



The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**EAGLE MOUNTAIN MINING LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Eagle Mountain Mining Limited (ACN 621 541 204) ("Eagle") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 31 January 2020 Eagle issued 7,000,006 placement shares without disclosure under Part 6D.2 of the Corporations Act.

Eagle gives notice under section 708A(5)(e) of the Act that:

- (a) The placement shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Eagle is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Eagle has complied with the provisions of Chapter 2M as they apply to Eagle and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Eagle under section 708A(6)(e) of the Act.

On behalf of the Board of Eagle Mountain Mining Limited

Mark Pitts
Company Secretary

For further information please contact:

Tim Mason
BEng, MBA, GAICD
Chief Executive Officer
tim@eaglemountain.com.au

Mark Pitts
B.Bus, FCA, GAICD
Company Secretary
mark@eaglemountain.com.au

This Announcement has been approved for release by the Board of Eagle Mountain Mining Limited