

Market Announcement

5 February 2020

Pensana Metals Limited (ASX: PM8) – Removal from Official List

Description

Pensana Metals Limited will be removed from the Official List of ASX Limited at the close of trading today, Wednesday, 5 February 2020 in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement under Part 5.1 of the Corporations Act, between Pensana Metals Limited and its shareholders in connection with the acquisition of all the issued shares in Pensana Metals Limited by Pensana Rare Earths Plc and the admission of Pensana Rare Earths Plc, the successor entity of Pensana Metals Limited, to the Official List of ASX.

Issued by

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