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31 January 2020

**ASX: MHC & MHCO** 

# 2019 December Quarter Report

## **Highlights**

On the 2 December 2019, Manhattan (MHC) announced the acquisition of 100% of Awati Resources Limited which owns 100% of the Tibooburra Gold Project in NSW, Australia, the acquisition of Tibooburra delivers:

A high-grade gold project in an emerging district that holds multi-million-ounce gold discovery potential, with Good access and infrastructure: ~200km from Broken Hill and 35km from Tibooburra

- Exposure to 160-kilometres of an emerging gold-anomalous structural corridor
- With the structure, age and tectonic features of the corridor bearing similarities to the Victorian Goldfields where large orogenic gold deposits continue to be discovered (e.g. Fosterville)
- In addition to New Bendigo, additional Priority Targets have been identified for drill testing in 2020 with multi-million-ounce gold potential with a new Exploration License for a further 251 km<sup>2</sup> has been applied for to extend the projects footprint over high priority targets
- Drill ready potential identified at the New Bendigo Prospect, where north-plunging, high-grade shoots remain open at depth and to the south
- Reverse Circulation (RC) drilling has been planned for early 2020, post completion of the acquisition to follow-up reported high grade intercepts, including:

# New Bendigo Prospect Drill Intercepts

**26m @ 4.55 g/t Au from 8m** (TIBRB12, RAB)

5m @ 7.70 g/t Au from 53m (AWNB05, Diamond)

8m @ 7.10 g/t Au from 12m (TIBRB235, RAB)

**14m @ 2.14 g/t Au from 103m** (AW18RC007, RC)

**4m** @ **11.33** g/t **Au** from **36m** (TIBRB15, RAB)

3m @ 10.93 g/t Au from 102m (AW18RC004, RC)

6m @ 2.58 g/t Au from 76m (AW18RC003, RC)

- Mr Jens Balkau to join the board of MHC. His previous role as Exploration Manager for Regis Resources led to the discovery and definition of more than 5M ounces of gold in the Duketon Belt of Western Australia
- Placement completed on 12 December 2019 185,000,000 Shares at \$0.005 per share. Market cap of \$5.6M upon completion of the Placement

## **Acquisition of Awati Resources Ltd**

On the 2 December 2019, Manhattan Corporation Ltd ("MHC" or "the Company") entered into a Heads of Agreement to acquire 100% of Awati Resources Limited ("Awati"), **allowing MHC to initiate a high-grade gold strategy**.

The Acquisition of Awati will deliver 100% of the highly prospective Tibooburra Gold Project to MHC, the terms and conditions of the acquisition are outlined in the announcement released on the 2 December 2019 titled "New High-Grade Gold Project in NSW"

## **About the Tibooburra Gold Project**

The current 1,020 km² Tibooburra Gold Project comprises a contiguous land package of 10 granted exploration licences is located approximately 200km north of Broken Hill. It stretches 160km south from the historic Tibooburra Goldfields, along the gold-anomalous (soil, rock and drilling geochemistry, gold workings) New Bendigo Fault, to where it merges with the Koonenberry Fault, and then strikes further south on towards the recently discovered Kayrunnera gold nugget field. The area is conveniently accessed via the Silver City Highway, which runs N-S through the project area.

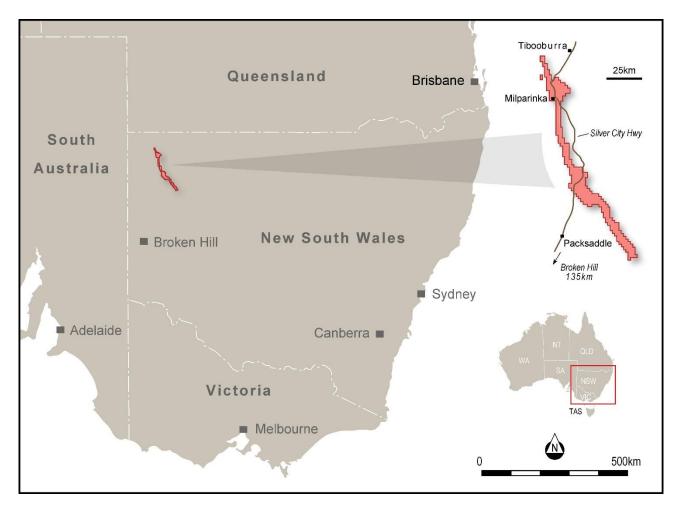


Figure 1: Location of the Tibooburra Gold Project.

## **Similarities to the Victorian Goldfields**

After a detailed study of the Tibooburra District, GSNSW geoscientists (Greenfield and Reid, 2006) concluded that 'mineralisation styles and structural development in the Tibooburra Goldfields are very similar to the Victorian Goldfields in the Western Lachlan Orogen'. In their detailed assessment and comparison, they highlighted similarities in the style of mineralisation, mineral associations, metal associations, hydrothermal alteration, structural setting, timing of metamorphism and the age of mineralisation, association with I-type magmatism, and the character of the sedimentary host rocks. Mineralisation in the Tibooburra Goldfields is classified as orogenic gold and is typical of turbidite-hosted/slate-belt gold provinces (Greenfield and Reid, 2006).

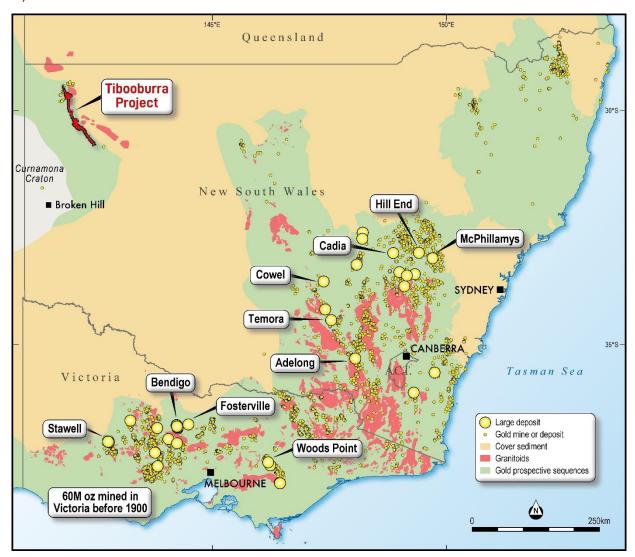


Figure 2. Prospective Palaeozoic gold terrains (green shading) of NSW and Victoria.

#### Tibooburra - Northern Licences

Awati concluded that given the widespread hydrothermal alteration and ubiquitous gold anomalism (soils and drainage geochemistry) along the New Bendigo Fault, the area held considerable potential to host multi-million-ounce orogenic gold deposits similar to those found in Victoria (e.g. Fosterville).

The New Bendigo fault system extends for more than 30km within the Northern Licences and includes part of the Tibooburra Goldfield. However, less than 20% is exposed as either outcrop or near surface sub-crop.

Historical workings can be found in these 'windows', with the bulk of this highly prospective structure masked by relatively thin (<50m) transported cover. A number of high priority targets (New Bendigo, The Kink, Milparinka) have been identified for initial drill testing using fences of wide-spaced RAB holes (Figure 3).

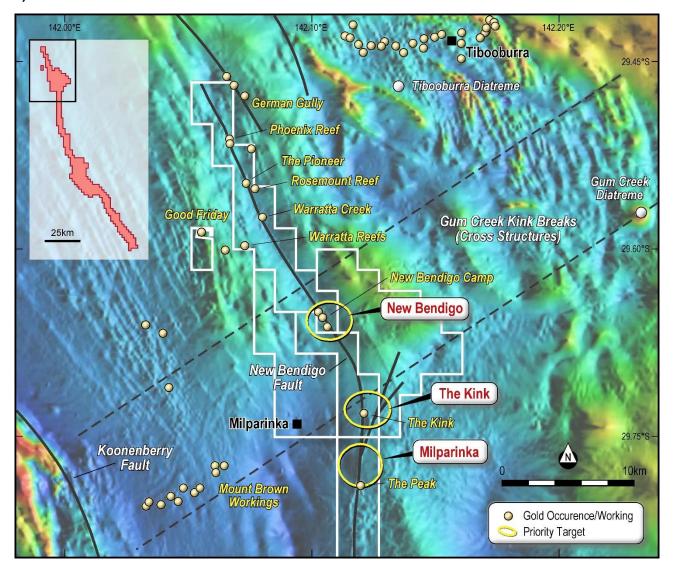


Figure 3. Northern Licences, showing the New Bendigo Prospect and other high-priority gold targets. Total Magnetic Intensity (TMI) base image.

### New Bendigo Prospect - an advanced, Northern Licences prospect

On-ground exploration (mapping, soil geochemistry, drainage geochemistry, drilling) of **the New Bendigo Prospect,** which is located in the Northern Licences, **returned highly encouraging gold intersections,** including those listed below. These drill results have been interpreted to define a series of north-plunging, high-grade gold shoots, which are open down-plunge to the north and have yet to be closed off to the south. Further potential shoots (predominantly to the west of the current drilling) have been intersected in RAB drilling and have yet to be further drill tested. Significantly, all the drill intersections listed below grade in excess of 15 gram.metres (gold grade in g/t multiplied by thickness in metres).

Thicknesses shown below are the drill hole intercepts (apparent widths) and true widths are approximately 30% less.

- 26m @ 4.55 g/t Au from 8m (TIBRB-12, RAB)
- 8m @ 7.10 g/t Au from 12m (TIBRB-235, RAB)
- 4m @ 11.33 g/t Au from 36m (TIBRB-15, RAB)
- 6m @ 2.58 g/t Au from 76m (AW18RC-003, RC)
- 3m @ 10.93 g/t Au from 102m (AW18RC-004, RC)
- 14m @ 2.14 g/t Au from 103m (AW18RC-007, RC)
- 5m @ 7.70 g/t Au from 53m (AWNB-05, Diamond).

A more aggressive approach to the Awati drilling was warranted at the time given these favourable early drill results. However, the project was privately financed, and funds were limited.

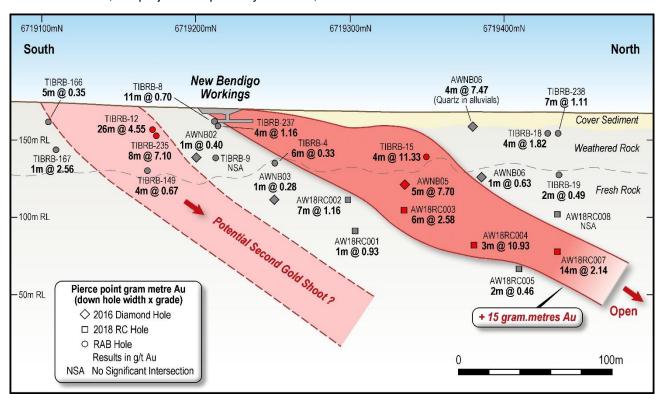


Figure 4. New Bendigo Long Section showing the north plunging shoot and the potential for a sub-parallel shoot. Section line is oblique to the GDA-94 grid and runs from 587650E 6719100N to 587450E to 6719450N.

### Tibooburra – Southern Licences

To the south in the Southern Licences, the New Bendigo Fault continues for another 70km to where it converges with another major structure - the Koonenberry Fault. This convergence creates a 50km-long zone of even greater structural complexity, which further enhances the potential for the discovery of large, multi-million-ounce gold systems concealed beneath the relatively thin (<50m) transported cover.

Four priority targets (Cobham Ridge, Fault Splay, North Gap, and Mongrel – Figure 5) have been identified that have two or more of the following characteristics:

- Located on a structural kink, splay or bifurcation
- Coincidence with anomalous (10 times background) gold soil geochemistry
- Proximity to Kayrunnera Nugget Field
- Coincidence with zones of interpreted magnetite destruction (i.e. favourable alteration).

No systematic exploration drilling has ever been conducted within Awati's Southern Tenements and only 50% of the total area has been covered by widely-spaced stream sediment sampling. A few small areas have been covered by broadly-spaced soil sampling (lines 200m apart).

MHC plans to test a number of these priority target areas, initially with fences of RAB holes to define zones of gold anomalism ahead of deeper RC drilling. Subject to completion of the Acquisition, this work is **scheduled** to commence mid-2020.

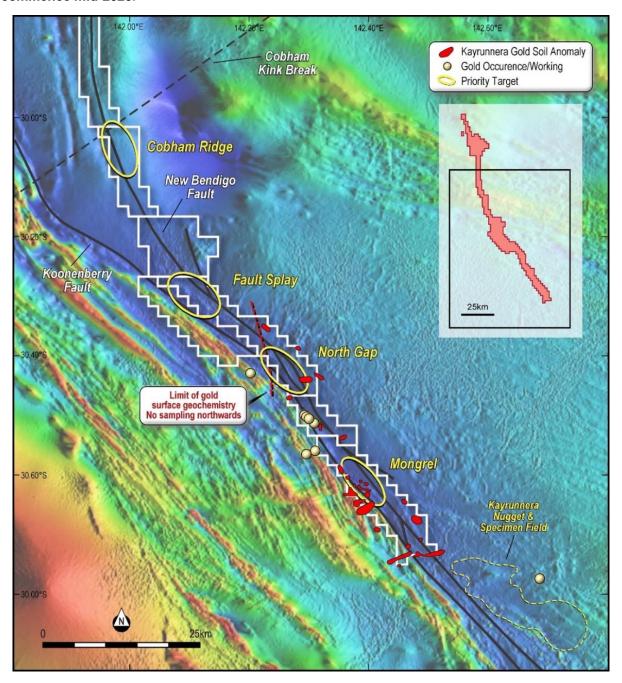


Figure 5. Southern Licences, showing Priority Targets on Total Magnetic Intensity (TMI) base image.

# Ponton Uranium Project, Western Australia

Manhattan Corporation Limited's (Manhattan) Ponton uranium project is located approximately 200km northeast of Kalgoorlie on the edge of the Great Victoria Desert in Western Australia (WA). The Company is the registered holder of 460km² of exploration tenements (granted and application) that cover highly prospective Tertiary palaeochannels developed on the Phanerozoic, sedimentary Gunbarrel Basin. These palaeochannels host a number of uranium deposits including an Inferred Resource (JORC 2012) that was announced by Manhattan to the ASX on the 23 January 2017.

The existing WA state government policies currently preclude the approval of new uranium mines and prohibit mineral exploration within A Class reserves. As has occurred in the past, these policies can change in time whether, as result a result of a change in existing Government policies, or a change in Government.

Manhattan has rationalised its Ponton tenement holdings to reduce holding costs and expenditure commitments. The Company retains the uranium resources and key tenements as a potential low-cost uranium development opportunity should state government policies change. Should Uranium prices progress to incentive prices for new mine developments, this will point to considerable value and opportunity at the Ponton Uranium Project should current Government policies change.

# **Proposed Board Changes and Management**

### Mr Jens Balkau - Proposed Board Member - BSc Hon, MSc DIC

It was announced during the quarter that Mr Jens Balkau will join the board of MHC as a Non-Executive Director after the completion of the acquisition of Awati,

Jens has more than 40 years' experience as a geologist, formerly with Western Mining Corporation and Regis Resources Limited, where he led the discovery and definition of more than 5Moz of gold in the Duketon Belt of Western Australia. His discovery record also includes the world-class Tampakan copper-gold project in the Philippines and he was involved in the Babel and Nebo nickel discoveries in the West Musgrave region of central Australia. Jens is a member of the AusIMM and Australian Institute of Geoscientists.

# **Corporate & Placement**

MHC completed a Placement of 185,000,000 shares at \$0.005 per Share (*Placement*) to raise a total of \$925,000 (before costs) to sophisticated and professional investors on the 12 December 2019.

MHC and Awati obtained all necessary shareholder approvals for the transaction at respective shareholder meetings held in January 2020. MHC and Awati are now working towards completion deliverables which primarily comprises execution of Awati share transfer forms to MHC, execution of voluntary escrow agreements and the receipt of ministerial consent for change of control of tenement holdings. MHC expects to finalise completion by 31 March 2020.

# JORC Code, 2012 Edition - Table 1

As required by ASX Listing Rule 5.7, Annexure 1 sets out sections 1 and 2 of Table 1 of the JORC Code.

## References

Greenfield J and Reid W, 2006. Orogenic gold in the Tibooburra area of north-western NSW – a ~440Ma ore system with comparison to the Victoria Goldfields. ASEG Extended Abstracts, 2006:1, 1-8, DOI: 10.1071/ASEG2006ab059.

#### For further information

Marcello Cardaci Non-Executive Chairman

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### **Competent Persons Statement**

The information in this Report that relates to Exploration Results for the Tibooburra Project is based on information review by Mr Kell Nielsen who is a technical adviser to Manhattan Corporation Limited and is a Member of the Australasian Institute of Mining and Metallurgy. Mr Nielsen has sufficient experience which is relevant to this style of mineralisation and type of deposit under consideration and to the overseeing activities which he is undertaking to qualify as a Competent Person as defined in the 2004 and 2012 Editions of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves." Mr Nielsen consents to the inclusion in the report of the matters based on his reviewed information in the form and context in which it appears.

### Annexure 1

## JORC Code, 2012 Edition – Table 1

### **Sampling Techniques and Data**

# Sampling techniques

Criteria

# **JORC Code explanation**

- Nature and quality of sampling (e.g. cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sounds, or handheld XRF instruments, etc.). These examples should not be taken as limiting the broad meaning of sampling.
- Include reference to measures taken to ensure sample representivity and the of appropriate calibration any measurement tools or systems used.
- Aspects of the determination of mineralisation that are Material to the Public Report.
- In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases, more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.

#### Commentary

#### Proto Resources and Investments - RC Drilling (2006)

- In 2006 an RC drilling program was completed at the Pioneer and Phoenix Projects.
- Sampling methodology consisted of compositing across 4m intervals. A few intervals were resampled later at 1m by grab sampling.

#### Meteoric 2011-2012 RAB and Aircore Drilling (2011-2012)

- Grab sampling with compositing of 4m intervals of drill spoils from RAB and aircore drilling was completed initially with follow-up grab sampling and assay of selected 1m intervals.
- RAB holes at New Bendigo returned very strongly gold anomalous results that indicate the presence of significant gold mineralisation. These results have been confirmed by follow-up diamond and RC drilling, which have returned grades comparable and consistent with those encountered in the RAB drilling. Twin and scissor holes were drilled to confirm the high grades in RAB holes. Subsequent modeling shows that at least one scissor hole most likely did not reach and test the mineralised structure.
- Samples were assayed at the ALS Minerals laboratory in Queensland by Aqua-regia digest for Au and ICP-MS determination for other elements (50g sample weight).
- Laboratory repeats and standards were assayed.

## Awati Co-operative Diamond Drilling Program (2016)

Diamond holes completed as part of the NSW Department co-operative drilling program were sampled using a combination of cut quarter core (PQ) and chip sampling of the core. The results from the chip sampled core were considered by CSA's Independent Geologist to be valuable for indicating the presence or absence of significant mineralisation, but not sufficient to give a reliable estimate of gold grade. Further re-assay of selected intervals is planned, including potentially whole assay of the remaining core.

#### Awati RC Drilling Program (2018)

- Samples were collected for every 1 metre drilled with excellent sample recovery. RC drill chips and powder were collected directly via a cyclone and cone splitter to obtain a 3-4 kg, composite sample for drill assay and a 15-30 kg bulk sample.
- Little to no contamination was observed throughout the program. As a precaution the cyclone splitter was routinely cleaned and checked.
- All samples were collected in numbered calico bags using a cone splitter with duplicates collected every 20th sample and standards/blanks included every 25th sample. The calico sample bags were then placed in poly-weave bags with 5 samples in each bag.
- These samples were secured and placed into bulka bags for transport to the Intertek Genalysis laboratory in Adelaide.
- Once received by Intertek all samples were crushed and subject to fire assay/ICP-OES assaying using 50g charges
- The standards used throughout the program consisted of OREAS standard CRM 210 and CRM 24b.

### **Historical Geochemical Sampling Programs**

- Stream, rock chip and soil sampling surveys have been completed by a number of companies across Awati's current tenure.
- Historical sampling has been documented in old reports and government records. There have been a number of government and research institute studies, including CSIRO, with various types of sampling assessed. These range from calcrete sampling tests to vegetation sampling testing.
- Many of the earliest programs targets base metals and did not include gold assays.

Soil, Stream and Rock Chip Sampling Programs

| Criteria | JORC Code explanation | Commentary  |
|----------|-----------------------|---|
|          |                       | <ul> <li>Awati and Meteoric Resources, as part of a now terminated joint venture with Awati, completed stream, soil and rock chip sampling across selected areas of the northern licences at various sample spacings.</li> <li>Assaying was completed at Australian Laboratory assaying facilities including Labwest in Perth by the Express Au +20 ICP-MS method and at the ALS Minerals Laboratory in Queensland using aqua-regia digest for Au and ICP-MS determination for other elements using a 50g sample charge.</li> </ul> |
|          |                       |   |
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#### Criteria **JORC Code explanation Commentary** Drill type (e.g. core, reverse circulation, Meteoric RAB and aircore holes were drilled using aircore techniques at The open-hole hammer, rotary air blast, auger, Kink and by RAB drilling at New Bendigo. RAB drilling is an open hole Bangka, sonic, etc.) and details (e.g. core technique and mainly has value in locating geochemical anomalies for Drilling diameter, triple or standard tube, depth of testing by other methods. techniques diamond tails, face-sampling bit or other PQ sized diamond core was recovered below pre-collared zones. Pre-collar type, whether core is oriented and if so, by depths were nominal and assessed from previous drilling results. what method, etc.). Diamond core was marked for orientation for each recovered section but the broken nature of much of the core meant that in most cases it was not possible to confidently orient core using this method. Orientation using pervasive structural fabric was used as a back-up method. Core angle of features such as quartz veins together with the structural fabric gave guides to likely vein orientations. These orientations have been used to assist in interpreting likely ore shoot orientations. The RC holes were drilled with a 150mm face-sampling hammer using industry practice drilling methods. Ausdrill (ANW) completed RC drilling using a large capacity RC rig model DRA-RC600 with 4.5" drill rods. Holes were planned on grid azimuth, but a field error resulted in holes drilled on magnetic azimuth. Drill sample Proto RC drilling did not document drill sample recovery. Method of recording and assessing core recovery and chip sample recoveries and results RAB and aircore drilling by Meteoric Resources did not document drill assessed sample recovery. Measures taken to maximise sample The Awati Co-operative diamond drilling consisted of large diameter, PQ recovery and ensure representative nature sized, diamond core. The large size achieved one of its objectives in a new of the samples. drilling environment by having no significant core lost. Whether a relationship exists between For RC drilling sample weight and recoveries were observed during the sample recovery and grade and whether drilling and any wet, under-sized or over-sized drill samples were recorded. sample bias may have occurred due to All samples were of acceptable quality. preferential loss/gain of fine/coarse RC samples were checked by the geologist for volume, moisture content, material. possible contamination and recoveries. Any issues were discussed with the drilling contractor. Whether core and chip samples have been Logging geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or at a facility in Perth.

- quantitative in nature. Core (or costean, channel, etc.) photography.
- The total length and percentage of the relevant intersections logged.
- Proto RC stored drill chip trays were logged after drilling by Awati. Chip trays were subsequently delivered to the NSW Geology Survey for storage.
- RAB sample spoils at New Bendigo were panned shortly after being drilled and assayed and noted to contain gold. These panned samples confirmed that samples with higher gold assays contained gold. Chip trays are stored
- 2016 diamond drill core was comprehensively logged and initial samples collected at a temporary facility at Tibooburra. Subsequently the core was transported to the Broken Hill facility and further samples collected.
- The drill core is stored in core trays at the New South Wales Geology Surveys Broken Hill ore facility. The core remains available for further sampling.
- Diamond drill holes were down hole surveyed a nominal 30 m interval, however 37% of surveys suffered from errors (possible magnetic interference), and were rejected. Hole deviation was considered negligible due to the large diameter rods (PQ) used.
- Some gold was noted visually in diamond core from New Bendigo at the most anomalous interval in hole AWNB005.
- Hi-Logger studies of selected core intervals have been completed by the NSW Geological Survey and results reported.
- A representative sample of the 2018 RC chips collected from each of the interval sampled were logged and then stored in chip trays for future reference. RC chips and drill core were logged for lithology, alteration, degree of weathering, fabric, colour, abundance and style of quartz veining and occurrence and type of sulphide mineralisation.

| Criteria  | JORC Code explanation   | Commentary  |
|---|---|---|
|   |   | <ul> <li>All reference 2018 RC chips are stored at an Awati field facility in Tibooburra.</li> <li>Downhole surveys were carried out on RC holes using a gyro survey tool every 30m to ensure that the fast rate of drilling was not resulting in changes to the desired -60° drill angle.</li> <li>Some RC intervals at New Bendigo were panned and noted to contain gold. The samples with panned gold contained higher gold assays.</li> </ul>   |
| Sub-<br>sampling<br>techniques<br>and sample<br>preparation | <ul> <li>If core, whether cut or sawn and whether quarter, half or all core taken.</li> <li>If non-core, whether riffled, tube sampled, rotary split, etc. and whether sampled wet or dry.</li> <li>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</li> <li>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</li> <li>Measures taken to ensure that the sampling is representative of the in-situ material collected, including for instance results for field duplicate/second-half sampling.</li> <li>Whether sample sizes are appropriate to the grain size of the material being sampled.</li> </ul> | <ul> <li>Diamond holes completed as part of a NSW Department co-operative drilling program were sampled using a combination of cut quarter core (PQ) and chip sampling of the core. Some chip sampled intervals will be resampled and assayed.</li> <li>The laboratory's standard QA/QC procedures were carried out.</li> <li>The sample sizes are considered appropriate to the grain size of the material being sampled.</li> <li>Repeatability of assays was assessed and considered well with the tolerance limits for the style of mineralisation under investigation.</li> <li>All 2018 RC samples were collected in numbered calico bags using a cone splitter with duplicates collected every 20th sample and standards/blanks included every 25th sample. The calico sample bags were then placed in poly-weave bags with 5 in each bag.</li> <li>These samples were secured and placed into bulka bags for transport to the Intertek Genalysis laboratory in Adelaide. Once received by Intertek all samples were crushed and subject to fire assay/ICP-OES assaying using 50g portions.</li> </ul>                                     |
| Quality of<br>assay data<br>and<br>laboratory<br>tests      | <ul> <li>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</li> <li>For geophysical tools, spectrometers, handheld XRF instruments, etc., the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</li> <li>Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established.</li> </ul>   | <ul> <li>All assays of material from each phase of drilling were conducted at accredited assay laboratories in Australia.</li> <li>Diamond and RC samples were assayed by the Intertek Genalysis laboratory in Adelaide for full pulverization (sample size up to 3 kg) and fire assay for gold using a 50 g charge.</li> <li>The laboratory undertook and reported its own duplicate and standard assaying. Laboratory QA/QC samples involving the use of blanks, duplicates, standards (certified reference materials) and replicates as part of in-house procedures. Awati diamond core samples were sent to Intertek (Adelaide).</li> </ul>   |
| Verification<br>of sampling<br>and<br>assaying              | <ul> <li>The verification of significant intersections by either independent or alternative company personnel.</li> <li>The use of twinned holes.</li> <li>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</li> <li>Discuss any adjustment to assay data.</li> </ul>   | <ul> <li>Twinned and scissor RAB holes were completed with mixed results. Nuggety variation of grade in this type of minerals system can be expected. Some twinned holes showed good agreement with the initial holes. At least one scissor hole can be shown from subsequent modeling to have probably not been deep enough.</li> <li>Diamond holes at Pioneer by Awati have shown that the initial 2006 RC 4m sample compositing with only a few 1m resamples resulted in that phase of drilling being a very poor test of the mineralisation at that Project.</li> <li>Other results have been verified by Awati Company management, including through gold panning of selected intervals.</li> <li>Geological data was collected using handwritten log sheets, which detailed geology (weathering, structure, alteration, mineralisation), sample quality, sample interval, sample number and QA/QC inserts (standards, duplicates, blanks) into the numbering sequence. This data, together with the assay data received from the laboratory, and subsequent survey data were entered into a secure Access database and verified.</li> </ul> |

| Criteria  | JORC Code explanation   | Commentary  |
|---|---|---|
| Location of<br>data points  | <ul> <li>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</li> <li>Specification of the grid system used.</li> <li>Quality and adequacy of topographic control.</li> </ul>   | <ul> <li>The grid system used is GDA94 – zone 54.</li> <li>Surface RL data collected using GPS and Google Earth.</li> <li>Variation in topography is less than 10m within each project area.</li> <li>Drill pads have been rehabilitated and most pegs to help locate drill holes removed as specified by NSW rehabilitation procedures.</li> </ul>   |
| Data<br>spacing and<br>distribution                                 | <ul> <li>Data spacing for reporting of Exploration Results.</li> <li>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</li> <li>Whether sample compositing has been applied.</li> </ul>                              | mineralisation at any project, including at New Bendigo where drilling is most advanced.  4 m compositing of samples was undertaken during initial RAB drilling at various projects, including New Bendigo, and for RC drilling completed at Pioneer. Some 1m intervals were resampled and assayed subsequent to receiving the composited assay results. The results for this drilling, due to compositing as well as the drilling techniques used, are only suitable for |
| Orientation<br>of data in<br>relation to<br>geological<br>structure | <ul> <li>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</li> <li>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported material.</li> </ul> | • All intervals are reported as down hole widths with no attempt to report true widths.   |
| Sample<br>security  | The measures taken to ensure sample security.   | <ul> <li>Chain of Custody is managed by Awati staff and its contractors. The samples were freighted directly to the laboratory with appropriate documentation listing sample numbers, sample batches, and required analytical methods and element determinations.</li> </ul>  |
| Audits or<br>reviews  | The results of any audits or reviews of sampling techniques and data.   | <ul> <li>An audit of the work completed by Awati and others prior to the 2018 RC drilling as part of an Awati Prospectus was completed by a CSA Australia independent geologist.</li> <li>The CSA Independent Geologists report made a number of observations consistent with what is reported above. In particular the review recommended re-sampling and re-assaying of diamond core intervals that were initially sampled using rock chip methods.</li> </ul>          |

# **Section 2 Reporting of Exploration Results**

#### (Criteria listed in the preceding section also apply to this section.) Criteria **JORC Code explanation** Commentary Mineral Туре, reference name/number, An assessment of tenure was prepared by Australian Mining and Exploration tenement location and ownership including Titles Services (AMETS), who prepared an opinion on tenure for the Company and land agreements or material issues with in 2017. The table below summarises tenure. tenure status third parties such as joint ventures, partnerships, overriding royalties, (100%) native title interests, historical sites, L6286 73.91 25 23/08/20 wilderness or national park and Group 1 environmental settings. 32.82 mited The security of the tenure held at the Group 1 Minerals 46 L8691 137.3 2/02/2018 time of reporting along with any Group 1 known impediments to obtaining a 110 2 37 2/02/201 2/02/202 licence to operate in the area. Group 1 Minerals 145.2 49 Group 1 Group 1 50 147.8 27/06/202 7/06/201 Group 1 L8689 80.24 27 2/02/2018 2/02/202 Group 1 115.7 39 2/02/2018 2/02/202 The following matters remain as items for review: An interest may also be retained by Meteoric Resources NL in EL6286 and EL7437. Further investigation to confirm the status of these arrangements should be undertaken. ELA5628 has been subsequently granted and is now EL8742 granted on 4th May 2018 and expiring on 4th May 2021. Exploration Acknowledgment and appraisal of There has been exploration work conducted in the project area since ca. 1965. Most exploration was for deposits other than orogenic gold done by exploration by other parties. other parties deposits. The relevant information from previous exploration is collated in reports that were evaluated by the Company and used by the Company to determine areas of priority for exploration. Awati has completed comprehensive report and compilations of the general work undertaken by previous explorers and key findings. Geology Deposit type, geological setting and The project is considered to be prospective for Phanerozoic aged style of mineralisation. orogenic gold. Drill hole summary of all information Refer to the accompanying tables. Information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:

If the exclusion of this information is justified on the basis that the

| Criteria   | JORC Code explanation   | Commentary   |  |  |  |  |
|--|---|--|--|--|--|--|
|  | information is not Material and this<br>exclusion does not detract from the<br>understanding of the report, the<br>Competent Person should clearly<br>explain why this is the case.   |  |  |  |  |  |
| Data<br>aggregation<br>methods   | <ul> <li>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated.</li> <li>Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low-grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</li> <li>The assumptions used for any reporting of metal equivalent values should be clearly stated.</li> </ul> |  |  |  |  |  |
| Relationship<br>between<br>mineralisatio<br>n widths and<br>intercept<br>lengths | <ul> <li>These relationships are particularly important in the reporting of Exploration Results.</li> <li>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</li> <li>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known').</li> </ul>   | Information and knowledge of the mineralised systems are inadequate to estimate true widths. |  |  |  |  |
| Diagrams   | Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.   | announcements, which summaries key results and findings.                                     |  |  |  |  |

#### Criteria **JORC Code explanation** Commentary Balanced Where comprehensive reporting of The historical nature of the work completed mean that it is difficult reporting all Exploration Results is not to report results in the same way. practicable, representative reporting RAB and aircore intersections, particularly at New Bendigo, contain of both low and high grades and/or significant quantities of gold and were previously reported to the widths should be practiced to avoid ASX under different rules. The assays for that drilling are not misleading reporting of Exploration tabulated here but remain indicators of significant mineralisation, particularly at New Bendigo. The nature and tenor of the RAB Results intersections are similar to subsequent results using different drilling methods. However, some down-hole contamination has resulted in some intersections probably appearing to be thicker than actual. Other Other exploration data, if meaningful Passive Seismic Surveys: Passive seismic surveys have been used substantive and material, should be reported using a Tromino instrument as a guide to estimating cover depth in exploration including (but not limited to): various locations. The technique is not quantitative and can only be geological observations; geophysical used as an indicative guide until actual cover depths are data survey results; geochemical survey substantiated by drilling. results; bulk samples - size and Aeromagnetic Surveys: Previous explorers have completed method of treatment; metallurgical regional-scale, high quality aeromagnetic surveys over some of results; bulk density, Awati's lease holding. groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances. Further work Following completion of the acquisition of Awati, Manhattan plans The nature and scale of planned further work (e.g. tests for lateral to drill a number of Priority Gold Exploration Targets commencing in extensions or depth extensions or early 2020. large-scale step-out drilling). Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.

Table 2. Tibooburra Gold Project - Tenements

| Tenement No. | Area (sq.km) | Registered Holder       | Date Granted | Renewal Date |
|--------------|--------------|-------------------------|--------------|--------------|
| EL 6286      | 75           | Awati Resources Limited | 23-Aug-04    | 23-Aug-20    |
| EL 7437      | 33           | Awati Resources Limited | 23-Dec-09    | 23-Dec-20    |
| EL 8602      | 147          | Awati Resources Limited | 23-Jun-17    | 23-Jun-20    |
| EL 8603      | 51           | Awati Resources Limited | 23-Jun-17    | 23-Jun-20    |
| EL 8607      | 150          | Awati Resources Limited | 27-Jun-17    | 27-Jun-20    |
| EL 8688      | 111          | Awati Resources Limited | 02-Feb-18    | 02-Feb-21    |
| EL 8689      | 81           | Awati Resources Limited | 02-Feb-18    | 02-Feb-21    |
| EL 8690      | 117          | Awati Resources Limited | 02-Feb-18    | 02-Feb-21    |
| EL 8691      | 138          | Awati Resources Limited | 02-Feb-18    | 02-Feb-21    |
| EL 8742      | 117          | Awati Resources Limited | 04-May-18    | 04-May-21    |

Table 3. Drill Hole Summary – New Bendigo Long Section (Figure 4)

| Hole ID   | Туре    | Year<br>Drilled | Company  | North<br>GDA94 | East<br>GDA94 | RL<br>(metres) | Depth<br>(meters) | Angle (degrees) | Direction (magnetic) |
|-----------|---------|-----------------|----------|----------------|---------------|----------------|-------------------|-----------------|----------------------|
| AWNB02    | Diamond | 2016            | Awati    | 6719214        | 587604        | 174            | 84                | -60             | 240                  |
| AWNB03    | Diamond | 2016            | Awati    | 6719260        | 587575        | 173            | 78                | -60             | 240                  |
| AWNB05    | Diamond | 2016            | Awati    | 6719351        | 587521        | 174            | 80                | -60             | 240                  |
| AWNB06    | Diamond | 2016            | Awati    | 6719398        | 587486        | 174            | 80                | -60             | 240                  |
| AW18RC001 | RC      | 2018            | Awati    | 6719300        | 587578        | 174            | 123               | -60             | 267                  |
| AW18RC002 | RC      | 2018            | Awati    | 6719298        | 587557        | 173            | 93                | -60             | 272                  |
| AW18RC003 | RC      | 2018            | Awati    | 6719340        | 587540        | 175            | 111               | -61             | 272                  |
| AW18RC004 | RC      | 2018            | Awati    | 6719380        | 587512        | 175            | 129               | -60             | 275                  |
| AW18RC005 | RC      | 2018            | Awati    | 6719404        | 587501        | 174            | 141               | -60             | 278                  |
| AW18RC007 | RC      | 2018            | Awati    | 6719440        | 587480        | 173            | 99                | -60             | 272                  |
| AW18RC008 | RC      | 2018            | Awati    | 6719437        | 587444        | 173            | 99                | -60             | 276                  |
| TIBRB-5   | RAB     | 2011            | Meteoric | 6719274        | 587568        | 173            | 40                | -60             | 230                  |
| TIBRB-8   | RAB     | 2011            | Meteoric | 6719214        | 587576        | 172            | 50                | -60             | 230                  |
| TIBRB-9   | RAB     | 2011            | Meteoric | 6719225        | 587597        | 173            | 40                | -60             | 230                  |
| TIBRB-12  | RAB     | 2011            | Meteoric | 6719175        | 587604        | 174            | 40                | -60             | 230                  |
| TIBRB-15  | RAB     | 2011            | Meteoric | 6719365        | 587491        | 174            | 40                | -60             | 230                  |
| TIBRB-18  | RAB     | 2011            | Meteoric | 6719437        | 587415        | 173            | 40                | -60             | 230                  |
| TIBRB-19  | RAB     | 2011            | Meteoric | 6719448        | 587433        | 173            | 40                | -60             | 230                  |
| TIBRB-149 | RAB     | 2011            | Meteoric | 6719188        | 587623        | 175            | 73                | -60             | 221                  |
| TIBRB-166 | RAB     | 2011            | Meteoric | 6719107        | 587636        | 176            | 40                | -60             | 230                  |
| TIBRB-167 | RAB     | 2011            | Meteoric | 6719118        | 587654        | 177            | 40                | -60             | 230                  |
| TIBRB-235 | RAB     | 2012            | Meteoric | 6719176        | 587606        | 174            | 43                | -60             | 230                  |
| TIBRB-237 | RAB     | 2012            | Meteoric | 6719215        | 587578        | 173            | 22                | -60             | 230                  |
| TIBRB-238 | RAB     | 2012            | Meteoric | 6719438        | 587417        | 173            | 28                | -60             | 230                  |

Table 4. Significant Drill Intercepts (0.2g/t Au Cut-Off) – New Bendigo Prospect Long Section (Figure 4)

| Hole ID   | From<br>(metres) | To<br>(metres) | Interval<br>(metres) | Results<br>(Au g/t) | Gram.metres<br>Interval x grade |
|-----------|------------------|----------------|----------------------|---------------------|---------------------------------|
| AWNB02    | 75               | 76             | 1                    | 0.4                 | 0.4                             |
| AWNB03    | 65               | 66             | 1                    | 0.28                | 1.28                            |
| AWNB05    | 53               | 58             | 5                    | 7.7                 | 38.5                            |
| AWNB06    | 10               | 14             | 4                    | 7.47                | 29.9 (Alluvial)                 |
| AWNB06    | 77               | 78             | 1                    | 0.63                | 0.63                            |
| AW18RC001 | 102              | 103            | 1                    | 0.93                | 0.93                            |
| AW18RC002 | 62               | 69             | 7                    | 1.16                | 8.1                             |
| AW18RC003 | 76               | 82             | 6                    | 2.58                | 15.5                            |
| AW18RC004 | 102              | 105            | 3                    | 10.93               | 32.8                            |
| AW18RC005 | 126              | 128            | 2                    | 0.46                | 0.9                             |
| AW18RC007 | 103              | 117            | 14                   | 2.14                | 30.0                            |
| AW18RC008 | NSR              |                |                      |                     |                                 |
| TIBRB-4   | 34               | 40             | 6                    | 0.33                | 2.0                             |
| TIBRB-8   | 0                | 11             | 11                   | 0.70                | 7.7                             |
| TIBRB-9   | NSR              |                |                      |                     |                                 |
| TIBRB-12  | 8                | 40             | 26                   | 4.55                | 118.3                           |
| TIBRB-15  | 36               | 40             | 4                    | 11.33               | 45.2                            |
| TIBRB-18  | 15               | 19             | 4                    | 1.82                | 7.3                             |
| TIBRB-19  | 34               | 36             | 2                    | 0.49                | 1.0                             |
| TIBRB-149 | 41               | 45             | 4                    | 0.67                | 2.7                             |
| TIBRB-166 | 13               | 18             | 5                    | 0.35                | 1.8                             |
| TIBRB-167 | 35               | 36             | 1                    | 2.56                | 2.6                             |
| TIBRB-235 | 12               | 20             | 8                    | 7.10                | 56.8                            |
| TIBRB-237 | 7                | 11             | 4                    | 1.16                | 4.7                             |
| TIBRB-238 | 17               | 24             | 7                    | 1.11                | 7.8                             |

Table 5. Significant Drill Results from Pre-2018 Drilling (0.2g/t Au Cut-Off)

| Hole ID   | From | То  | Interval<br>(m) | Au<br>(g/t) | Prospect          | Comment               | Company | Туре    |
|-----------|------|-----|-----------------|-------------|-------------------|-----------------------|---------|---------|
| AWEG01    |      |     |                 | NSR         | Evans Gully       | No significant result | Awati   | Diamond |
| AWEG02    |      |     |                 | NSR         | Evans Gully       | No significant result | Awati   | Diamond |
| AWEG03    |      |     |                 | NSR         | Evans Gully       | No significant result | Awati   | Diamond |
| AWGF01    |      |     |                 | NSR         | Good Friday South | No significant result | Awati   | Diamond |
| AWGF02    |      |     |                 | NSR         | Good Friday South | No significant result | Awati   | Diamond |
| AWNB02    | 8    | 9   | 1               | 0.35        | New Bendigo       |                       | Awati   | Diamond |
| AWNB02    | 16   | 18  | 2               | 0.25        | New Bendigo       |                       | Awati   | Diamond |
| AWNB02    | 28   | 29  | 1               | 0.24        | New Bendigo       |                       | Awati   | Diamond |
| AWNB02    | 30   | 32  | 2               | 0.32        | New Bendigo       |                       | Awati   | Diamond |
| AWNB02    | 75   | 76  | 1               | 0.40        | New Bendigo       |                       | Awati   | Diamond |
| AWNB03    | 65   | 66  | 1               | 0.28        | New Bendigo       |                       | Awati   | Diamond |
| AWNB03    | 71   | 72  | 1               | 0.47        | New Bendigo       |                       | Awati   | Diamond |
| AWNB05    | 4    | 5   | 0.7             | 0.30        | New Bendigo       |                       | Awati   | Diamond |
| AWNB05    | 42   | 43  | 0.5             | 0.37        | New Bendigo       |                       | Awati   | Diamond |
| AWNB05    | 49   | 47  | 1               | 0.25        | New Bendigo       |                       | Awati   | Diamond |
| AWNB05    | 53   | 58  | 5               | 7.70        | New Bendigo       | Incl. 1m at 34.34 g/t | Awati   | Diamond |
| AWNB05    | 63   | 66  | 3               | 0.47        | New Bendigo       |                       | Awati   | Diamond |
| AWNB05    | 67   | 70  | 3               | 0.34        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 8    | 8.8 | 0.8             | 0.28        | New Bendigo       | Pre-collar grab       | Awati   | Diamond |
| AWNB06    | 10   | 14  | 4               | 7.47        | New Bendigo       | Incl. 1m at 27.45 g/t | Awati   | Diamond |
| AWNB06    | 33   | 34  | 1.4             | 0.74        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 36   | 37  | 1               | 0.69        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 39   | 42  | 3               | 0.47        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 44   | 46  | 2               | 0.33        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 49   | 52  | 3               | 0.88        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 54   | 56  | 2               | 0.27        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 60   | 62  | 2               | 0.35        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 74   | 75  | 1               | 0.22        | New Bendigo       |                       | Awati   | Diamond |
| AWNB06    | 77   | 78  | 1               | 0.63        | New Bendigo       |                       | Awati   | Diamond |
| AWPN01A   | 10   | 11  | 0.4             | 1.40        | Pioneer           |                       | Awati   | Diamond |
| AWPN01A   | 18   | 19  | 1               | 3.15        | Pioneer           |                       | Awati   | Diamond |
| AWPN01A   | 20   | 21  | 1               | 0.31        | Pioneer           |                       | Awati   | Diamond |
| AWPN01A   | 27   | 28  | 1               | 0.22        | Pioneer           |                       | Awati   | Diamond |
| AWPN01A   | 28   | 31  | 3               | 1.10        | Pioneer           |                       | Awati   | Diamond |
| AWPN01A   | 122  | 124 | 2               | 0.47        | Pioneer           |                       | Awati   | Diamond |
| AWPN01A   | 143  | 143 | 0.4             | 0.45        | Pioneer           |                       | Awati   | Diamond |
| AWPN02A   | 19   | 20  | 1.1             | 0.28        | Pioneer           |                       | Awati   | Diamond |
| AWPN02A   | 69   | 73  | 3.8             | 1.90        | Pioneer           |                       | Awati   | Diamond |
| AWPN02B   | 33   | 36  | 2.6             | 2.10        | Pioneer           |                       | Awati   | Diamond |
| AWTK01    | 39   | 44  | 4.4             | 0.90        | The Kink          | Incl. 1m at 1.87 g/t  | Awati   | Diamond |
| AWTK01    | 54   | 55  | 1               | 0.23        | The Kink          | <u></u>               | Awati   | Diamond |
| TP002     | 64   | 68  | 4               | 1.10        | Pioneer           |                       | Proto   | RC      |
| TP002     | 88   | 92  | 4               | 4.39        | Pioneer           |                       | Proto   | RC      |
| TP004     | 152  | 156 | 4               | 1.07        | Pioneer           |                       | Proto   | RC      |
| TP005     | 20   | 28  | 4               | 0.25        | Pioneer           |                       | Proto   | RC      |
| TP006     | 20   | 28  | 4               | 0.25        | Pioneer           |                       | Proto   | RC      |
| 1 5 0 0 0 | 20   | 20  | 4               | 0.33        | FIUHEEI           |                       | FIUIU   | KC .    |

| Hole ID | From | То  | Interval<br>(m) | Au<br>(g/t) | Prospect | Comment               | Company | Туре |
|---------|------|-----|-----------------|-------------|----------|-----------------------|---------|------|
| TP007   |      |     |                 | NSR         | Pioneer  | No significant result | Proto   | RC   |
| TP008   | 16   | 20  | 4               | 0.95        | Pioneer  |                       | Proto   | RC   |
| TP009   | 32   | 36  | 4               | 0.58        | Pioneer  |                       | Proto   | RC   |
| TP010   | 16   | 20  | 0.5             | 0.45        | Pioneer  |                       | Proto   | RC   |
| TP011   | 48   | 52  | 4               | 0.28        | Pioneer  |                       | Proto   | RC   |
| TP012   | 28   | 32  | 4               | NSR         | Pioneer  | No significant result | Proto   | RC   |
| TP013   | 76   | 80  | 4               | 0.94        | Pioneer  |                       | Proto   | RC   |
| TP013   | 88   | 92  | 4               | 0.66        | Pioneer  |                       | Proto   | RC   |
| TP013   | 100  | 104 | 4               | 0.83        | Pioneer  |                       | Proto   | RC   |
| TP014   | 108  | 116 | 8               | 0.43        | Pioneer  |                       | Proto   | RC   |
| TP015   | 56   | 60  | 4               | 1.03        | Pioneer  |                       | Proto   | RC   |
| TP016   |      |     |                 | NSR         | Pioneer  | No significant result | Proto   | RC   |
| TP017   | 48   | 56  | 8               | 0.47        | Pioneer  |                       | Proto   | RC   |
| TP018   | 52   | 56  | 4               | NSR         | Pioneer  | No significant result | Proto   | RC   |
| TP019   | 36   | 40  | 4               | 1.25        | Pioneer  |                       | Proto   | RC   |
| TP020   |      |     |                 | NSR         | Pioneer  | No significant result | Proto   | RC   |
| TP021   | 36   | 40  | 4               | 1.41        | Pioneer  |                       | Proto   | RC   |
| TX001   |      |     |                 | NSR         | Phoenix  | No significant result | Proto   | RC   |
| TX002   |      |     |                 | NSR         | Phoenix  | No significant result | Proto   | RC   |

Table 6. Significant Drill Results from Awati 2018 RC Drilling (0.2g/t Au Cut-Off)

| Hole ID   | From | То  | Interval<br>(m) | Au<br>(g/t) | Prospect       | Comment                 | Company | Туре |
|-----------|------|-----|-----------------|-------------|----------------|-------------------------|---------|------|
| AW18RC001 | 62   | 66  | 4               | 0.43        | New<br>Bendigo | Includes 1m @ 0.87 g/t  | Awati   | RC   |
| AW18RC001 | 82   | 83  | 1               | 0.25        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC001 | 100  | 101 | 1               | 0.37        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC001 | 102  | 103 | 1               | 0.93        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC002 | 39   | 40  | 1               | 0.26        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC002 | 45   | 46  | 1               | 0.29        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC002 | 62   | 69  | 7               | 1.16        | New<br>Bendigo | Includes 1m @ 3.25 g/t  | Awati   | RC   |
| AW18RC002 | 73   | 74  | 1               | 0.79        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC003 | 58   | 60  | 2               | 0.38        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC003 | 72   | 73  | 1               | 0.61        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC003 | 76   | 82  | 6               | 2.58        | New<br>Bendigo | Includes 1m @ 9.16 g/t  | Awati   | RC   |
| AW18RC004 | 5    | 6   | 1               | 0.27        | New<br>Bendigo | Alluvial gravel         | Awati   | RC   |
| AW18RC004 | 16   | 17  | 1               | 0.75        | New<br>Bendigo | 7 maviai gravei         | Awati   | RC   |
| AW18RC004 | 60   | 61  | 1               | 0.69        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC004 | 68   | 71  | 3               | 0.30        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC004 | 72   | 76  | 4               | 0.56        | New<br>Bendigo |                         | Awati   | RC   |
| AW18RC004 | 91   | 92  | 1               | 0.35        | New<br>Bendigo |                         | Awati   | RC   |
|           | 102  | 105 | 3               | 10.93       | New<br>Bendigo | Includes 1m @ 21 21 a/t |         | RC   |
| AW18RC004 |      |     |                 |             | New<br>Bendigo | Includes 1m @ 31.21 g/t | Awati   | RC   |
| AW18RC004 | 120  | 121 | 1               | 0.28        | New            | Allowial analysis       | Awati   |      |
| AW18RC005 | 9    | 11  | 2               | 0.29        | Bendigo<br>New | Alluvial gravel         | Awati   | RC   |
| AW18RC005 | 52   | 53  | 1               | 0.22        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 63   | 64  | 1               | 0.31        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 70   | 71  | 1               | 0.25        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 73   | 76  | 3               | 0.32        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 79   | 80  | 1               | 0.21        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 81   | 83  | 2               | 0.94        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 98   | 99  | 1               | 0.24        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 103  | 104 | 1               | 0.37        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 117  | 118 | 1               | 0.81        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 119  | 122 | 3               | 0.35        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC005 | 126  | 128 | 2               | 0.46        | Bendigo<br>New |                         | Awati   | RC   |
| AW18RC006 |      |     |                 |             | Bendigo<br>New | No Significant Assay    | Awati   | RC   |
| AW18RC007 | 8    | 9   | 1               | 0.21        | Bendigo<br>New | Alluvial gravel         | Awati   | RC   |
| AW18RC007 | 59   | 61  | 2               | 0.75        | Bendigo        |                         | Awati   | RC   |
| AW18RC007 | 63   | 65  | 2               | 0.33        | New<br>Bendigo |                         | Awati   | RC   |

| Hole ID                | From     | То  | Interval<br>(m) | Au<br>(g/t) | Prospect             | Comment                                    | Company        | Туре     |
|------------------------|----------|-----|-----------------|-------------|----------------------|--|----------------|----------|
| AW18RC007              | 77       | 78  | 1               | 0.52        | New<br>Bendigo       |  | Awati          | RC       |
| AW18RC007              | 80       | 81  | 1               | 0.37        | New<br>Bendigo       |  | Awati          | RC       |
|                        |          |     |                 |             | New                  |  |                |          |
| AW18RC007              | 84       | 88  | 4               | 0.74        | Bendigo<br>New       |  | Awati          | RC       |
| AW18RC007              | 103      | 105 | 2               | 0.75        | Bendigo              | Includes 1m @ 1.23 g/t                     | Awati          | RC       |
| AW18RC007              | 103      | 117 | 14              | 2.14        | New<br>Bendigo       | Includes 1m @ 15.39 g/t                    | Awati          | RC       |
| AW18RC007              | 119      | 120 | 1               | 0.32        | New<br>Bendigo       | -  | Awati          | RC       |
|                        |          |     |                 |             | New                  |  |                |          |
| AW18RC007              | 121      | 122 | 1               | 0.24        | Bendigo<br>New       |  | Awati          | RC       |
| AW18RC007              | 123      | 124 | 1               | 0.44        | Bendigo<br>New       |  | Awati          | RC       |
| AW18RC007              | 126      | 127 | 1               | 0.28        | Bendigo              |  | Awati          | RC       |
| AW18RC008              | 9        | 10  | 1               | 0.24        | New<br>Bendigo       | Alluvial gravel                            | Awati          | RC       |
| AW18RC008              | 11       | 12  | 1               | 0.34        | New<br>Bendigo       | Base alluvial                              | Awati          | RC       |
|                        |          |     |                 |             | New                  |  |                |          |
| AW18RC009              | 3        | 4   | 1               | 0.25        | Bendigo              | Alluvial gravel                            | Awati          | RC       |
| AW18RC010              |          |     |                 |             | Jerakeen             | No Significant Assay                       | Awati          | RC       |
| AW18RC011<br>AW18RC012 |          |     |                 |             | Jerakeen             | No Significant Assay                       | Awati          | RC<br>RC |
| AW18RC012              |          |     |                 |             | Jerakeen<br>Jerakeen | No Significant Assay                       | Awati          | RC       |
|                        |          |     |                 |             | Jerakeen             | No Significant Assay                       | Awati          | RC       |
| AW18RC014<br>AW18RC015 |          |     |                 |             | Jerakeen             | No Significant Assay  No Significant Assay | Awati          | RC       |
| AW18RC016              | 44       | 45  | 1               | 0.59        | Jerakeen             | Base of cover sediment                     | Awati<br>Awati | RC       |
| AWTORCOTO              | 44       | 45  | '               | 0.59        | Jerakeen             | base of cover sediment                     | Awali          | RC       |
| AW18RC017              | 48       | 49  | 1               | 0.82        | Jerakeen             | Weathered rock with<br>quartz veining      | Awati          | RC       |
| AW18RC018              |          |     |                 |             | Jerakeen             | No Significant Assay                       | Awati          | RC       |
| AW18RC019              | 42       | 43  | 1               | 0.24        | The Kink             |  | Awati          | RC       |
| AW18RC019              | 119      | 120 | 1               | 0.20        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 11       | 12  | 1               | 0.40        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 27       | 28  | 1               | 0.53        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 80       | 81  | 1               | 0.49        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 113      | 114 | 1               | 0.34        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 116      | 117 | 1               | 0.36        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 117      | 118 | 1               | 0.24        | The Kink             |  | Awati          | RC       |
| AW18RC020              | 122      | 123 | 1               | 1.65        | The Kink             | Consists of 1m @ 1.65 g/t                  | Awati          | RC       |
| AW18RC021              |          |     |                 |             | The Kink             | No Significant Assay                       | Awati          | RC       |
| AW18RC022              |          |     |                 |             | The Kink             | No Significant Assay                       | Awati          | RC       |
| AW18RC023              | 66       | 67  | 1               | 0.46        | The Kink             |  | Awati          | RC       |
| AW18RC024              | 4        | 5   | 1               | 0.24        | The Kink             | Alluvial gravel                            | Awati          | RC       |
| AW18RC024              | 8        | 9   | 1               | 0.30        | The Kink             |  | Awati          | RC       |
| AW18RC025              |          |     |                 |             | Jerakeen             | No Significant Assay                       | Awati          | RC       |
| AW18RC026              | 58       | 59  | 1               | 0.22        | Jerakeen             |  | Awati          | RC       |
| AW18RC027              | <u> </u> |     |                 |             | Jerakeen             | No Significant Assay                       | Awati          | RC       |

Table 7. All holes drilled by Awati, Meteoric (JV Partner until 2013) and Proto (lease holder before Awati)

| DRILL HOLE COLLARS |      |              |             |       |           |                   |                   |  |  |
|--------------------|------|--------------|-------------|-------|-----------|-------------------|-------------------|--|--|
| Hole ID            | Grid | GDA Northing | GDA Easting | Depth | Hole Type | Prospect          | Company           |  |  |
| AWGF01             | 54   | 6725305      | 578157      | 140.2 | DD        | Good Friday South | Awati             |  |  |
| AWGF02             | 54   | 6725426      | 578223.7    | 86.8  | DD        | Good Friday South | Awati             |  |  |
| AW18RC010          | 54   | 6716746      | 588997      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC011          | 54   | 6716754      | 589303      | 111   | RC        | Jerakeen          | Awati             |  |  |
| AW18RC012          | 54   | 6716749      | 589104      | 117   | RC        | Jerakeen          | Awati             |  |  |
| AW18RC013          | 54   | 6716754      | 588900      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC014          | 54   | 6716751      | 589052      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC015          | 54   | 6716508      | 589154      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC016          | 54   | 6716506      | 589251      | 63    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC017          | 54   | 6715936      | 589442      | 129   | RC        | Jerakeen          | Awati             |  |  |
| AW18RC018          | 54   | 6715932      | 589270      | 105   | RC        | Jerakeen          | Awati             |  |  |
| AW18RC025          | 54   | 6717220      | 587795      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC026          | 54   | 6717223      | 587987      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC027          | 54   | 6717221      | 588233      | 99    | RC        | Jerakeen          | Awati             |  |  |
| AW18RC001          | 54   | 6719300      | 587578      | 123   | RC        | New Bendigo       | Awati             |  |  |
| AW18RC002          | 54   | 6719298      | 587557      | 93    | RC        | New Bendigo       | Awati             |  |  |
| AW18RC003          | 54   | 6719340      | 587540      | 111   | RC        | New Bendigo       | Awati             |  |  |
| AW18RC004          | 54   | 6719380      | 587512      | 129   | RC        | New Bendigo       | Awati             |  |  |
| AW18RC005          | 54   | 6719404      | 587501      | 141   | RC        | New Bendigo       | Awati             |  |  |
| AW18RC006          | 54   | 6719446      | 587525      | 129   | RC        | New Bendigo       | Awati             |  |  |
| AW18RC007          | 54   | 6719440      | 587480      | 135   | RC        | New Bendigo       | Awati             |  |  |
| AW18RC008          | 54   | 6719437      | 587444      | 99    | RC        | New Bendigo       | Awati             |  |  |
| AW18RC009          | 54   | 6719516      | 587529      | 99    | RC        | New Bendigo       | Awati             |  |  |
| AWNB02             | 54   | 6719214      | 587604      | 84.7  | DD        | New Bendigo       | Awati             |  |  |
| AWNB03             | 54   | 6719260      | 587575      | 78.5  | DD        | New Bendigo       | Awati             |  |  |
| AWNB05             | 54   | 6719351      | 587521      | 80.1  | DD        | New Bendigo       | Awati             |  |  |
| AWNB06             | 54   | 6719398      | 587486      | 80.2  | DD        | New Bendigo       | Awati             |  |  |
| TIBRB-1            | 54   | 6719230      | 587500      | 36    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-10           | 54   | 6719153      | 587569      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-11           | 54   | 6719164      | 587585      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-12           | 54   | 6719175      | 587604      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-128          | 54   | 6717987      | 587496      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-129          | 54   | 6718002      | 587532      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-13           | 54   | 6719343      | 587459      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-130          | 54   | 6718018      | 587568      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-131          | 54   | 6719524      | 587164      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-131          | 54   | 6719546      | 587198      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-133          | 54   | 6719614      | 587313      | 43    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-134          | 54   | 6719637      | 587351      | 58    | RAB       | New Bendigo       | Meteoric          |  |  |
| TIBRB-134          | 54   | 6719405      | 587205      | 40    | RAB       | New Bendigo       | Meteoric          |  |  |
|                    | 54   | 6719405      | 587239      | 40    | RAB       | New Bendigo       |                   |  |  |
| TIBRB-136          |      |              |             |       |           | , and the second  | Meteoric Motocric |  |  |
| TIBRB-137          | 54   | 6719531      | 587409      | 43    | RAB       | New Bendigo       | Meteoric          |  |  |

| DRILL HOLE COLLARS |      |              |             |       |           |             |          |
|--------------------|------|--------------|-------------|-------|-----------|-------------|----------|
| Hole ID            | Grid | GDA Northing | GDA Easting | Depth | Hole Type | Prospect    | Company  |
| TIBRB-139          | 54   | 6719469      | 587465      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-14           | 54   | 6719354      | 587475      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-140          | 54   | 6719478      | 587480      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-141          | 54   | 6719502      | 587519      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-142          | 54   | 6719512      | 587536      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-143          | 54   | 6719502      | 587542      | 56    | RAB       | New Bendigo | Meteoric |
| TIBRB-144          | 54   | 6719234      | 587238      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-145          | 54   | 6719253      | 587273      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-146          | 54   | 6719271      | 587306      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-147          | 54   | 6719324      | 587423      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-148          | 54   | 6719335      | 587441      | 37    | RAB       | New Bendigo | Meteoric |
| TIBRB-149          | 54   | 6719188      | 587623      | 73    | RAB       | New Bendigo | Meteoric |
| TIBRB-15           | 54   | 6719365      | 587491      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-150          | 54   | 6719198      | 587640      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-151          | 54   | 6719179      | 587521      | 64    | RAB       | New Bendigo | Meteoric |
| TIBRB-152          | 54   | 6719168      | 587504      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-153          | 54   | 6719132      | 587531      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-154          | 54   | 6719143      | 587549      | 37    | RAB       | New Bendigo | Meteoric |
| TIBRB-155          | 54   | 6719015      | 587118      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-156          | 54   | 6719022      | 587134      | 43    | RAB       | New Bendigo | Meteoric |
| TIBRB-157          | 54   | 6719030      | 587153      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-158          | 54   | 6719022      | 587311      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-159          | 54   | 6719034      | 587348      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-16           | 54   | 6719377      | 587510      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-160          | 54   | 6719040      | 587366      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-161          | 54   | 6719045      | 587385      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-162          | 54   | 6719057      | 587425      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-163          | 54   | 6719075      | 587585      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-164          | 54   | 6719086      | 587602      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-165          | 54   | 6719096      | 587619      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-166          | 54   | 6719107      | 587636      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-167          | 54   | 6719118      | 587654      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-168          | 54   | 6718991      | 587591      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-169          | 54   | 6719002      | 587604      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-17           | 54   | 6719425      | 587397      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-170          | 54   | 6719015      | 587619      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-171          | 54   | 6719028      | 587636      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-172          | 54   | 6719043      | 587651      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-173          | 54   | 6718716      | 587490      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-174          | 54   | 6718729      | 587525      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-175          | 54   | 6718737      | 587541      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-176          | 54   | 6718744      | 587560      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-177          | 54   | 6718752      | 587578      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-178          | 54   | 6718758      | 587597      | 40    | RAB       | New Bendigo | Meteoric |

| DRILL HOLE COLLARS |      |              |             |       |           |             |          |
|--------------------|------|--------------|-------------|-------|-----------|-------------|----------|
| Hole ID            | Grid | GDA Northing | GDA Easting | Depth | Hole Type | Prospect    | Company  |
| TIBRB-179          | 54   | 6718772      | 587633      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-18           | 54   | 6719437      | 587415      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-180          | 54   | 6718789      | 587670      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-181          | 54   | 6719055      | 587668      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-182          | 54   | 6718436      | 587579      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-183          | 54   | 6718450      | 587613      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-184          | 54   | 6718463      | 587646      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-185          | 54   | 6718479      | 587684      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-186          | 54   | 6718534      | 587749      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-187          | 54   | 6718549      | 587764      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-188          | 54   | 6718563      | 587778      | 43    | RAB       | New Bendigo | Meteoric |
| TIBRB-189          | 54   | 6718578      | 587792      | 43    | RAB       | New Bendigo | Meteoric |
| TIBRB-19           | 54   | 6719448      | 587433      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-190          | 54   | 6718593      | 587806      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-191          | 54   | 6718680      | 587853      | 15    | RAB       | New Bendigo | Meteoric |
| TIBRB-2            | 54   | 6719241      | 587515      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-20           | 54   | 6719459      | 587449      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-21           | 54   | 6719387      | 587526      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-22           | 54   | 6719498      | 587359      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-23           | 54   | 6719509      | 587376      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-235          | 54   | 6719176      | 587606      | 43    | RAB       | New Bendigo | Meteoric |
| TIBRB-236          | 54   | 6719192      | 587540      | 28    | RAB       | New Bendigo | Meteoric |
| TIBRB-237          | 54   | 6719215      | 587578      | 22    | RAB       | New Bendigo | Meteoric |
| TIBRB-238          | 54   | 6719438      | 587417      | 28    | RAB       | New Bendigo | Meteoric |
| TIBRB-239          | 54   | 6718676      | 587851      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-24           | 54   | 6719520      | 587391      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-240          | 54   | 6718691      | 587865      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-241          | 54   | 6719166      | 587584      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-242          | 54   | 6718706      | 587880      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-243          | 54   | 6718721      | 587894      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-244          | 54   | 6718735      | 587907      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-245          | 54   | 6718372      | 587858      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-246          | 54   | 6718385      | 587872      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-247          | 54   | 6718398      | 587886      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-248          | 54   | 6718413      | 587902      | 46    | RAB       | New Bendigo | Meteoric |
| TIBRB-249          | 54   | 6718337      | 587924      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-25           | 54   | 6719541      | 587427      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-250          | 54   | 6718351      | 587935      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-251          | 54   | 6718295      | 587969      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-252          | 54   | 6718305      | 587984      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-253          | 54   | 6718315      | 588000      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-254          | 54   | 6718036      | 588231      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-255          | 54   | 6718047      | 588246      | 40    | RAB       | New Bendigo | Meteoric |
| TIBRB-256          | 54   | 6718059      | 588262      | 40    | RAB       | New Bendigo | Meteoric |

|                        |          |                    | DRILL H     | OLE COLL | ARS       |                    |          |
|------------------------|----------|--------------------|-------------|----------|-----------|--------------------|----------|
| Hole ID                | Grid     | GDA Northing       | GDA Easting | Depth    | Hole Type | Prospect           | Company  |
| TIBRB-257              | 54       | 6718071            | 588278      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-258              | 54       | 6718083            | 588294      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-259              | 54       | 6718096            | 588310      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-26               | 54       | 6719563            | 587459      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-260              | 54       | 6718108            | 588325      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-261              | 54       | 6719808            | 586987      | 26       | RAB       | New Bendigo        | Meteoric |
| TIBRB-262              | 54       | 6719490            | 587499      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-263              | 54       | 6718759            | 587599      | 22       | RAB       | New Bendigo        | Meteoric |
| TIBRB-27               | 54       | 6719416            | 587223      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-28               | 54       | 6719435            | 587256      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-29               | 54       | 6719457            | 587290      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-3                | 54       | 6719252            | 587533      | 42       | RAB       | New Bendigo        | Meteoric |
| TIBRB-30               | 54       | 6719477            | 587324      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-31               | 54       | 6719566            | 587232      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-32               | 54       | 6719590            | 587268      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-33               | 54       | 6719605            | 587298      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-34               | 54       | 6719623            | 587327      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-4                | 54       | 6719261            | 587549      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-5                | 54       | 6719274            | 587568      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-6                | 54       | 6719193            | 587542      | 40       | AC        | New Bendigo        | Meteoric |
| TIBRB-7                | 54       | 6719202            | 587557      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-8                | 54       | 6719214            | 587576      | 50       | RAB       | New Bendigo        | Meteoric |
| TIBRB-9                | 54       | 6719225            | 587597      | 40       | RAB       | New Bendigo        | Meteoric |
| TIBRB-192              | 54       | 6735526            | 580565      | 22       | RAB       | Phoenix            | Meteoric |
| TIBRB-193              | 54       | 6735513            | 580523      | 22       | RAB       | Phoenix            | Meteoric |
| TIBRB-193              | 54       | 6735497            | 580472      | 22       | RAB       | Phoenix            | Meteoric |
|                        |          |                    | 580426      | 22       | RAB       |                    |          |
| TIBRB-195<br>TIBRB-196 | 54<br>54 | 6735482<br>6735465 | 580379      | 22       | RAB       | Phoenix<br>Phoenix | Meteoric |
|                        |          |                    |             |          |           | Phoenix            | Meteoric |
| TIBRB-197              | 54       | 6735320            | 580543      | 22       | RAB       |                    | Meteoric |
| TIBRB-198              | 54       | 6735310            | 580495      | 22       | RAB       | Phoenix            | Meteoric |
| TIBRB-199              | 54       | 6735300            | 580448      | 22       | RAB       | Phoenix            | Meteoric |
| TIBRB-200              | 54       | 6735289            | 580402      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-201              | 54       | 6735284            | 580377      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-202              | 54       | 6735277            | 580352      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-203              | 54       | 6735125            | 580581      | 13       | RAB       | Phoenix            | Meteoric |
| TIBRB-204              | 54       | 6735118            | 580557      | 13       | RAB       | Phoenix            | Meteoric |
| TIBRB-205              | 54       | 6735112            | 580533      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-206              | 54       | 6735105            | 580510      | 13       | RAB       | Phoenix            | Meteoric |
| TIBRB-207              | 54       | 6735098            | 580487      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-208              | 54       | 6735091            | 580464      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-209              | 54       | 6735085            | 580439      | 19       | RAB       | Phoenix            | Meteoric |
| TIBRB-210              | 54       | 6735078            | 580415      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-211              | 54       | 6735073            | 580394      | 10       | RAB       | Phoenix            | Meteoric |
| TIBRB-212              | 54       | 6734914            | 580599      | 10       | RAB       | Phoenix            | Meteoric |

|                | DRILL HOLE COLLARS |                    |                  |           |           |                    |                |
|----------------|--------------------|--------------------|------------------|-----------|-----------|--------------------|----------------|
| Hole ID        | Grid               | GDA Northing       | GDA Easting      | Depth     | Hole Type | Prospect           | Company        |
| TIBRB-213      | 54                 | 6734909            | 580574           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-214      | 54                 | 6734905            | 580550           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-215      | 54                 | 6734900            | 580526           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-216      | 54                 | 6734896            | 580502           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-217      | 54                 | 6734892            | 580478           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-218      | 54                 | 6734887            | 580454           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-219      | 54                 | 6734883            | 580430           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-220      | 54                 | 6734879            | 580406           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-221      | 54                 | 6734729            | 580624           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-222      | 54                 | 6734724            | 580600           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-223      | 54                 | 6734718            | 580577           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-224      | 54                 | 6734712            | 580553           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-225      | 54                 | 6734705            | 580528           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-226      | 54                 | 6734699            | 580502           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-227      | 54                 | 6734693            | 580479           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-228      | 54                 | 6734686            | 580455           | 10        | AC        | Phoenix            | Meteoric       |
| TIBRB-229      | 54                 | 6734680            | 580429           | 10        | AC        | Phoenix            | Meteoric       |
| TIBRB-230      | 54                 | 6735456            | 580352           | 22        | RAB       | Phoenix            | Meteoric       |
| TIBRB-231      | 54                 | 6735489            | 580449           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-232      | 54                 | 6735473            | 580402           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-233      | 54                 | 6735305            | 580471           | 10        | RAB       | Phoenix            | Meteoric       |
| TIBRB-234      | 54                 | 6735294            | 580425           | 10        | RAB       | Phoenix            | Meteoric       |
| TX001          | 54                 | 6735100            | 580411           | 68        | RC        | Phoenix            | Proto          |
| TX002          | 54                 | 6735100            | 580392           | 97        | RC        | Phoenix            | Proto          |
| AWPN01A        | 54                 | 6731487            | 581526           | 150.5     | DD        | Pioneer            | Awati          |
| AWPN02A        | 54                 | 6731483            | 581554           | 93.8      | DD        | Pioneer            | Awati          |
| AWPN02B        | 54                 | 6731491            | 581575           | 78.7      | DD        | Pioneer            | Awati          |
| TP002          | 54                 | 6731400            | 581574           | 103       | RC        | Pioneer            | Proto          |
| TP003          | 54                 | 6731400            | 581548           | 151       | RC        | Pioneer            | Proto          |
| TP004          | 54                 | 6731400            | 581528           | 157       | RC        | Pioneer            | Proto          |
| TP005          | 54                 | 6731320            | 581613           | 40        | RC        | Pioneer            | Proto          |
| TP006          | 54                 | 6731320            | 581597           | 61        | RC        | Pioneer            | Proto          |
| TP007          | 54                 | 6732100            | 581450           | 85        | RC        | Pioneer            | Proto          |
| TP008          | 54                 | 6731900            | 581510           | 91        | RC        | Pioneer            | Proto          |
| TP009          | 54                 | 6731240            | 581660           | 55        | RC        | Pioneer            | Proto          |
| TP010          | 54                 | 6731240            | 581644           | 91        | RC        | Pioneer            | Proto          |
| TP010          | 54                 | 6731240            |                  | 133       | RC        | Pioneer            | Proto          |
| TP011          | 54                 | 6731240            | 581621<br>581571 | 61        | RC        | Pioneer            | Proto<br>Proto |
| TP012          | 54                 |                    |                  |           | RC        | Pioneer            |                |
|                |                    | 6731500            | 581548           | 115       |           |                    | Proto          |
| TP014<br>TP015 | 54<br>54           | 6731500<br>6731850 | 581519           | 151       | RC<br>RC  | Pioneer<br>Pioneer | Proto          |
| TP015          | 54                 |                    | 581500<br>581520 | 103<br>73 | RC        | Pioneer            | Proto<br>Proto |
|                |                    | 6731850            | 581520           | 73        |           |                    |                |
| TP017          | 54                 | 6732000            | 581486           | 97        | RC        | Pioneer            | Proto          |
| TP018          | 54                 | 6732050            | 581466           | 151       | RC        | Pioneer            | Proto          |

|           | DRILL HOLE COLLARS |              |             |       |           |          |                   |
|-----------|--------------------|--------------|-------------|-------|-----------|----------|-------------------|
| Hole ID   | Grid               | GDA Northing | GDA Easting | Depth | Hole Type | Prospect | Company           |
| TP019     | 54                 | 6732050      | 581494      | 103   | RC        | Pioneer  | Proto             |
| TP020     | 54                 | 6732050      | 581510      | 70    | RC        | Pioneer  | Proto             |
| TP021     | 54                 | 6731996      | 581514      | 70    | RC        | Pioneer  | Proto             |
| AW18RC019 | 54                 | 6711751      | 590529      | 135   | RC        | The Kink | Awati             |
| AW18RC020 | 54                 | 6711638      | 590533      | 129   | RC        | The Kink | Awati             |
| AW18RC021 | 54                 | 6710698      | 590432      | 111   | RC        | The Kink | Awati             |
| AW18RC022 | 54                 | 6710604      | 590374      | 153   | RC        | The Kink | Awati             |
| AW18RC023 | 54                 | 6711489      | 590487      | 159   | RC        | The Kink | Awati             |
| AW18RC024 | 54                 | 6711361      | 590479      | 135   | RC        | The Kink | Awati             |
| AWTK01    | 54                 | 6711703      | 590601      | 71.2  | DD        | The Kink | Awati             |
| TIBRB-100 | 54                 | 6710981      | 590617      | 22    | AC        | The Kink | Meteoric          |
| TIBRB-101 | 54                 | 6710987      | 590579      | 28    | AC        | The Kink | Meteoric          |
| TIBRB-102 | 54                 | 6710991      | 590542      | 28    | AC        | The Kink | Meteoric          |
| TIBRB-103 | 54                 | 6710996      | 590505      | 31    | AC        | The Kink | Meteoric          |
| TIBRB-104 | 54                 | 6711000      | 590468      | 19    | AC        | The Kink | Meteoric          |
| TIBRB-105 | 54                 | 6711003      | 590431      | 25    | AC        | The Kink | Meteoric          |
| TIBRB-106 | 54                 | 6711009      | 590394      | 25    | AC        | The Kink | Meteoric          |
| TIBRB-107 | 54                 | 6711370      | 590683      | 32    | AC        | The Kink | Meteoric          |
| TIBRB-108 | 54                 | 6711388      | 590649      | 21    | AC        | The Kink | Meteoric          |
| TIBRB-109 | 54                 | 6711407      | 590615      | 24    | AC        | The Kink | Meteoric          |
| TIBRB-110 | 54                 | 6711425      | 590582      | 25    | AC        | The Kink | Meteoric          |
| TIBRB-111 | 54                 | 6711443      | 590551      | 25    | AC        | The Kink | Meteoric          |
| TIBRB-112 | 54                 | 6711462      | 590519      | 23    | AC        | The Kink | Meteoric          |
| TIBRB-113 | 54                 | 6711482      | 590485      | 31    | AC        | The Kink | Meteoric          |
| TIBRB-114 | 54                 | 6711503      | 590451      | 25    | AC        | The Kink | Meteoric          |
| TIBRB-115 | 54                 | 6711522      | 590420      | 22    | AC        | The Kink | Meteoric          |
| TIBRB-116 | 54                 | 6711713      | 590587      | 26    | AC        | The Kink | Meteoric          |
| TIBRB-117 | 54                 | 6711722      | 590562      | 23    | AC        | The Kink | Meteoric          |
| TIBRB-118 | 54                 | 6712130      | 590699      | 14    | AC        | The Kink | Meteoric          |
| TIBRB-119 | 54                 | 6712145      | 590663      | 31    | AC        | The Kink | Meteoric          |
| TIBRB-120 | 54                 | 6712158      | 590630      | 22    | AC        | The Kink | Meteoric          |
| TIBRB-121 | 54                 | 6712174      | 590590      | 16    | AC        | The Kink | Meteoric          |
| TIBRB-122 | 54                 | 6712189      | 590556      | 16    | AC        | The Kink | Meteoric          |
| TIBRB-123 | 54                 | 6712203      | 590520      | 19    | AC        | The Kink | Meteoric          |
| TIBRB-124 | 54                 | 6712219      | 590483      | 16    | AC        | The Kink | Meteoric          |
| TIBRB-125 | 54                 | 6712234      | 590448      | 13    | AC        | The Kink | Meteoric          |
| TIBRB-126 | 54                 | 6713199      | 590508      | 13    | AC        | The Kink | Meteoric          |
| TIBRB-127 | 54                 | 6713199      | 590306      | 7     | AC        | The Kink | Meteoric          |
| TIBRB-264 | 54                 | 6710836      | 590597      | 28    | AC        | The Kink | Meteoric          |
| TIBRB-265 | 54                 | 6710842      | 590464      | 28    | AC        | The Kink | Meteoric          |
| TIBRB-266 | 54                 | 6710849      | 590464      | 28    | AC        | The Kink | Meteoric          |
| TIBRB-267 | 54                 | 6711267      | 590425      | 6     | AC        | The Kink | Meteoric Meteoric |
| TIBRB-43  | 54                 | 6711760      | 590499      |       |           | The Kink |                   |
|           |                    |              |             | 16    | AC        |          | Meteoric Meteoric |
| TIBRB-44  | 54                 | 6711734      | 590550      | 15    | AC        | The Kink | Meteoric          |

| DRILL HOLE COLLARS |      |              |             |       |           |          |          |
|--------------------|------|--------------|-------------|-------|-----------|----------|----------|
| Hole ID            | Grid | GDA Northing | GDA Easting | Depth | Hole Type | Prospect | Company  |
| TIBRB-45           | 54   | 6710625      | 590600      | 10    | AC        | The Kink | Meteoric |
| TIBRB-46           | 54   | 6710637      | 590555      | 10    | AC        | The Kink | Meteoric |
| TIBRB-47           | 54   | 6710651      | 590500      | 22    | AC        | The Kink | Meteoric |
| TIBRB-48           | 54   | 6710664      | 590450      | 22    | AC        | The Kink | Meteoric |
| TIBRB-49           | 54   | 6710677      | 590400      | 15    | AC        | The Kink | Meteoric |
| TIBRB-50           | 54   | 6710692      | 590350      | 19    | AC        | The Kink | Meteoric |
| TIBRB-51           | 54   | 6709861      | 590550      | 19    | AC        | The Kink | Meteoric |
| TIBRB-52           | 54   | 6709868      | 590500      | 16    | AC        | The Kink | Meteoric |
| TIBRB-53           | 54   | 6709875      | 590450      | 16    | AC        | The Kink | Meteoric |
| TIBRB-54           | 54   | 6709883      | 590400      | 16    | AC        | The Kink | Meteoric |
| TIBRB-55           | 54   | 6709890      | 590350      | 16    | AC        | The Kink | Meteoric |
| TIBRB-56           | 54   | 6709897      | 590300      | 19    | AC        | The Kink | Meteoric |
| TIBRB-57           | 54   | 6709904      | 590250      | 16    | AC        | The Kink | Meteoric |
| TIBRB-58           | 54   | 6709914      | 590200      | 16    | AC        | The Kink | Meteoric |
| TIBRB-59           | 54   | 6709920      | 590150      | 19    | AC        | The Kink | Meteoric |
| TIBRB-60           | 54   | 6711683      | 590644      | 19    | AC        | The Kink | Meteoric |
| TIBRB-61           | 54   | 6711707      | 590600      | 19    | AC        | The Kink | Meteoric |
| TIBRB-62           | 54   | 6711722      | 590573      | 22    | AC        | The Kink | Meteoric |
| TIBRB-63           | 54   | 6711747      | 590523      | 19    | AC        | The Kink | Meteoric |
| TIBRB-64           | 54   | 6709556      | 590631      | 13    | AC        | The Kink | Meteoric |
| TIBRB-65           | 54   | 6709555      | 590588      | 31    | AC        | The Kink | Meteoric |
| TIBRB-66           | 54   | 6709551      | 590548      | 13    | AC        | The Kink | Meteoric |
| TIBRB-67           | 54   | 6709552      | 590506      | 19    | AC        | The Kink | Meteoric |
| TIBRB-68           | 54   | 6709548      | 590466      | 16    | AC        | The Kink | Meteoric |
| TIBRB-69           | 54   | 6709549      | 590427      | 19    | AC        | The Kink | Meteoric |
| TIBRB-70           | 54   | 6709550      | 590384      | 25    | AC        | The Kink | Meteoric |
| TIBRB-71           | 54   | 6709552      | 590345      | 19    | AC        | The Kink | Meteoric |
| TIBRB-72           | 54   | 6709554      | 590304      | 22    | AC        | The Kink | Meteoric |
| TIBRB-73           | 54   | 6709558      | 590264      | 19    | AC        | The Kink | Meteoric |
| TIBRB-74           | 54   | 6709558      | 590227      | 19    | AC        | The Kink | Meteoric |
| TIBRB-75           | 54   | 6709561      | 590186      | 19    | AC        | The Kink | Meteoric |
| TIBRB-76           | 54   | 6709565      | 590147      | 22    | AC        | The Kink | Meteoric |
| TIBRB-77           | 54   | 6709566      | 590108      | 22    | AC        | The Kink | Meteoric |
| TIBRB-78           | 54   | 6710036      | 590598      | 25    | AC        | The Kink | Meteoric |
| TIBRB-79           | 54   | 6710046      | 590558      | 22    | AC        | The Kink | Meteoric |
| TIBRB-80           | 54   | 6710057      | 590520      | 16    | AC        | The Kink | Meteoric |
| TIBRB-81           | 54   | 6710063      | 590480      | 16    | AC        | The Kink | Meteoric |
| TIBRB-82           | 54   | 6710071      | 590444      | 19    | AC        | The Kink | Meteoric |
| TIBRB-83           | 54   | 6710083      | 590406      | 16    | AC        | The Kink | Meteoric |
| TIBRB-84           | 54   | 6710089      | 590367      | 16    | AC        | The Kink | Meteoric |
| TIBRB-85           | 54   | 6710097      | 590328      | 22    | AC        | The Kink | Meteoric |
| TIBRB-86           | 54   | 6710106      | 590290      | 22    | AC        | The Kink | Meteoric |
| TIBRB-87           | 54   | 6710323      | 590633      | 19    | AC        | The Kink | Meteoric |
| TIBRB-88           | 54   | 6710338      | 590596      | 22    | AC        | The Kink | Meteoric |

|          | DRILL HOLE COLLARS |              |             |       |           |          |          |
|----------|--------------------|--------------|-------------|-------|-----------|----------|----------|
| Hole ID  | Grid               | GDA Northing | GDA Easting | Depth | Hole Type | Prospect | Company  |
| TIBRB-89 | 54                 | 6710355      | 590561      | 22    | AC        | The Kink | Meteoric |
| TIBRB-90 | 54                 | 6710370      | 590525      | 16    | AC        | The Kink | Meteoric |
| TIBRB-91 | 54                 | 6710385      | 590491      | 22    | AC        | The Kink | Meteoric |
| TIBRB-92 | 54                 | 6710401      | 590455      | 22    | AC        | The Kink | Meteoric |
| TIBRB-93 | 54                 | 6710416      | 590420      | 19    | AC        | The Kink | Meteoric |
| TIBRB-94 | 54                 | 6710430      | 590384      | 22    | AC        | The Kink | Meteoric |
| TIBRB-95 | 54                 | 6710445      | 590349      | 22    | AC        | The Kink | Meteoric |
| TIBRB-96 | 54                 | 6710658      | 590464      | 34    | AC        | The Kink | Meteoric |
| TIBRB-97 | 54                 | 6710670      | 590425      | 34    | AC        | The Kink | Meteoric |
| TIBRB-98 | 54                 | 6710972      | 590694      | 59    | AC        | The Kink | Meteoric |
| TIBRB-99 | 54                 | 6710977      | 590656      | 19    | AC        | The Kink | Meteoric |

Table 8. Drill Hole Survey (Drill Direction)

|             | DRIL         | L HOLE SURVEYS |                |
|-------------|--------------|----------------|----------------|
| lole Number | Survey Depth | Dip            | GDA-94 Azimuth |
| W18RC001    | 0.00         | -60.50         | 285.50         |
| W18RC001    | 30.00        | -59.70         | 284.00         |
| W18RC001    | 60.00        | -56.40         | 283.10         |
| W18RC001    | 90.00        | -52.80         | 280.80         |
| W18RC001    | 120.00       | -49.80         | 282.60         |
| W18RC002    | 0.00         | -60.60         | 281.30         |
| W18RC002    | 30.00        | -60.20         | 281.50         |
| W18RC002    | 60.00        | -59.40         | 282.10         |
| W18RC002    | 90.00        | -58.40         | 280.70         |
| W18RC003    | 0.00         | -61.00         | 281.60         |
| W18RC003    | 30.00        | -60.10         | 281.40         |
| W18RC003    | 60.00        | -57.80         | 280.70         |
| W18RC003    | 90.00        | -55.50         | 279.10         |
| W18RC003    | 111.00       | -54.00         | 277.70         |
| W18RC004    | 0.00         | -60.00         | 284.00         |
| W18RC004    | 30.00        | -61.70         | 284.10         |
| W18RC004    | 60.00        | -59.20         | 281.30         |
| V18RC004    | 90.00        | -58.40         | 281.30         |
| W18RC004    | 120.00       | -56.80         | 278.20         |
| W18RC004    | 129.00       | -56.40         | 276.60         |
| V18RC005    | 0.00         | -60.50         | 287.50         |
| W18RC005    | 30.00        | -61.80         | 287.20         |
| V18RC005    | 60.00        | -61.00         | 286.40         |
| W18RC005    | 90.00        | -60.90         | 284.80         |
| W18RC005    | 120.00       | -57.90         | 281.30         |
| N18RC005    | 141.00       | -57.20         | 279.00         |
| V18RC006    | 0.00         | -60.60         | 278.40         |
| W18RC006    | 30.00        | -59.00         | 278.80         |
| W18RC006    | 60.00        | -55.30         | 276.60         |
| V18RC006    | 90.00        | -52.60         | 275.90         |
| W18RC006    | 129.00       | -48.80         | 274.50         |
| W18RC007    | 0.00         | -60.80         | 281.60         |
| W18RC007    | 30.00        | -60.30         | 282.10         |
| V18RC007    | 60.00        | -59.20         | 280.10         |
| W18RC007    | 90.00        | -58.70         | 280.30         |
| W18RC007    | 120.00       | -55.50         | 280.70         |
| W18RC007    | 135.00       | -54.50         | 281.00         |
| W18RC008    | 0.00         | -60.70         | 285.40         |
| W18RC008    | 30.00        | -61.90         | 287.40         |
| W18RC008    | 60.00        | -61.20         | 286.30         |
| W18RC008    | 90.00        | -59.50         | 286.60         |

|                        | DRILL HOLE SURVEYS |        |                  |  |  |
|------------------------|--------------------|--------|------------------|--|--|
| Hole Number            | Survey Depth       | Dip    | GDA-94 Azimuth   |  |  |
| AW18RC009              | 0.00               | -61.00 | 283.20           |  |  |
| AW18RC009              | 30.00              | -61.00 | 284.90           |  |  |
| AW18RC009              | 60.00              | -60.20 | 285.70           |  |  |
| AW18RC009              | 90.00              | -58.30 | 286.60           |  |  |
| AW18RC010              | 0.00               | -60.40 | 102.60           |  |  |
| AW18RC010              | 30.00              | -58.10 | 103.30           |  |  |
| AW18RC010              | 60.00              | -59.20 | 106.00           |  |  |
| AW18RC010              | 96.00              | -60.10 | 108.60           |  |  |
| AW18RC011              | 0.00               | -60.20 | 112.90           |  |  |
| AW18RC011              | 30.00              | -62.50 | 116.80           |  |  |
| AW18RC011              | 60.00              | -61.70 | 115.90           |  |  |
| AW18RC011              | 90.00              | -61.10 | 117.70           |  |  |
| AW18RC011              | 108.00             | -61.90 | 118.30           |  |  |
| AW18RC012              | 0.00               | -60.20 | 128.30           |  |  |
| AW18RC012              | 30.00              | -58.00 | 128.00           |  |  |
| AW18RC012              | 60.00              | -60.00 | 128.80           |  |  |
| AW18RC012              | 90.00              | -60.00 | 129.80           |  |  |
| AW18RC012              | 117.00             | -59.90 | 130.40           |  |  |
| AW18RC013              | 0.00               | -60.50 | 112.60           |  |  |
| AW18RC013              | 30.00              | -58.60 | 114.80           |  |  |
| AW18RC013              | 60.00              | -59.10 | 117.30           |  |  |
| AW18RC013              | 90.00              | -61.00 | 128.40           |  |  |
| AW18RC014              | 0.00               | -60.60 | 111.80           |  |  |
| AW18RC014              | 30.00              | -58.40 | 115.40           |  |  |
| AW18RC014              | 60.00              | -59.40 | 114.70           |  |  |
|                        | 90.00              | -61.40 |                  |  |  |
| AW18RC014<br>AW18RC015 | 0.00               | -60.40 | 111.50<br>290.60 |  |  |
| AW18RC015              | 30.00              | -58.00 | 291.20           |  |  |
| AW18RC015              | 60.00              | -59.60 | 291.70           |  |  |
|                        |                    |        |                  |  |  |
| AW18RC015              | 90.00              | -60.40 | 292.80           |  |  |
| AW18RC016              | 0.00               | -60.30 | 271.40           |  |  |
| AW18RC016              | 30.00              | -58.50 | 270.30           |  |  |
| AW18RC016              | 60.00              | -59.90 | 271.60           |  |  |
| AW18RC017              | 0.00               | -60.30 | 293.10           |  |  |
| AW18RC017              | 30.00              | -58.00 | 294.80           |  |  |
| AW18RC017              | 60.00              | -59.20 | 294.90           |  |  |
| AW18RC017              | 90.00              | -58.90 | 296.40           |  |  |
| AW18RC017              | 120.00             | -58.40 | 298.00           |  |  |
| AW18RC018              | 0.00               | -60.40 | 292.30           |  |  |
| AW18RC018              | 30.00              | -57.40 | 292.10           |  |  |
| AW18RC018              | 60.00              | -58.60 | 294.00           |  |  |
| AW18RC018              | 90.00              | -59.90 | 294.70           |  |  |
| AW18RC019              | 0.00               | -60.60 | 120.60           |  |  |
| AW18RC019              | 30.00              | -60.20 | 124.30           |  |  |

|                        | DRILL HOLE SURVEYS |                  |                 |  |  |  |
|------------------------|--------------------|------------------|-----------------|--|--|--|
| Hole Number            | Survey Depth       | Dip              | GDA-94 Azimuth  |  |  |  |
| AW18RC019              | 60.00              | -61.10           | 123.20          |  |  |  |
| AW18RC019              | 90.00              | -62.20           | 125.50          |  |  |  |
| AW18RC019              | 120.00             | -62.50           | 126.10          |  |  |  |
| AW18RC020              | 0.00               | -60.20           | 112.40          |  |  |  |
| AW18RC020              | 30.00              | -59.60           | 109.80          |  |  |  |
| AW18RC020              | 60.00              | -59.80           | 113.70          |  |  |  |
| AW18RC020              | 90.00              | -58.50           | 115.10          |  |  |  |
| AW18RC020              | 120.00             | -58.70           | 115.50          |  |  |  |
| AW18RC021              | 0.00               | -60.30           | 98.50           |  |  |  |
| AW18RC021              | 30.00              | -59.10           | 100.10          |  |  |  |
| AW18RC021              | 60.00              | -59.30           | 100.30          |  |  |  |
| AW18RC021              | 90.00              | -59.90           | 100.50          |  |  |  |
| AW18RC021              | 111.00             | -60.00           | 103.20          |  |  |  |
| AW18RC022              | 0.00               | -60.30           | 98.10           |  |  |  |
| AW18RC022              | 30.00              | -60.20           | 98.90           |  |  |  |
| AW18RC022              | 60.00              | -59.90           | 99.10           |  |  |  |
| AW18RC022              | 90.00              | -60.90           | 100.60          |  |  |  |
| AW18RC022              | 120.00             | -62.10           | 101.00          |  |  |  |
| AW18RC022              | 145.00             | -64.00           | 102.50          |  |  |  |
| AW18RC023              | 0.00               | -60.40           | 96.20           |  |  |  |
| AW18RC023              | 30.00              | -58.70           | 98.40           |  |  |  |
| AW18RC023              | 60.00              | -59.60           | 100.20          |  |  |  |
| AW18RC023              | 90.00              | -61.50           | 100.90          |  |  |  |
| AW18RC023              | 120.00             | -62.60           | 104.50          |  |  |  |
| AW18RC023              | 150.00             | -63.40           | 104.80          |  |  |  |
| AW18RC024              | 0.00               | -60.40           | 82.10           |  |  |  |
| AW18RC024              | 30.00              | -59.70           | 81.80           |  |  |  |
| AW18RC024              | 60.00              | -61.00           | 81.80           |  |  |  |
| AW18RC024              | 90.00              | -60.10           | 84.00           |  |  |  |
| AW18RC024              | 120.00             | -59.90           | 84.20           |  |  |  |
|                        |                    |                  |                 |  |  |  |
| AW18RC024              | 132.00<br>0.00     | -59.90           | 85.20<br>274.50 |  |  |  |
| AW18RC025<br>AW18RC025 | 30.00              | -61.00<br>-62.50 |                 |  |  |  |
|                        |                    |                  | 275.40          |  |  |  |
| AW18RC025              | 60.00              | -59.50           | 276.10          |  |  |  |
| AW18RC025              | 90.00              | -60.90           | 278.10          |  |  |  |
| AW18RC026              | 0.00               | -60.30           | 272.80          |  |  |  |
| AW18RC026              | 30.00              | -58.80           | 273.70          |  |  |  |
| AW18RC026              | 60.00              | -56.20           | 274.80          |  |  |  |
| AW18RC026              | 90.00              | -56.40           | 276.10          |  |  |  |
| AW18RC027              | 0.00               | -60.40           | 273.60          |  |  |  |
| AW18RC027              | 30.00              | -57.00           | 276.50          |  |  |  |
| AW18RC027              | 60.00              | -56.60           | 279.10          |  |  |  |
| AW18RC027              | 90.00              | -52.50           | 276.70          |  |  |  |
| AWGF01                 | 0.00               | -60.00           | 79.00           |  |  |  |

|             | DRILL HOLE SURVEYS |        |                |  |  |  |
|-------------|--------------------|--------|----------------|--|--|--|
| Hole Number | Survey Depth       | Dip    | GDA-94 Azimuth |  |  |  |
| AWGF01      | 90.00              | -56.00 | 88.00          |  |  |  |
| AWGF02      | 0.00               | -55.00 | 213.00         |  |  |  |
| AWGF02      | 30.00              | -55.00 | 213.00         |  |  |  |
| AWNB02      | 0.00               | -60.00 | 249.00         |  |  |  |
| AWNB02      | 35.00              | -60.00 | 250.00         |  |  |  |
| AWNB02      | 65.00              | -59.00 | 242.00         |  |  |  |
| AWNB03      | 0.00               | -60.00 | 249.00         |  |  |  |
| AWNB03      | 32.00              | -60.00 | 253.00         |  |  |  |
| AWNB05      | 0.00               | -60.00 | 249.00         |  |  |  |
| AWNB05      | 60.00              | -60.00 | 249.00         |  |  |  |
| AWNB06      | 0.00               | -60.00 | 249.00         |  |  |  |
| AWNB06      | 32.00              | -61.00 | 249.00         |  |  |  |
| AWPN01A     | 0.00               | -60.00 | 107.00         |  |  |  |
| AWPN01A     | 60.00              | -57.00 | 98.00          |  |  |  |
| AWPN01A     | 90.00              | -57.00 | 97.00          |  |  |  |
| AWPN01A     | 125.00             | -53.00 | 104.00         |  |  |  |
| AWPN01A     | 149.00             | -53.00 | 102.00         |  |  |  |
| AWPN02A     | 0.00               | -60.00 | 99.00          |  |  |  |
| AWPN02A     | 32.00              | -59.00 | 105.00         |  |  |  |
| AWPN02A     | 60.00              | -58.00 | 107.00         |  |  |  |
| AWPN02B     | 0.00               | -60.00 | 121.00         |  |  |  |
| AWPN02B     | 60.00              | -61.00 | 121.00         |  |  |  |
| AWPN02B     | 78.00              | -60.00 | 119.00         |  |  |  |
| AWTK01      | 0.00               | -60.00 | 270.00         |  |  |  |
| AWTK01      | 29.00              | -61.00 | 279.00         |  |  |  |
| AWTK01      | 62.00              | -60.00 | 276.00         |  |  |  |
| TIBRB-1     | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-10    | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-100   | 0.00               | -60.00 | 97.00          |  |  |  |
|             | 0.00               | -60.00 | 97.00          |  |  |  |
| TIBRB 103   |                    |        |                |  |  |  |
| TIBRB 102   | 0.00               | -60.00 | 97.00<br>97.00 |  |  |  |
| TIBRB 104   | 0.00               | -60.00 |                |  |  |  |
| TIBRB-104   | 0.00               | -60.00 | 97.00          |  |  |  |
| TIBRB-105   | 0.00               | -60.00 | 97.00          |  |  |  |
| TIBRB-106   | 0.00               | -60.00 | 97.00          |  |  |  |
| TIBRB-107   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-108   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-109   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-11    | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-110   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-111   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-112   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-113   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-114   | 0.00               | -60.00 | 119.00         |  |  |  |

|             | DRILL HOLE SURVEYS |        |                |  |  |  |
|-------------|--------------------|--------|----------------|--|--|--|
| Hole Number | Survey Depth       | Dip    | GDA-94 Azimuth |  |  |  |
| TIBRB-115   | 0.00               | -60.00 | 119.00         |  |  |  |
| TIBRB-116   | 0.00               | -60.00 | 117.00         |  |  |  |
| TIBRB-117   | 0.00               | -60.00 | 117.00         |  |  |  |
| TIBRB-118   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-119   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-12    | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-120   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-121   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-122   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-123   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-124   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-125   | 0.00               | -60.00 | 112.00         |  |  |  |
| TIBRB-126   | 0.00               | -60.00 | 82.00          |  |  |  |
| TIBRB-127   | 0.00               | -60.00 | 82.00          |  |  |  |
| TIBRB-128   | 0.00               | -60.00 | 237.00         |  |  |  |
| TIBRB-129   | 0.00               | -60.00 | 237.00         |  |  |  |
| TIBRB-13    | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-130   | 0.00               | -60.00 | 237.00         |  |  |  |
| TIBRB-131   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-132   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-133   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-134   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-135   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-136   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-137   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-138   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-139   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-14    | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-140   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-141   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-142   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-143   | 0.00               | -60.00 | 50.00          |  |  |  |
| TIBRB-144   | 0.00               | -60.00 | 234.00         |  |  |  |
| TIBRB-145   | 0.00               | -60.00 | 234.00         |  |  |  |
|             |                    |        |                |  |  |  |
| TIBRB-146   | 0.00               | -60.00 | 234.00         |  |  |  |
| TIBRB-147   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-148   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-149   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-15    | 0.00               | -60.00 | 239.00         |  |  |  |
| TIBRB-150   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-151   | 0.00               | -60.00 | 50.00          |  |  |  |
| TIBRB-152   | 0.00               | -60.00 | 50.00          |  |  |  |
| TIBRB-153   | 0.00               | -60.00 | 230.00         |  |  |  |
| TIBRB-154   | 0.00               | -60.00 | 230.00         |  |  |  |

| DRILL HOLE SURVEYS |              |        |                |
|--------------------|--------------|--------|----------------|
| Hole Number        | Survey Depth | Dip    | GDA-94 Azimuth |
| TIBRB-155          | 0.00         | -60.00 | 246.00         |
| TIBRB-156          | 0.00         | -60.00 | 246.00         |
| TIBRB-157          | 0.00         | -60.00 | 246.00         |
| TIBRB-158          | 0.00         | -60.00 | 254.00         |
| TIBRB-159          | 0.00         | -60.00 | 254.00         |
| TIBRB-16           | 0.00         | -60.00 | 239.00         |
| TIBRB-160          | 0.00         | -60.00 | 254.00         |
| TIBRB-161          | 0.00         | -60.00 | 254.00         |
| TIBRB-162          | 0.00         | -60.00 | 254.00         |
| TIBRB-163          | 0.00         | -60.00 | 239.00         |
| TIBRB-164          | 0.00         | -60.00 | 239.00         |
| TIBRB-165          | 0.00         | -60.00 | 239.00         |
| TIBRB-166          | 0.00         | -60.00 | 239.00         |
| TIBRB-167          | 0.00         | -60.00 | 239.00         |
| TIBRB-168          | 0.00         | -60.00 | 230.00         |
| TIBRB-169          | 0.00         | -60.00 | 230.00         |
| TIBRB-17           | 0.00         | -60.00 | 239.00         |
| TIBRB-170          | 0.00         | -60.00 | 230.00         |
| TIBRB-171          | 0.00         | -60.00 | 230.00         |
| TIBRB-172          | 0.00         | -60.00 | 230.00         |
| TIBRB-173          | 0.00         | -60.00 | 248.00         |
| TIBRB-174          | 0.00         | -60.00 | 248.00         |
| TIBRB-175          | 0.00         | -60.00 | 248.00         |
| TIBRB-176          | 0.00         | -60.00 | 248.00         |
| TIBRB-177          | 0.00         | -60.00 | 248.00         |
| TIBRB-178          | 0.00         | -60.00 | 248.00         |
| TIBRB-179          | 0.00         | -60.00 | 248.00         |
| TIBRB-18           | 0.00         | -60.00 | 239.00         |
| TIBRB-180          | 0.00         | -60.00 | 248.00         |
| TIBRB-181          | 0.00         | -60.00 | 230.00         |
| TIBRB-182          | 0.00         | -60.00 | 248.00         |
| TIBRB-183          | 0.00         | -60.00 | 248.00         |
| TIBRB-184          | 0.00         | -60.00 | 248.00         |
| TIBRB-185          | 0.00         | -60.00 | 248.00         |
| TIBRB-186          | 0.00         | -60.00 | 224.00         |
| TIBRB-187          | 0.00         | -60.00 | 224.00         |
| TIBRB-188          | 0.00         | -60.00 | 224.00         |
| TIBRB-189          | 0.00         | -60.00 | 224.00         |
| TIBRB-19           | 0.00         | -60.00 | 239.00         |
| TIBRB-190          | 0.00         | -60.00 | 224.00         |
| TIBRB-191          | 0.00         | -60.00 | 224.00         |
| TIBRB-192          | 0.00         | -60.00 | 73.00          |
| TIBRB-193          | 0.00         | -60.00 | 73.00          |
| TIBRB-194          | 0.00         | -60.00 | 73.00          |

|            |              | L HOLE SURVEYS |                |
|------------|--------------|----------------|----------------|
| ole Number | Survey Depth | Dip            | GDA-94 Azimuth |
| IBRB-195   | 0.00         | -60.00         | 73.00          |
| ΓIBRB-196  | 0.00         | -60.00         | 73.00          |
| ΓIBRB-197  | 0.00         | -60.00         | 79.00          |
| TBRB-198   | 0.00         | -60.00         | 79.00          |
| ΓIBRB-199  | 0.00         | -60.00         | 79.00          |
| TIBRB-2    | 0.00         | -60.00         | 239.00         |
| TIBRB-20   | 0.00         | -60.00         | 239.00         |
| ΓIBRB-200  | 0.00         | -60.00         | 79.00          |
| ΓIBRB-201  | 0.00         | -60.00         | 79.00          |
| ΓIBRB-202  | 0.00         | -60.00         | 79.00          |
| IBRB-203   | 0.00         | -60.00         | 76.00          |
| ΓIBRB-204  | 0.00         | -60.00         | 76.00          |
| TBRB-205   | 0.00         | -60.00         | 76.00          |
| TBRB-206   | 0.00         | -60.00         | 76.00          |
| TBRB-207   | 0.00         | -60.00         | 76.00          |
| ΓIBRB-208  | 0.00         | -60.00         | 76.00          |
| TBRB-209   | 0.00         | -60.00         | 76.00          |
| TIBRB-21   | 0.00         | -60.00         | 239.00         |
| IBRB-210   | 0.00         | -60.00         | 76.00          |
| BRB-211    | 0.00         | -60.00         | 76.00          |
| BRB-212    | 0.00         | -60.00         | 81.00          |
| BRB-213    | 0.00         | -60.00         | 81.00          |
| BRB-214    | 0.00         | -60.00         | 81.00          |
| BRB-215    | 0.00         | -60.00         | 81.00          |
| BRB-216    | 0.00         | -60.00         | 81.00          |
| BRB-217    | 0.00         | -60.00         | 81.00          |
| BRB-218    | 0.00         | -60.00         | 81.00          |
| BRB-219    | 0.00         | -60.00         | 81.00          |
| IBRB-22    | 0.00         | -60.00         | 239.00         |
| BRB-220    | 0.00         | -60.00         | 81.00          |
| BRB-221    | 0.00         | -60.00         | 77.00          |
| BRB-222    | 0.00         | -60.00         | 77.00          |
| BRB-223    | 0.00         | -60.00         | 77.00          |
| IBRB-224   | 0.00         | -60.00         | 77.00          |
| IBRB-225   | 0.00         | -60.00         | 77.00          |
| IBRB-226   | 0.00         | -60.00         | 77.00          |
| IBRB-227   | 0.00         | -60.00         | 77.00          |
| IBRB-228   | 0.00         | -60.00         | 77.00          |
| IBRB-229   | 0.00         | -60.00         | 77.00          |
| TIBRB-23   | 0.00         | -60.00         | 239.00         |
| TIBRB-230  | 0.00         | -60.00         | 73.00          |
| TBRB-231   | 0.00         | -60.00         | 75.00          |
| TBRB-232   | 0.00         | -60.00         | 75.00          |
| 10110 202  | 0.00         | -00.00         | 1 3.00         |

| DRILL HOLE SURVEYS |              |        |                |
|--------------------|--------------|--------|----------------|
| Hole Number        | Survey Depth | Dip    | GDA-94 Azimuth |
| TIBRB-234          | 0.00         | -60.00 | 75.00          |
| TIBRB-235          | 0.00         | -60.00 | 239.00         |
| TIBRB-236          | 0.00         | -60.00 | 239.00         |
| TIBRB-237          | 0.00         | -60.00 | 239.00         |
| TIBRB-238          | 0.00         | -60.00 | 239.00         |
| TIBRB-239          | 0.00         | -60.00 | 224.00         |
| TIBRB-24           | 0.00         | -60.00 | 239.00         |
| TIBRB-240          | 0.00         | -60.00 | 224.00         |
| TIBRB-241          | 0.00         | -60.00 | 59.00          |
| TIBRB-242          | 0.00         | -60.00 | 224.00         |
| TIBRB-243          | 0.00         | -60.00 | 224.00         |
| TIBRB-244          | 0.00         | -60.00 | 224.00         |
| TIBRB-245          | 0.00         | -60.00 | 226.00         |
| TIBRB-246          | 0.00         | -60.00 | 226.00         |
| TIBRB-247          | 0.00         | -60.00 | 226.00         |
| TIBRB-248          | 0.00         | -60.00 | 226.00         |
| TIBRB-249          | 0.00         | -60.00 | 221.00         |
| TIBRB-25           | 0.00         | -60.00 | 239.00         |
| TIBRB-250          | 0.00         | -60.00 | 221.00         |
| TIBRB-251          | 0.00         | -60.00 | 240.00         |
| TIBRB-252          | 0.00         | -60.00 | 240.00         |
| TIBRB-253          | 0.00         | -60.00 | 240.00         |
| TIBRB-254          | 0.00         | -60.00 | 233.00         |
| TIBRB-255          | 0.00         | -60.00 | 233.00         |
| TIBRB-256          | 0.00         | -60.00 | 233.00         |
| TIBRB-257          | 0.00         | -60.00 | 233.00         |
| TIBRB-258          | 0.00         | -60.00 | 233.00         |
| TIBRB-259          | 0.00         | -60.00 | 233.00         |
| TIBRB-26           | 0.00         | -60.00 | 239.00         |
| TIBRB-260          | 0.00         | -60.00 | 233.00         |
| TIBRB-261          | 0.00         | -60.00 | 236.00         |
| TIBRB-262          | 0.00         | -60.00 | 239.00         |
| TIBRB-263          | 0.00         | -60.00 | 248.00         |
| TIBRB-264          | 0.00         | -60.00 | 100.00         |
| TIBRB-265          | 0.00         | -60.00 | 100.00         |
| TIBRB-266          | 0.00         | -60.00 | 100.00         |
| TIBRB-267          | 0.00         | -60.00 | 97.00          |
| TIBRB-27           | 0.00         | -60.00 | 239.00         |
| TIBRB-28           | 0.00         | -60.00 | 239.00         |
| TIBRB-29           | 0.00         | -60.00 | 239.00         |
| TIBRB-3            | 0.00         | -60.00 | 239.00         |
| TIBRB-30           | 0.00         | -60.00 | 239.00         |
| TIBRB-31           | 0.00         | -60.00 | 239.00         |
| TIBRB-32           |              |        |                |
| HDKD-32            | 0.00         | -60.00 | 239.00         |

|            | DRIL         | DRILL HOLE SURVEYS |                |  |  |
|------------|--------------|--------------------|----------------|--|--|
| ole Number | Survey Depth | Dip                | GDA-94 Azimuth |  |  |
| TIBRB-33   | 0.00         | -60.00             | 239.00         |  |  |
| TIBRB-34   | 0.00         | -60.00             | 239.00         |  |  |
| TIBRB-4    | 0.00         | -60.00             | 239.00         |  |  |
| TIBRB-43   | 0.00         | -60.00             | 117.00         |  |  |
| TIBRB-44   | 0.00         | -60.00             | 117.00         |  |  |
| TIBRB-45   | 0.00         | -60.00             | 105.00         |  |  |
| TIBRB-46   | 0.00         | -60.00             | 105.00         |  |  |
| TIBRB-47   | 0.00         | -60.00             | 105.00         |  |  |
| TIBRB-48   | 0.00         | -60.00             | 105.00         |  |  |
| TIBRB-49   | 0.00         | -60.00             | 105.00         |  |  |
| TIBRB-5    | 0.00         | -60.00             | 239.00         |  |  |
| TIBRB-50   | 0.00         | -60.00             | 105.00         |  |  |
| TIBRB-51   | 0.00         | -60.00             | 98.00          |  |  |
| TIBRB-52   | 0.00         | -60.00             | 98.00          |  |  |
| TIBRB-53   | 0.00         | -60.00             | 98.00          |  |  |
| TIBRB-54   | 0.00         | -60.00             | 98.00          |  |  |
| TIBRB-55   | 0.00         | -60.00             | 98.00          |  |  |
| TIBRB-56   | 0.00         | -60.00             | 98.00          |  |  |
| TIBRB-57   | 0.00         | -60.00             | 98.00          |  |  |
| IBRB-58    | 0.00         | -60.00             | 98.00          |  |  |
| IBRB-59    | 0.00         | -60.00             | 98.00          |  |  |
| TBRB-6     | 0.00         | -60.00             | 239.00         |  |  |
| IBRB-60    | 0.00         | -60.00             | 117.00         |  |  |
| IBRB-61    | 0.00         | -60.00             | 117.00         |  |  |
| IBRB-62    | 0.00         | -60.00             | 117.00         |  |  |
| IBRB-63    | 0.00         | -60.00             | 117.00         |  |  |
| IBRB-64    | 0.00         | -60.00             | 87.00          |  |  |
| TBRB-65    | 0.00         | -60.00             | 87.00          |  |  |
| IBRB-66    | 0.00         | -60.00             | 87.00          |  |  |
| IBRB-67    | 0.00         | -60.00             | 87.00          |  |  |
| IBRB-68    | 0.00         | -60.00             | 87.00          |  |  |
| TBRB-69    | 0.00         | -60.00             | 93.00          |  |  |
| ΓIBRB-7    | 0.00         | -60.00             | 239.00         |  |  |
| IBRB-70    | 0.00         | -60.00             | 93.00          |  |  |
| ΓIBRB-71   | 0.00         | -60.00             | 93.00          |  |  |
| ΓIBRB-72   | 0.00         | -60.00             | 93.00          |  |  |
| IBRB-73    | 0.00         | -60.00             | 93.00          |  |  |
| TIBRB-74   | 0.00         | -60.00             | 93.00          |  |  |
| TIBRB-75   | 0.00         | -60.00             | 93.00          |  |  |
| TIBRB-76   | 0.00         | -60.00             | 93.00          |  |  |
| TIBRB-77   | 0.00         | -60.00             | 93.00          |  |  |
| TIBRB-78   | 0.00         | -60.00             | 102.00         |  |  |
| TIBRB-79   | 0.00         | -60.00             | 102.00         |  |  |
| 110110 10  | 0.00         | -00.00             | 102.00         |  |  |

| DRILL HOLE SURVEYS |              |        |                |
|--------------------|--------------|--------|----------------|
| Hole Number        | Survey Depth | Dip    | GDA-94 Azimuth |
| TIBRB-80           | 0.00         | -60.00 | 102.00         |
| TIBRB-81           | 0.00         | -60.00 | 102.00         |
| TIBRB-82           | 0.00         | -60.00 | 102.00         |
| TIBRB-83           | 0.00         | -60.00 | 102.00         |
| TIBRB-84           | 0.00         | -60.00 | 102.00         |
| TIBRB-85           | 0.00         | -60.00 | 102.00         |
| TIBRB-86           | 0.00         | -60.00 | 102.00         |
| TIBRB-87           | 0.00         | -60.00 | 113.00         |
| TIBRB-88           | 0.00         | -60.00 | 113.00         |
| TIBRB-89           | 0.00         | -60.00 | 113.00         |
| TIBRB-9            | 0.00         | -60.00 | 239.00         |
| TIBRB-90           | 0.00         | -60.00 | 113.00         |
| TIBRB-91           | 0.00         | -60.00 | 113.00         |
| TIBRB-92           | 0.00         | -60.00 | 113.00         |
| TIBRB-93           | 0.00         | -60.00 | 113.00         |
| TIBRB-94           | 0.00         | -60.00 | 113.00         |
| TIBRB-95           | 0.00         | -60.00 | 113.00         |
| TIBRB-96           | 0.00         | -60.00 | 105.00         |
| TIBRB-97           | 0.00         | -60.00 | 105.00         |
| TIBRB-98           | 0.00         | -60.00 | 97.00          |
| TIBRB-99           | 0.00         | -60.00 | 97.00          |
| TP002              | 0.00         | -60.00 | 92.00          |
| TP003              | 0.00         | -60.00 | 95.00          |
| TP004              | 0.00         | -60.00 | 96.00          |
| TP005              | 0.00         | -60.00 | 90.00          |
| TP006              | 0.00         | -60.00 | 90.00          |
| TP007              | 0.00         | -60.00 | 84.00          |
| TP008              | 0.00         | -60.00 | 86.00          |
| TP009              | 0.00         | -60.00 | 87.00          |
| TP010              | 0.00         | -60.00 | 83.00          |
| TP011              | 0.00         | -60.00 | 83.00          |
| TP012              | 0.00         | -60.00 | 97.00          |
| TP013              | 0.00         | -60.00 | 97.00          |
| TP014              | 0.00         | -60.00 | 95.00          |
| TP015              | 0.00         | -60.00 | 90.00          |
| TP016              | 0.00         | -60.00 | 95.00          |
| TP017              | 0.00         | -60.00 | 93.00          |
| TP018              | 0.00         | -60.00 | 90.00          |
| TP019              | 0.00         | -60.00 | 90.00          |
| TP020              | 0.00         | -60.00 | 90.00          |
| TP021              | 0.00         | -60.00 | 85.00          |
| TX001              | 0.00         | -60.00 | 90.00          |
| TX002              | 0.00         | -60.00 | 90.00          |

#### Annexure 2

### **CONSIDERATION PERFORMANCE SHARE TERMS**

- 1. Each Performance Share is a share in the capital of Manhattan Corporation Limited ("Manhattan").
- 2. The Performance Shares are not transferable.
- 3. Subject to clauses 4 and 15, the Performance Shares each convert to one (1) ordinary fully paid Manhattan share ("Share") on the announcement by Manhattan of a JORC 2012 compliant resource of at least 500,000 ounces of gold at the Assets, with a minimum cut-off grade of 0.5g/t AU. Shares issued on conversion of the Performance Shares will, as and from 5.00pm (WST) on the date of issue, rank equally with and confer rights identical with all other Shares then on issue and application will be made by Manhattan to ASX for official quotation of the Shares issued upon conversion.
- 4. Any Performance Share not converted into a Share within five years from the date of issue will lapse.
- 5. The Performance Shares shall confer on the holder ("Holder") the right to receive notices of general meetings and financial reports and accounts of Manhattan that are circulated to Shareholders. Holders have the right to attend general meetings of Manhattan.
- 6. The Performance Shares do not entitle the Holder to vote on any resolutions proposed at a general meeting of Manhattan, subject to any voting rights under the Corporations Act 2001 (Cth) ("Corporations Act") or the ASX Listing Rules where such rights cannot be excluded by these terms.
- 7. The Performance Shares do not entitle the Holder to any dividends.
- 8. A Performance Share does not entitle the Holder to a return of capital, whether in a winding up, upon a reduction of capital or otherwise.
- 9. Upon winding up of Manhattan, the Performance Shares may not participate in the surplus profits or assets of Manhattan.
- 10. In the event that the issued capital of Manhattan is reconstructed, all rights of a Holder will be changed to the extent necessary to comply with the ASX Listing Rules at the time of reorganisation provided that, subject to compliance with the ASX Listing Rules, following such reorganisation the economic and other rights of the Holder are not diminished or terminated.
- 11. The Performance Shares will not be quoted on ASX. Upon conversion of the Performance Shares into Shares in accordance with these terms, Manhattan must within seven (7) days after the conversion, apply for and use its best endeavours to obtain the official quotation on ASX of the Shares arising from the conversion.
- 12. Subject always to the rights under clause 10, holders of Performance Shares will not be entitled to participate in new issues of capital offered to holders of Shares such as bonus issues and entitlement issues.
- 13. The terms of the Performance Shares may be amended as necessary by the Manhattan board in order to comply with the ASX Listing Rules, or any directions of ASX regarding the terms provided that, subject to compliance with the ASX Listing Rules, following such amendment, the economic and other rights of the Holder are not diminished or terminated.
- 14. The Performance Shares give the Holders no rights other than those expressly provided by these terms and those provided at law where such rights at law cannot be excluded by these terms.
- 15. If the conversion of the Performance Shares into the Shares would result in contravention of section 606(1) of the Corporations Act, then the conversion of such number of Performance Shares that would cause the contravention will be deferred until such time or times thereafter the conversion would not result in such a breach.

## Annexure 3 Information required by Listing Rule 3.10.3

| Class and number of                            | Securities to be issued to the shareholders of Awati:  |
|--|--|
| securities to be issued                        | <ul> <li>200,000,000 Consideration Shares;</li> <li>50,000,000 Consideration Options; and</li> <li>300,000,000 Consideration Performance Shares.</li> </ul>                              |
|  | On and subject to Completion, MHC will also issue to relevant advisors and brokers who have assisted MHC with the Acquisition 50,000,000 Options at \$0.0001 issue price per option.     |
| Principal terms of the securities to be issued | The Consideration Shares will be fully paid ordinary shares in the issued capital of MHC which will rank pari passu with existing shares on issue.                                       |
|  | The Consideration Options and the Fee Options will be on the same terms as MHC's listed options.   |
|  | The terms and conditions of the Consideration Performance Shares are set out in Annexure 2.  |
| Issue price or consideration                   | The Consideration Shares, the Consideration Options and the Consideration Performance Shares will be issued in consideration for the acquisition of 100% of the issued capital of Awati. |
|  | The Fee Options will be issued in consideration for services provided by brokers and advisors in relation to the Acquisition.  |
| Purpose of the issue                           | The securities noted in this table will be issued pursuant to the Acquisition, as described in the announcement of which this annexure forms part.                                       |
| Shareholder approval                           | MHC will seek shareholder approval for the issue of Consideration Shares, the Consideration Options, the Consideration Performance Shares and the Fee Options.                           |
| Parties to whom the securities will be issued  | The Consideration Shares, the Consideration Options and the Consideration Performance Shares will be issued to the shareholders of Awati.  |
|  | The Fee Options will be issued to advisors and brokers who have assisted MHC with the Acquisition.   |

### ANNEXURE 4 CONDITIONS PRECEDENT TO COMPLETION OF THE AQUISITION

Completion is conditional upon the satisfaction (or waiver) of conditions precedent by the later of 3 months after the 29th of November and 31 March 2020. The conditions precedent are:

- MHC completing its financial and legal due diligence review of Awati and the Tibooburra Gold Project by 21 days after the 29<sup>th</sup> of November and MHC, in its sole discretion, being satisfied with the results of that due diligence;
- MHC obtaining all necessary shareholder approvals under the ASX Listing Rules and the Corporations
  Act in relation to the Acquisition, including MHC shareholder approval to issue the Consideration Shares,
  the Consideration Options and the Consideration Performance Shares;
- MHC obtaining all third-party approvals, consents and regulatory approvals necessary to give effect to the Acquisition (including any approvals required under the *Mining Act 1992* (NSW));
- Awati obtaining all necessary shareholder approvals under the Corporations Act in relation to the Acquisition;
- Awati obtaining all third-party approvals, consents and regulatory approvals necessary to give effect to the Acquisition (including any approvals required under the *Mining Act 1992* (NSW));
- MHC raising \$500,000, or such higher amount as determined by MHC, at a price per MHC Share of at least \$0.005;
- the cancellation of performance shares on issue in Awati for no consideration;
- the conversion of existing loans owing by Awati into equity prior to completion of the Acquisition with no
  increase to the total consideration securities to be issued by MHC at completion of the Acquisition; and
- the termination of all service agreements to which Awati is a party and: (i) payment in full of any amounts
  outstanding and any entitlements owing under those service agreements; and (ii) delivery of acceptable
  deeds of release in favour of Awati in relation to those service agreements.

### **Appendix 5B**

# Mining exploration entity and oil and gas exploration entity quarterly report

### Name of entity

# Manhattan Corporation Limited ABN Quarter ended ("current quarter") 61 123 156 089 31 December 2019

| Cor | solidated statement of cash flows              | Current quarter<br>\$A'000 | Year to date<br>(6 months)<br>\$A'000 |
|-----|--|----------------------------|---------------------------------------|
| 1.  | Cash flows from operating activities           |                            |                                       |
| 1.1 | Receipts from customers                        | -                          | -                                     |
| 1.2 | Payments for                                   |                            |                                       |
|     | (a) exploration & evaluation                   | (8)                        | (31)                                  |
|     | (b) development                                | -                          | -                                     |
|     | (c) production                                 | -                          | -                                     |
|     | (d) staff costs                                | (24)                       | (40)                                  |
|     | (e) administration and corporate costs         | (198)                      | (228)                                 |
| 1.3 | Dividends received (see note 3)                | -                          | -                                     |
| 1.4 | Interest received                              | -                          |                                       |
| 1.5 | Interest and other costs of finance paid       | -                          | -                                     |
| 1.6 | Income taxes paid                              | -                          | -                                     |
| 1.7 | Research and development refunds               | -                          | -                                     |
| 1.8 | Other (BAS Refund)                             | 9                          | 15                                    |
| 1.9 | Net cash from / (used in) operating activities | (221)                      | (284)                                 |

| 2.  | Cash flows from investing activities |   |
|-----|--------------------------------------|---|
| 2.1 | Payments to acquire:                 |   |
|     | (a) property, plant and equipment    | - |
|     | (b) tenements (see item 10)          | - |
|     | (c) investments                      | - |
|     | (d) other non-current assets         | - |

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| 2.2 | Proceeds from the disposal of:                 |   |   |
|-----|--|---|---|
|     | (a) property, plant and equipment              | - | - |
|     | (b) tenements (see item 10)                    | - | - |
|     | (c) investments                                | - | - |
|     | (d) other non-current assets                   | - | - |
| 2.3 | Cash flows from loans to other entities        | - | - |
| 2.4 | Dividends received (see note 3)                | - | - |
| 2.5 | Other  | - | - |
| 2.6 | Net cash from / (used in) investing activities | - | - |

| 3.   | Cash flows from financing activities  |     |     |
|------|---|-----|-----|
| 3.1  | Proceeds from issues of shares  | 925 | 925 |
| 3.2  | Proceeds from issue of convertible notes                                    | -   | -   |
| 3.3  | Proceeds from exercise of share options                                     | -   | -   |
| 3.4  | Transaction costs related to issues of shares, convertible notes or options | -   | -   |
| 3.5  | Proceeds from borrowings  | -   | -   |
| 3.6  | Repayment of borrowings   | -   | -   |
| 3.7  | Transaction costs related to loans and borrowings                           | -   | -   |
| 3.8  | Dividends paid  | -   | -   |
| 3.9  | Other   | -   | -   |
| 3.10 | Net cash from / (used in) financing activities                              | 925 | 925 |

| 4.  | Net increase / (decrease) in cash and cash equivalents for the period |       |       |
|-----|---|-------|-------|
| 4.1 | Cash and cash equivalents at beginning of period                      | 968   | 1,031 |
| 4.2 | Net cash from / (used in) operating activities (item 1.9 above)       | (221) | (284) |
| 4.3 | Net cash from / (used in) investing activities (item 2.6 above)       | -     | -     |
| 4.4 | Net cash from / (used in) financing activities (item 3.10 above)      | 925   | 925   |
| 4.5 | Effect of movement in exchange rates on cash held                     | -     | -     |
| 4.6 | Cash and cash equivalents at end of period                            | 1,672 | 1,672 |

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| 5.  | Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | Current quarter<br>\$A'000 | Previous quarter<br>\$A'000 |
|-----|---|----------------------------|-----------------------------|
| 5.1 | Bank balances   | 1,672                      | 968                         |
| 5.2 | Call deposits   | -                          | -                           |
| 5.3 | Bank overdrafts   | -                          | -                           |
| 5.4 | Other (credit card)   | -                          | -                           |
| 5.5 | Cash and cash equivalents at end of quarter (should equal item 4.6 above)   | 1,672                      | 968                         |

| 6.  | Payments to directors of the entity and their associates                       | Current quarter<br>\$A'000 |
|-----|--|----------------------------|
| 6.1 | Aggregate amount of payments to these parties included in item 1.2             | 65                         |
| 6.2 | Aggregate amount of cash flow from loans to these parties included in item 2.3 | Nil                        |

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Item 6.1 includes aggregate amounts paid to directors including director fees totalling \$24 and consulting fees totalling \$41.

# 7. Payments to related entities of the entity and their associates 7.1 Aggregate amount of payments to these parties included in item 1.2 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 Nil

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Not Applicable

| 8.  | Financing facilities available Add notes as necessary for an understanding of the position | Total facility amount at quarter end \$A'000 | Amount drawn at<br>quarter end<br>\$A'000 |
|-----|--|--|---|
| 8.1 | Loan facilities  | Nil  | Nil                                       |
| 8.2 | Credit standby arrangements  | Nil  | Nil                                       |
| 8.3 | Other (please specify)   | Nil  | Nil                                       |

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

Not Applicable

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| 9.  | Estimated cash outflows for next quarter | \$A'000 |
|-----|--|---------|
| 9.1 | Exploration and evaluation               | 10      |
| 9.2 | Development                              | -       |
| 9.3 | Production                               | -       |
| 9.4 | Staff costs                              | 30      |
| 9.5 | Administration and corporate costs       | 85      |
| 9.6 | Other (provide details if material)      | -       |
| 9.7 | Total estimated cash outflows            | 125     |

| 10.  | Changes in tenements<br>(items 2.1(b) and<br>2.2(b) above)  | Tenement reference and location | Nature of interest | Interest at<br>beginning<br>of quarter | Interest<br>at end of<br>quarter |
|------|---|---------------------------------|--------------------|--|----------------------------------|
| 10.1 | Interests in mining<br>tenements and<br>petroleum tenements<br>lapsed, relinquished or<br>reduced | -                               | <u>-</u>           | -                                      | -                                |
| 10.2 | Interests in mining<br>tenements and<br>petroleum tenements<br>acquired or increased              | -                               | -                  | -                                      | -                                |

#### Tenement Schedule Attached

### **Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:

Eryn Kestel Company Secretary

### Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.

Date: 31 January 2020

- 2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- 3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

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### TENEMENT SCHEDULE

### As at 31 December 2019

|                    |                      |                         | WESTERN A               | USTRALIA             |  |                |       |
|--------------------|----------------------|-------------------------|-------------------------|----------------------|--|----------------|-------|
| Tenement<br>Number | Project              | Registered<br>Holder(s) | Manhattan's<br>Interest | Date Granted         | Expiry Date                                  | Area           | Notes |
| E28/1898           | Ponton               | MHC                     | 100%                    | 11 Aug 2011          | 10 Aug 2021                                  | 34 sub blocks  | (1)   |
| E28/2454           | Ponton               | MHC                     | 100%                    | Арр                  | Арр  | 121 sub blocks |       |
| Notes              |                      |                         |                         |                      |  |                |       |
| (1)                | 22 sub blocks surrer | ndered 4 September 2    | 017                     |                      |  |                |       |
|                    | -                    |                         | · · ·                   |                      |  |                |       |
| Abbreviations      |                      |                         | 3.1.                    |                      |  |                |       |
|                    | Exploration Licence  |                         | DMP                     | Western Australian D | epartment of Mines and                       | i Petroleum    |       |
| E<br>m²            | Square Kilometre     |                         |                         |                      | epartment of Mines and on Limited ABN 61 123 |                |       |
| E<br>Km²           |                      |                         | DMP                     |                      | <del></del>                                  |                |       |
| E<br>Km²           | Square Kilometre     |                         | DMP                     |                      | <del></del>                                  |                |       |
| E<br>km²<br>App    | Square Kilometre     |                         | DMP                     |                      | <del></del>                                  |                |       |
| E<br>km²<br>App    | Square Kilometre     |                         | DMP                     |                      | <del></del>                                  |                | 2     |

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