

Appendix 4C

Quarterly report under Listing Rule 4.7B

Name of entity

333D Limited

ABN

26 118 159 881

Quarter ended ("current quarter")

31 December 2019

Consolidated statement of cash flows		Current quarter \$A	YTD (6 months) \$A
1. Cash flows from operating activities			
1.1 Receipts from customers		66,912	147,354
1.2 Payments for			
(a) research and development		-	-
(b) product manufacturing and operating costs		(80,986)	(182,696)
(c) advertising and marketing		(2,023)	(8,230)
(d) leased assets		-	-
(e) staff costs		(24,874)	(77,737)
(f) administration and corporate costs		(95,919)	(185,288)
1.3 Dividends received (see note 3)		-	-
1.4 Interest received		-	-
1.5 Interest and other costs of finance paid		(6,000)	(13,250)
1.6 Income taxes paid		-	-
1.7 Government grants and tax incentives		-	422,939
1.8 Other - Proceeds from release of security deposit.		-	-
1.9 Net cash from / (used in) operating activities		(142,890)	103,092

2. Cash flows from investing activities			
2.1 Payments to acquire:			
(a) property, plant and equipment		-	-
(b) businesses (see item 10)		-	-
(c) investments		-	-
(d) intellectual property		-	-
(e) other		-	-

Consolidated statement of cash flows		Current quarter \$A	YTD (6 months) \$A
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other	-	-
2.6	Net cash from / (used in) investing activities	-	-

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Loan repayments received	-	-
3.10	Other	-	-
3.11	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	277,239	31,257
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(142,890)	103,092
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Consolidated statement of cash flows		Current quarter \$A	YTD (6 months) \$A
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	134,349	134,349

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A	Previous quarter \$A
5.1	Bank balances	134,349	277,239
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	134,349	277,239

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

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7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Not applicable.

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A	Amount drawn at quarter end \$A
8.1 Loan facilities	1,005,000	1,005,000
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

\$1,000,000 secured facility provided by Lax Consulting Pte Ltd as announced to the ASX on 31 March 2017. Interest accrues at a rate of 15% per annum. An additional 3 months interest will be charged upon early repayment. \$400,000 was repaid in the September 2018 quarter from proceeds received from the sale of a 3d printer. The current loan outstanding is \$600,000.

On 1 June 2018 the Company issued 300,000 Convertible Notes to Mr John Condi at \$1.00 per note totalling \$300,000 (converting loan funds of \$300,000 previously advanced). The Notes have a term of 2 years, convert at \$0.00286, interest of 12%, as approved by Shareholders at the General Meeting on 25 May 2018.

In the September 2018 quarter the Company entered into a \$100,000 secured loan facility with Nick and Jan Conidi Superannuation Plan. Interest of 12% is paid monthly, and the loan is repayable with one month's notice.

As at 30 June 2019, the Chairman, Mr John Conidi has loaned the company \$305,000 as per the terms and conditions announced to the market on 20th May 2019.

9. Estimated cash outflows for next quarter	\$A
9.1 Research and development	-
9.2 Product manufacturing and operating costs	40,000
9.3 Advertising and marketing	-
9.4 Leased assets	-
9.5 Staff costs	30,000
9.6 Administration and corporate costs	40,000
9.7 Other (provide details if material)	
- prior period creditor payments	40,000
- interest payments	3,000
9.8 Total estimated cash outflows	153,000

10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	N/a	N/a
10.2	Place of incorporation or registration	N/a	N/a
10.3	Consideration for acquisition or disposal	-	-
10.4	Total net assets	-	-
10.5	Nature of business	N/a	N/a

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:
Director

Date: 31 January 2020

Print name: John Conidi

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.