

Market Announcement

5 February 2020

Matador Mining Limited (ASX: MZZ) – Suspension from Official Quotation

Description

The securities of Matador Mining Limited ('MZZ') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MZZ, pending the release of an announcement regarding a capital raising.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)

5 February 2020

Mr Chris Hesford
Listings Compliance Perth
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Chris,

MATADOR MINING LIMITED (ASX: MZZ) – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, Matador Mining Limited (ASX: MZZ) (the “**Company**”) requests a voluntary suspension in its securities from 5 February 2020, pending an announcement regarding a capital raising.

The Company expects the voluntary suspension to end at the commencement of trade on Friday 7 February 2020, when it anticipates it will be in position to make an announcement on the abovementioned capital raising.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

For and on behalf of the Company's board of directors.

Yours sincerely,



Stuart McKenzie
Company Secretary