

ASX Markets Announcements Listings Compliance Perth Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

MATADOR MINING LIMITED (ASX: MZZ) - REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, Matador Mining Limited (ASX: MZZ) (the "Company") requests an extension of the voluntary suspension from quotation be granted by ASX, with respect to the Company's quoted securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The extension of the voluntary suspension is being requested pending an announcement by the Company in relation to a capital raising;
- 2. The Company expects the voluntary suspension to end at the commencement of trade on Wednesday 12 February 2020, or when an announcement on the abovementioned capital raising is released to the market;
- 3. The event that will end the voluntary suspension is the abovementioned announcement on a capital raising; and
- 4. The Company is not aware of any reason why the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension

For and on behalf of the Company's board of directors.

Yours sincerely,

Stuart McKenzie

Company Secretary