolutions voted on at the meeting					If decided by poll <sup>5</sup>					Proxies received <sup>6</sup>			
No <sup>1</sup>	Resolution Short description	Result <sup>2</sup>	Voting method <sup>3</sup>	If s250U applies <sup>4</sup>	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion <sup>9</sup>
					Number	% <sup>7</sup>	Number	% <sup>8</sup>	Number	Number	Number	Number	Number
4	Change to nature and scale of activities	Passed	Poll	N/A	17,297,394	99.94%	9,362	0.05%	317	15,029,407	9,362	317	2,267,987
5	Issue of Shares to Vendors	Passed	Poll	N/A	17,299,019	99.95%	8,054	0.05%	-	15,031,032	8,054	-	2,267,987
6	Issue of Shares under the Prospectus	Passed	Poll	N/A	17,299,015	99.95%	7,813	0.05%	245	15,031,053	7,813	245	2,267,962
7a	Right for Sean McCormick to participate in Public Offer	Passed	Poll	N/A	17,297,528	99.94%	9,545	0.06%	-	15,029,494	9,545	-	2,268,034
7b	Right for Stephen Hewitt-Dutton to participate in Public Offer	Passed	Poll	N/A	17,297,456	99.94%	9,617	0.06%	-	15,029,494	9,617	-	2,267,962
7c	Right for John Gilfillan to participate in Public Offer	Passed	Poll	N/A	17,297,456	99.94%	9,617	0.06%	-	15,029,494	9,617	-	2,267,962
8a	Right for Darren Bromley to participate in Public Offer	Passed	Poll	N/A	17,299,356	99.96%	7,717	0.04%	-	15,031,394	7,717	-	2,267,962
8b	Right for Andrew Kirk to participate in Public Offer	Passed	Poll	N/A	17,299,356	99.96%	7,717	0.04%	-	15,031,394	7,717	-	2,267,962
8c	Right for Neville Martin to participate in Public Offer	Passed	Poll	N/A	17,299,356	99.96%	7,717	0.04%	-	15,031,394	7,717	-	2,267,962
9	Issue of 24 Month Bonus Escrowed Shares to Trident Capital	Passed	Poll	N/A	16,295,853	94.16%	11,220	0.06%	1,000,000	14,027,891	11,220	1,000,000	2,267,962
10	Issue of 24 Month Bonus Escrowed Shares to Darren Bromley	Passed	Poll	N/A	11,795,625	68.15%	11,448	0.07%	5,500,000	9,527,663	11,448	5,500,000	2,267,962
11	Change of name	Passed	Poll	N/A	17,299,084	99.95%	7,917	0.05%	72	15,031,122	7,917	72	2,267,962
12	Approval of Employee Incentive Plan	Passed	Poll	N/A	17,299,356	99.96%	7,472	0.04%	245	15,031,394	7,472	245	2,267,962
13	Approval of Remuneration Report	Passed	Poll	N/A	17,296,018	99.94%	10,738	0.06%	317	15,028,056	10,738	317	2,267,962
14	Re-election of John Gilfillan	Passed	Poll	N/A	17,299,402	99.96%	7,599	0.04%	72	15,031,440	7,599	72	2,267,962
15	Replacement of Constitution	Passed	Poll	N/A	17,298,969	99.95%	7,741	0.04%	363	15,031,007	7,741	363	2,267,962

## Instructions:

- The resolution numbers in the tables above should match the resolution numbers in the notice of meeting.

2. Insert "Passed" or "Not passed", as appropriate.
3. Insert "Poll" or "Show of hands", as appropriate.
4. Insert "1st strike", "2nd strike" or "N/A", as appropriate.
5. Complete this section if the resolution was decided by a poll. Ignore this section if the resolution was decided by a show of hands.
6. Complete this section for all resolutions, showing the number of valid proxies received and how the proxy was directed to vote on the resolution.
7. Calculate this percentage as the number of votes cast for the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted against the resolution, this should add to 100%.
8. Calculate this percentage as the number of votes cast against the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted for the resolution, this should add to 100%.
9. "Discretion" means the proxy could vote on the resolution in their discretion.
10. Delete this table if there were no resolutions proposed but not put to the meeting.
11. Add or remove rows from each table to accommodate the number of resolutions proposed in the notice of meeting.
12. Delete these instructions before submitting this form to ASX.
13. See Guidance Note 35 *Security Holder Resolutions* for further guidance.