

INVESTOR PRESENTATION

ASX
ANNOUNCEMENT

11 February
2020

Moho Resources Limited (ASX: MOH) (“**Moho**” or “**the Company**”) provides its Investor Presentation – :”Broker Luncheon – February 2020”.

Authorised for release to ASX by the Board of Directors of
Moho Resources Limited.

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN
Terry Streeter

MANAGING DIRECTOR
Shane Sadleir

COMMERCIAL DIRECTOR
Ralph Winter

NON EXECUTIVE DIRECTOR
Adrian Larking

JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

CORPORATE ADDRESS

L11/216 ST GEORGES TCE
PERTH 6000

T +61 (08) 9481 0389
+61 (08) 9463 6103

E admin@mohoresources.com.au

W www.mohoresources.com.au

Ralph Winter

Commercial Director

T: +61 8 9481 0389

E: admin@mohoresources.com.au

THE MOHOROVICIC
DISCONTINUITY, THE
BOUNDARY
SEPERATING THE
CRUST & MANTLE OF
THE EARTH ACROSS
WHICH SEISMIC
WAVES CHANGE
VELOCITIES



MOHO
RESOURCES

Broker Luncheon - February 2020



DISCLAIMER

This presentation is not a prospectus nor an offer or inducement to subscribe for shares in Moho Resources Ltd (Moho) and has not been lodged with the Australian Securities and Investments Commission. Except for any liability which cannot be excluded by law, Moho and its affiliates expressly disclaim and accept no responsibility or liability (including liability for negligence) for the contents of this document.

This presentation has been prepared for the consideration of interested parties in Moho and does not carry any right of publication or disclosure to any other party. This presentation is incomplete without reference to and should be viewed solely in conjunction with the oral briefing provided by Moho's management. Neither this presentation nor its content may be used for any other purpose without prior written consent of Moho.

The information contained in this presentation is of general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

This document may contain forward-looking statements. Investors are cautioned that forward-looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

KEY FOCUS:

- Maximising shareholder value through cashflow generation from gold production
- Taking advantage of:
 - current high gold price
 - proximity to existing mining infrastructure and toll treatment facilities
- Aggressively exploring highly prospective gold projects near Kalgoorlie, Burracoppin and Empress Springs
- Minimising Shareholder dilution through cashflow generation




WHY FOCUS ON GOLD?

- Market volatility keeping gold price high
- Exceptional AUD gold price due to:
 - Ongoing trade tensions between US and China
 - Coronavirus impact
 - Low AUD/USD exchange rate
- Moho anticipates:
 - Strong gold price to last for several years
 - Other commodities prices expected to remain weak in short term



**TIGHT
CAPITAL
STRUCTURE**

Capital Structure

	SHARES	OPTIONS
On Issue	49,065,613 (100%)	27,670,240(100%)* **
Units Escrowed	5,414,929 (11.04%)	6,493,467 (23.47%)
Share Price	\$0.044*	
Option Price	\$0.006**	
Market Cap	\$2,158,887	
Top 20	~35%	

*Share price at close of business 10 Feb 2020
 **Option price at close of business 10 Feb 2020
 ***Options include director milestone options



EXPERIENCED
DIRECTORS
AND
TECHNICAL
TEAM

DIRECTORS

Terry Streeter (Non-Exec Chairman)

Extensive experience in funding, listing and overseeing junior explorers in all exploration and economic cycles.

Has been Director and Shareholder of Jubilee Mines, Western Areas, Fox Resources, Midas Resource, Riverbank Resources & Alto Metals

Shane Sadleir (Managing Director) - Geoscientist

Extensive experience in exploration, mine geology, research, environmental protection, IPOs

Founding director of Bannerman, Trafford, Ironclad, Scotgold, Athena and NED of Robust

Ralph Winter (Commercial Director) – Corporate

Experience in exploration, mining (Trafford, Ironclad, Robust Resources, Mineral Products)

Director of Breast Cancer Care WA and Founding Director of Australian Remote Assistance

GAICD - Graduate of Australian Institute of Company Directors

Adrian Larking (Non-Exec Director) - Geologist and Lawyer

Extensive experience in exploration, mine geology and commerce (Kambalda Nickel Operations, Olympic Dam Operations, various senior management roles in WMC)

Experience as director of listed and unlisted resource companies; AMEC Councillor

TECHNICAL TEAM

Robert (Bob) Affleck (Exploration Manager)

Extensive experience in exploration of gold and base metal deposits, including at Silver Swan North

Max Nind (Principal Geologist)

Extensive experience in underground geological supervision at nickel mines in Kambalda, WA regional exploration for magmatic nickel sulphides in Australia and Canada

Dr Jon Hronsky (OAM) (geologist)

Discovered Neo-Babel. Chairman of world-renown Centre for Exploration Targeting and Australian Geoscience Council, Adjunct Professor at UWA and Macquarie University

Kim Frankcombe (geophysicist)

Principal of ExploreGeo Pty Ltd ; previously senior consultant of Southern Geoscience geophysicists

Extensive expertise in geophysics, including targeting of gold and base metal deposits

Richard Carver (geochemist)

Ex-WMC, extensive expertise in exploration of gold and base metal deposits

DIRECTORS
INCENTIVISED

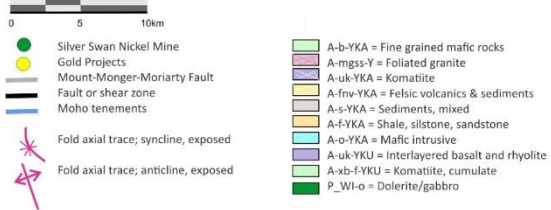
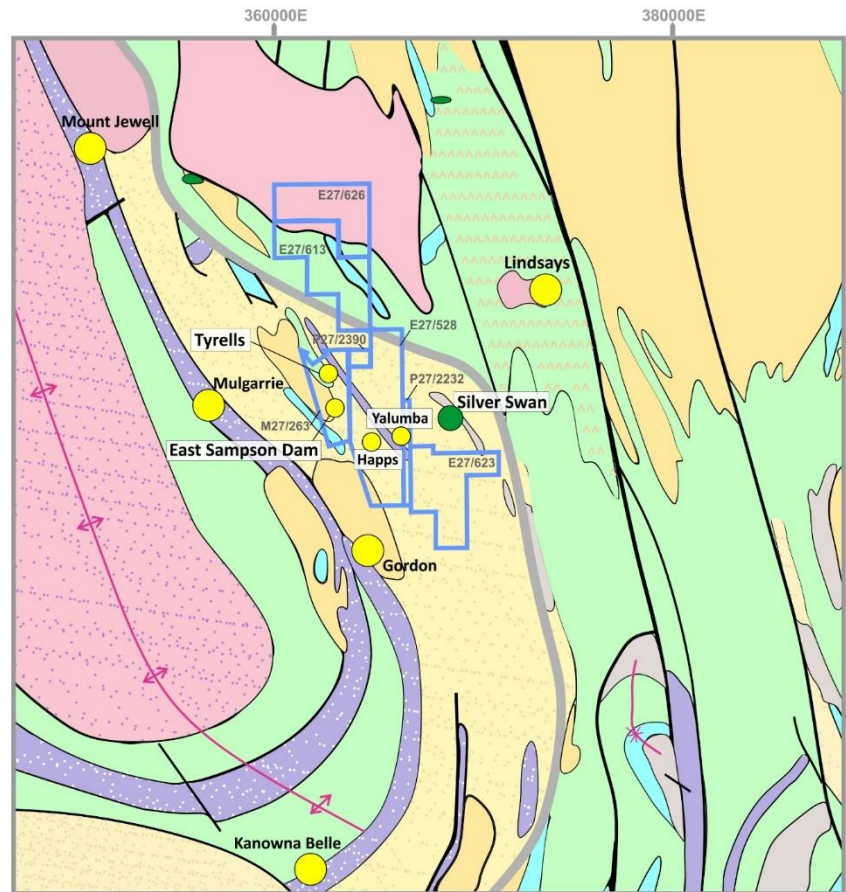
Director holdings at IPO		
	Shares	Options
Terry Streeter <i>Non-Executive Chairman</i>	1,500,000 (3.06%) 481,250 (0.98%)	1,000,000
Shane Sadleir <i>Managing Director</i>	2,828,597 (5.76%)	6,642,892**
Ralph Winter <i>Commercial Director</i>	516,668 (1.05%)	3,175,001**
Adrian Larking <i>Non-Executive Director</i>	637,903 (1.3%)	3,356,855**

**Founding directors include management performance options through milestones (Geared to share price and metres drilled: \$0.25 & 5,000m; \$0.35 & 10,000m; \$0.50 & 15,000m)

PROJECTS



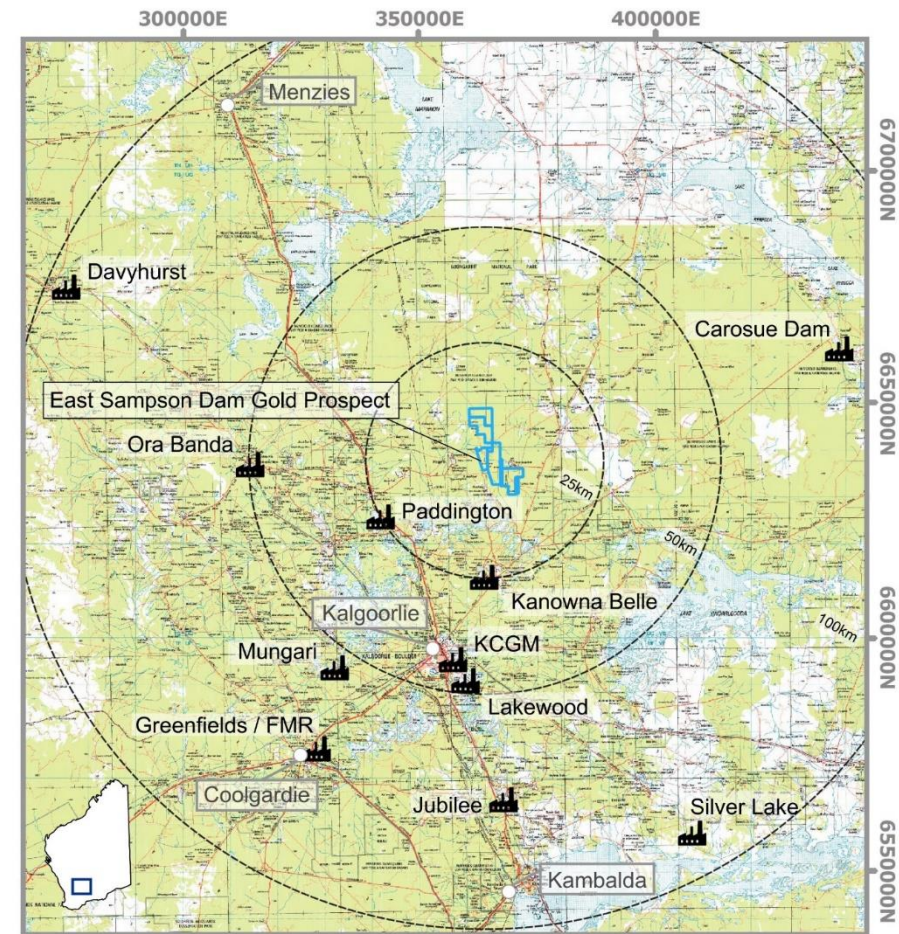
SILVER SWAN NORTH GOLD PROJECT NEAR KALGOORLIE



- Potential for early stage cashflow H2, 2020
- Extensive Land holding ~78km² (51% - 100% ownership)
- Significant gold mineralisation at East Sampson Dam
- High grade gold intersections on granted mining lease
- Close proximity to mining infrastructure

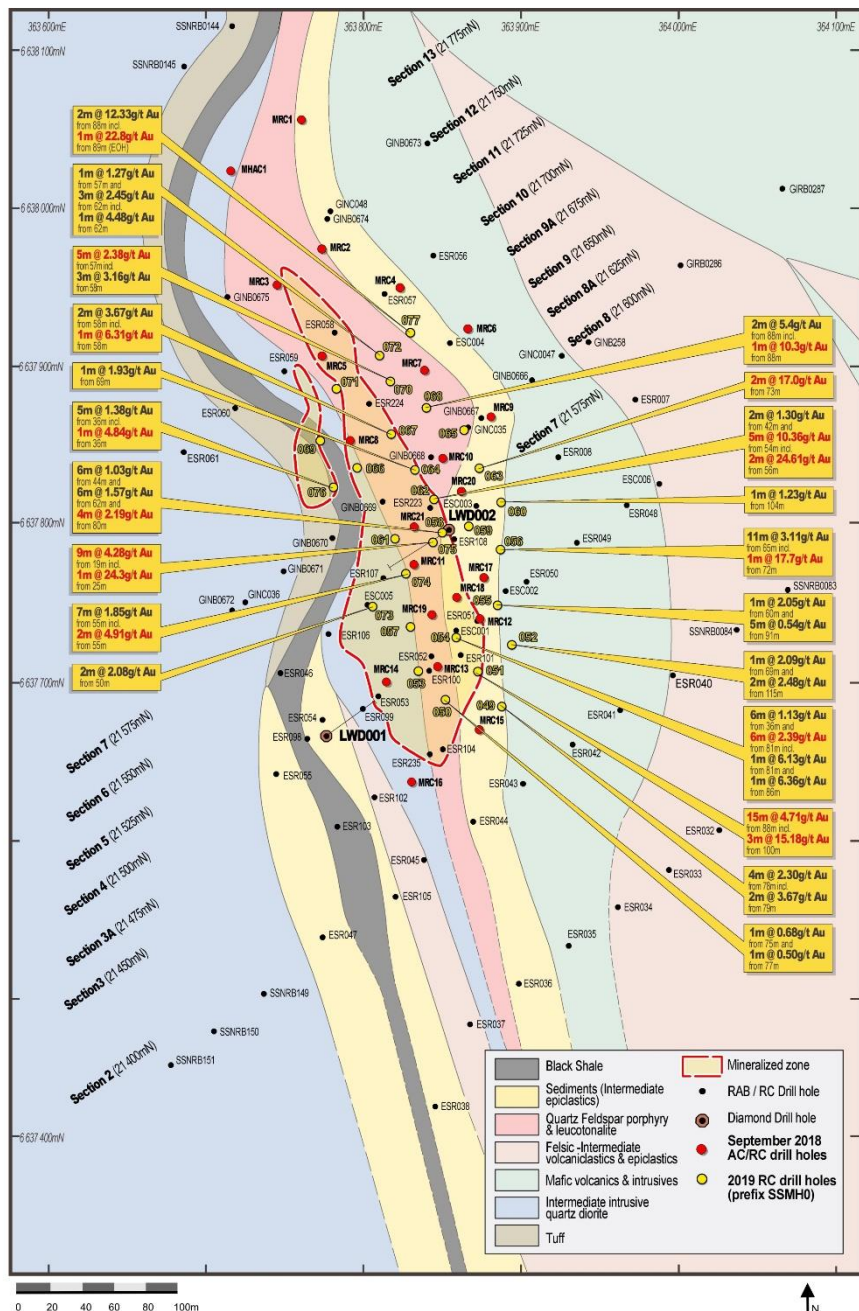
IDEALLY LOCATED TO MINING INFRASTRUCTURE

- 50km from Australia's gold mining capital at Kalgoorlie
- 11 gold processing plants within 100km
- Abundance of mining infrastructure, skills and services



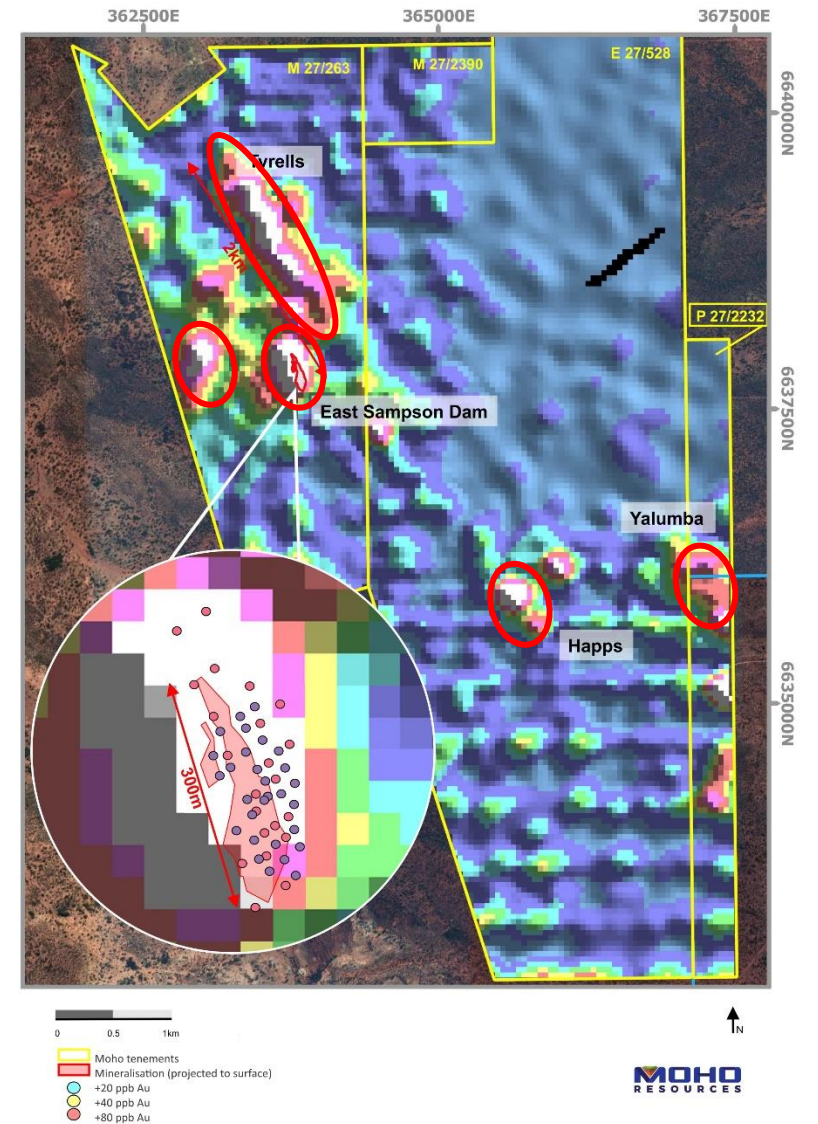
HIGH GRADE GOLD RESULTS:

- Latest significant gold results at East Sampson Dam: - Confirms drill results from September 2018 and historical results
 - SSMH0051: 15m @ 4.71 g/t Au from 88m, Incl. 3m @ 15.18 g/t Au from 100m
 - SSMH0062: 5m @ 10.36 g/t Au from 59m, Incl. 2m @ 24.61 g/t Au from 56m
 - SSMH0075: 9m @ 4.28 g/t Au from 19m, Incl. 3m @ 3.37 g/t Au from 19m and 1m @ 24.3 g/t Au from 25m
 - SSMH0056: 11m @ 3.11 g/t Au from 65m, Incl. 1m @ 17.7 g/t Au from 72m
 - SSMH0063: 2m @ 17.0 g/t Au from 73m
 - SSMH0067: 2m @ 3.67 g/t Au from 58m, Incl. 1m @ 6.31 g/t Au from 58m
 - SSMH0068: 2m @ 5.40 g/t Au from 88m, Incl. 1m @ 10.30 g/t Au from 88m
 - SSMH0077: 2m @ 12.33 g/t Au from 88m, Incl. 1m @ 22.8 g/t Au at 89m (EOH)
 - SSMH0054: 6m @ 2.39 g/t Au from 81m
 - SSMH0070: 5m @ 2.38 g/t Au from 57m, Incl. 3m @ 3.16 g/t Au from 58m



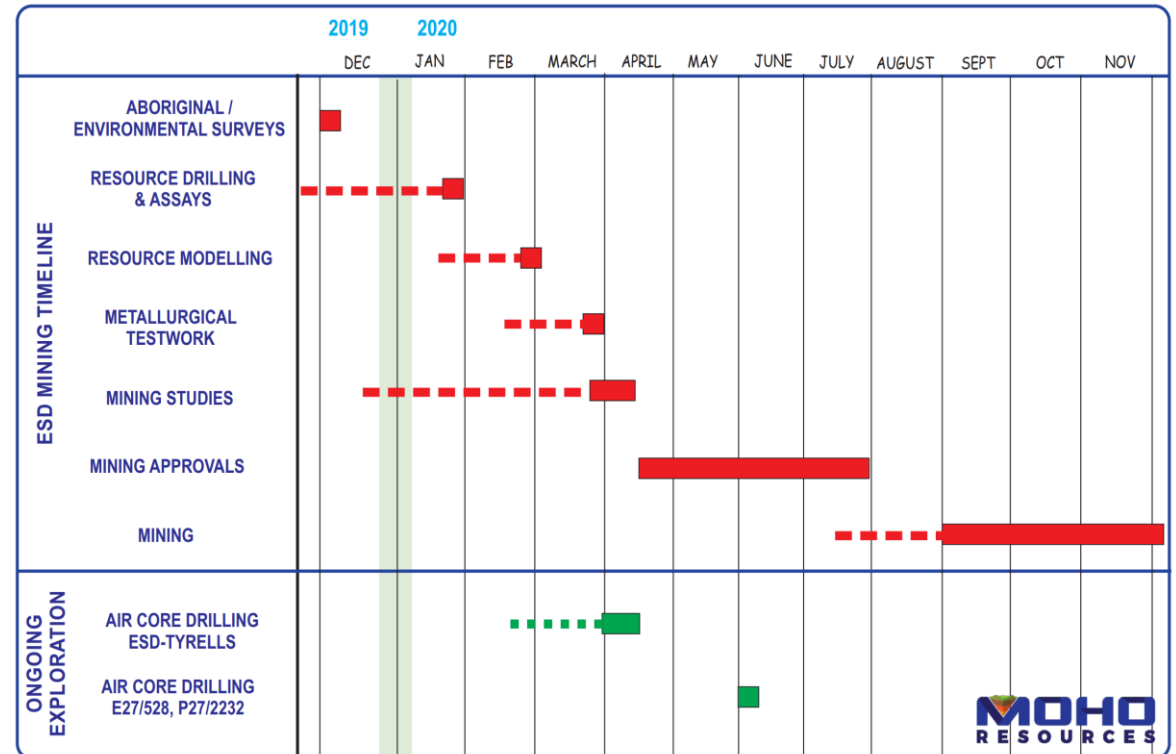
POTENTIAL FOR FURTHER SIGNIFICANT GOLD MINERALISATION

- Drilling confined to 300m long East Sampson Dam (ESD) zone
- Anomalous gold auger zone extends from ESD to Tyrells over ~2km
- Other prospective zones for future development including Happs and Yalumba prospects



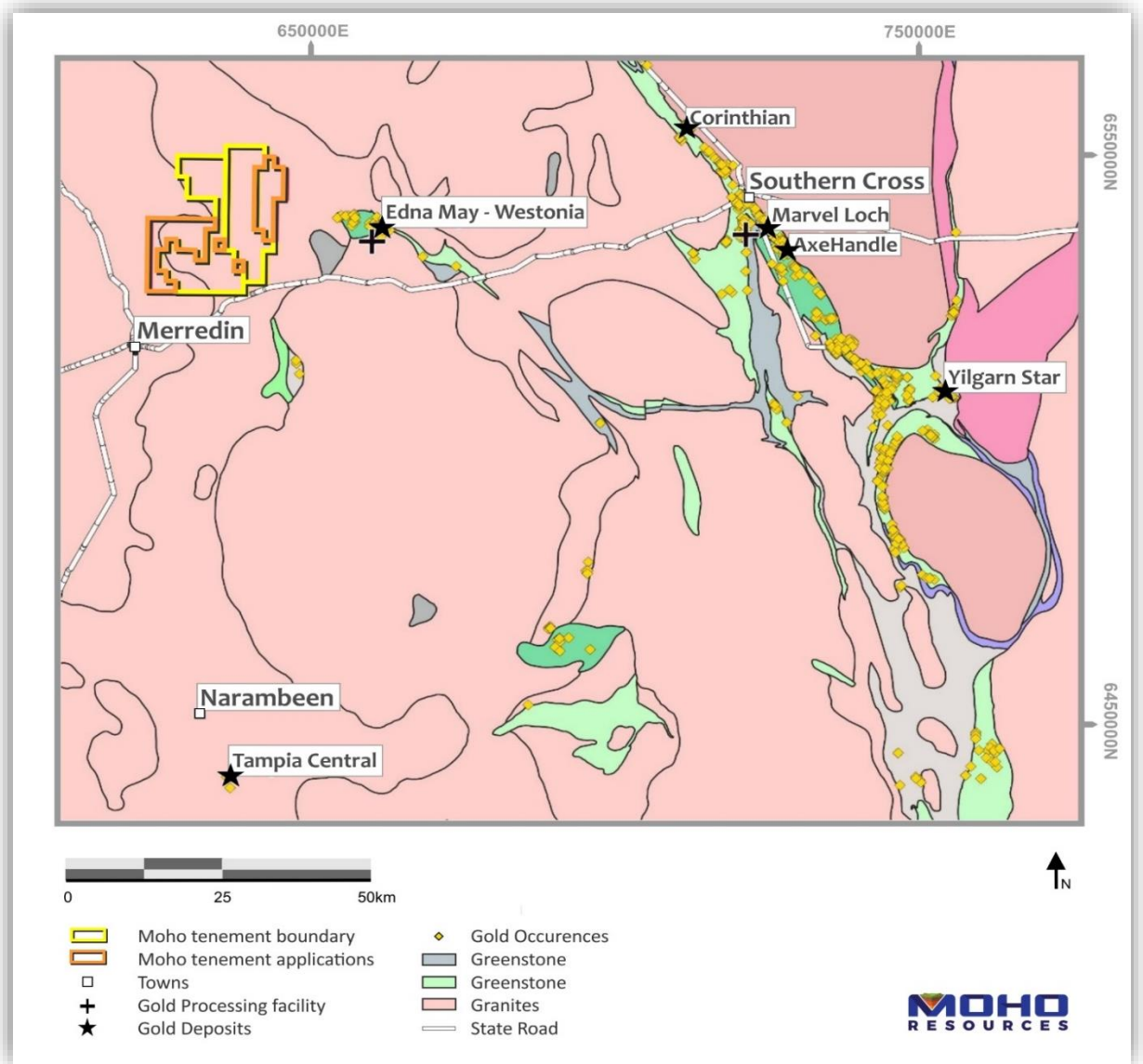
MINING INVESTIGATIONS:

- Flora and Fauna survey completed - no environmental impediments identified
- Aboriginal heritage survey completed – no sites of cultural or archaeological significance identified
- Mining engineer appointed to coordinate mining investigations
- Resource Modelling underway
- Metallurgical test work to begin shortly
- Potential toll milling arrangements under investigation
- Working toward mine production in H2, 2020
- Further drilling to test Tyrells/ESD zone and other prospects



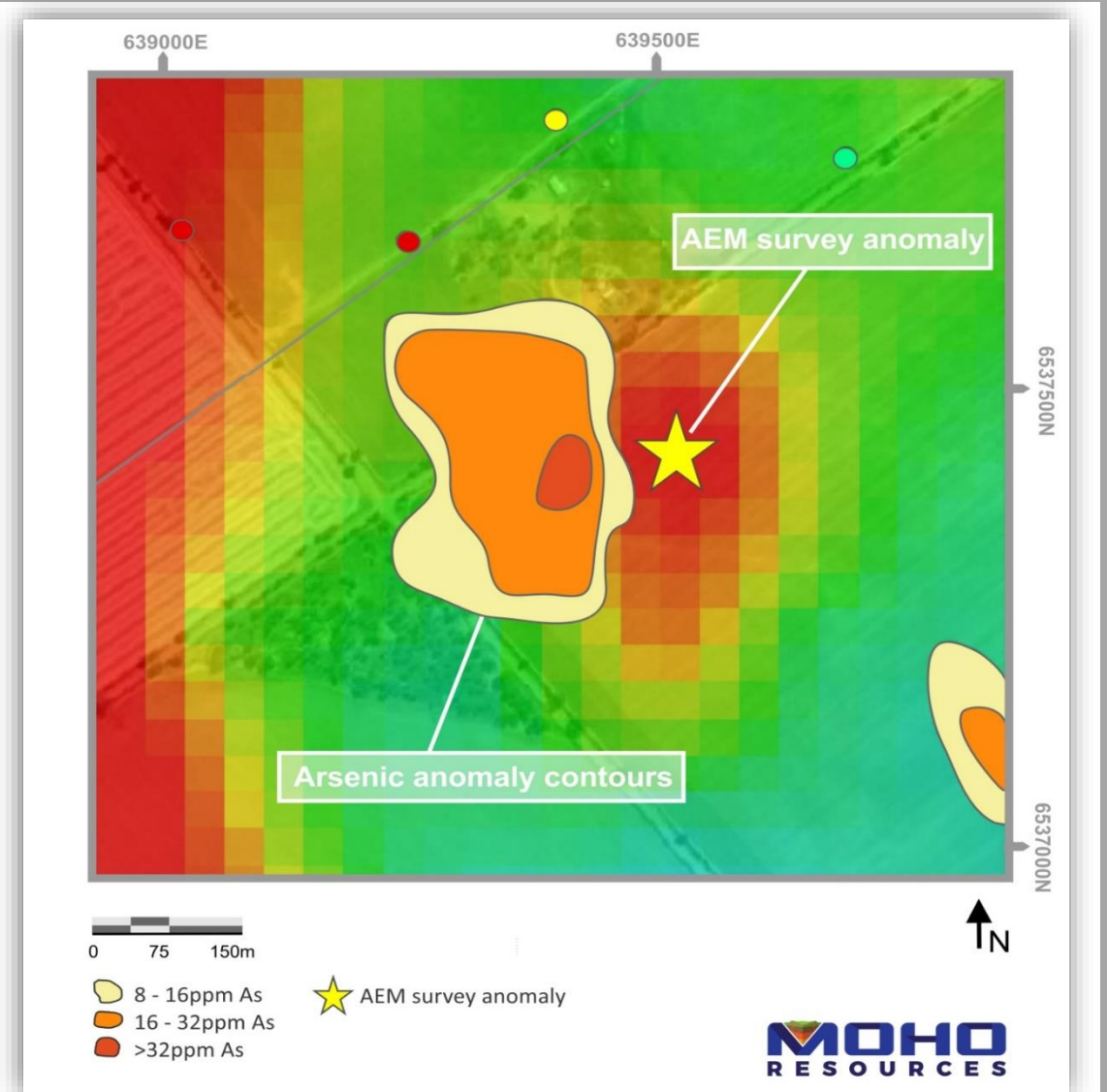
EMERGING GOLD-RICH GREENSTONE BELT - BURRACOPPIN (WA) PROJECT

- Au in soil anomalies in under-explored greenstone belt in Wheatbelt
- Burracoppin only ~22km west of operating Edna May Au plant
- On major structural trend to updated 460,000 oz Au deposit at Tampia ~100km to south;



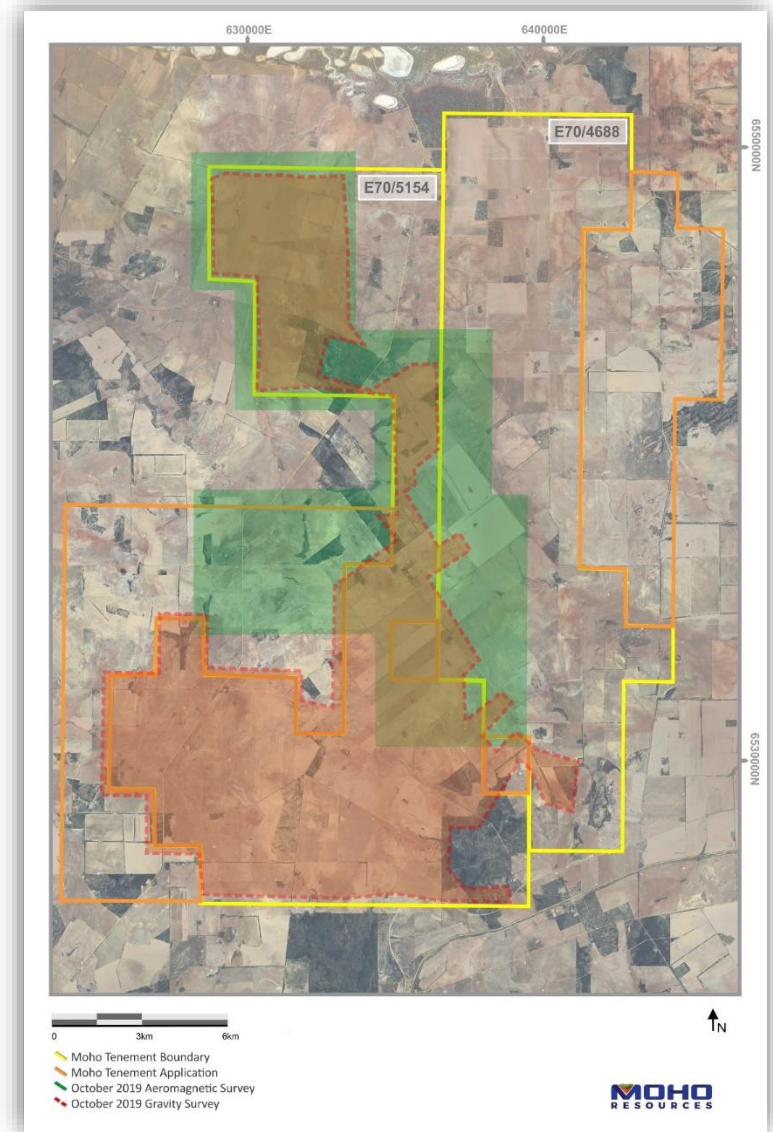
BURRACOPPIN (WA) PROJECT

- Crossroads arsenic anomaly coincident with 2018 EM anomaly identified
- POW approved for up to 40 aircore drill holes to test 300m wide anomaly at Crossroads prospect
- Airborne magnetic and ground gravity surveys completed
- Applied for 4 adjacent exploration licences



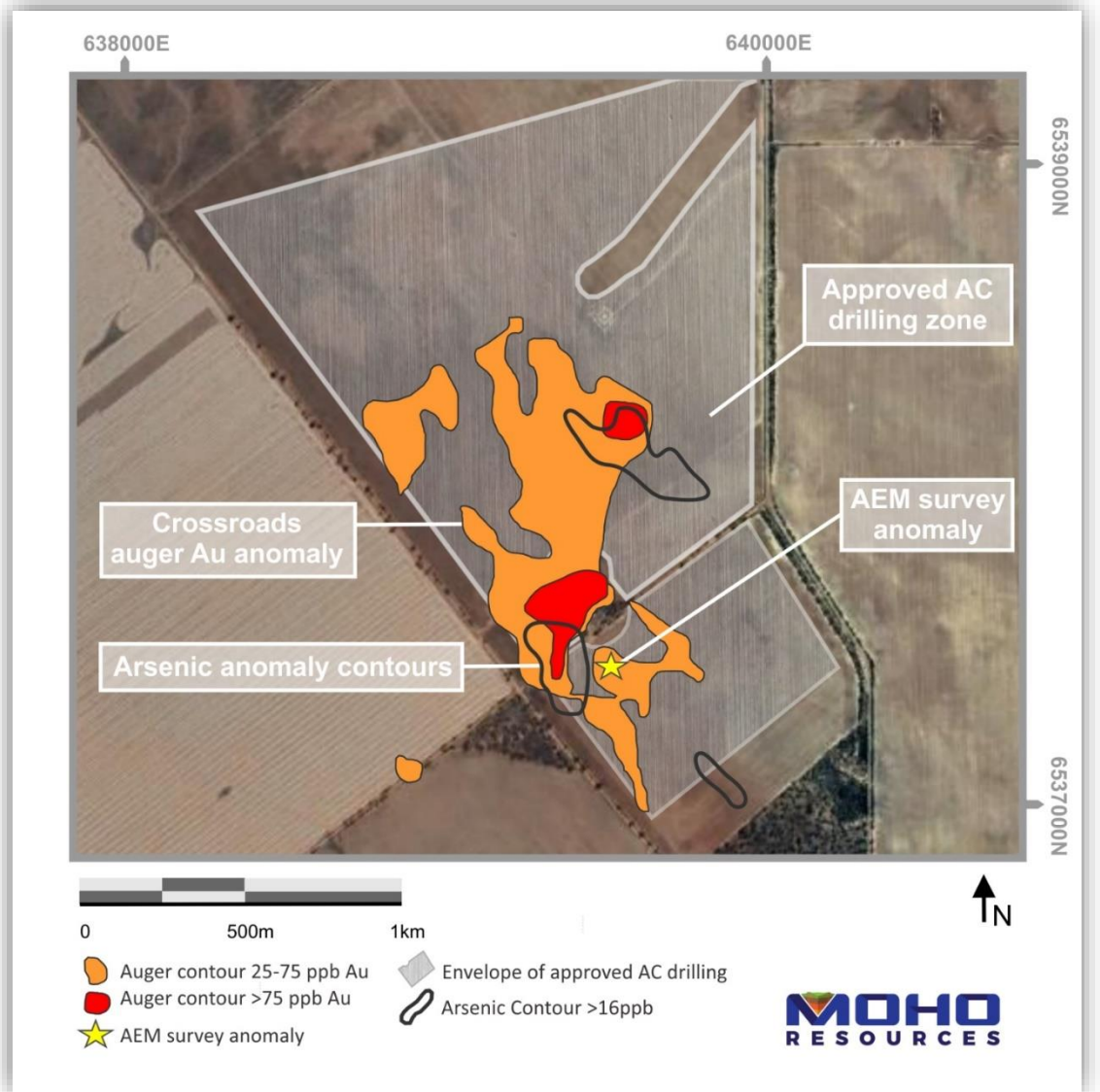
BURRACOPPIN (WA) PROJECT

- Crossroads arsenic anomaly coincident with 2018 EM anomaly identified
- POW approved for up to 40 aircore drill holes to test 300m wide anomaly at Crossroads prospect
- Airborne magnetic and ground gravity surveys completed
- Applied for 4 adjacent exploration licences



BURRACOPPIN (WA) PROJECT

- Air core drilling to test Crossroads anomaly for bedrock gold mineralisation (Q1/2 2020)
- Follow-up soil sampling around Crossroads and Golden Hind auger anomalies (Q1 2020)
- Auger drilling within POW approved area around Crossroads anomaly, subject to outcome of soil sampling (Q2 2020)
- Initiate extensive soil and drainage sampling program (Q2 2020)
- Follow-up auger drilling of soil anomalies generated by December sampling (Q2 2020)
- Review roadside soil sampling results in E70/5154 (Q1 2020)
- Review and interpret magnetic and gravity survey data (Q1 2020)



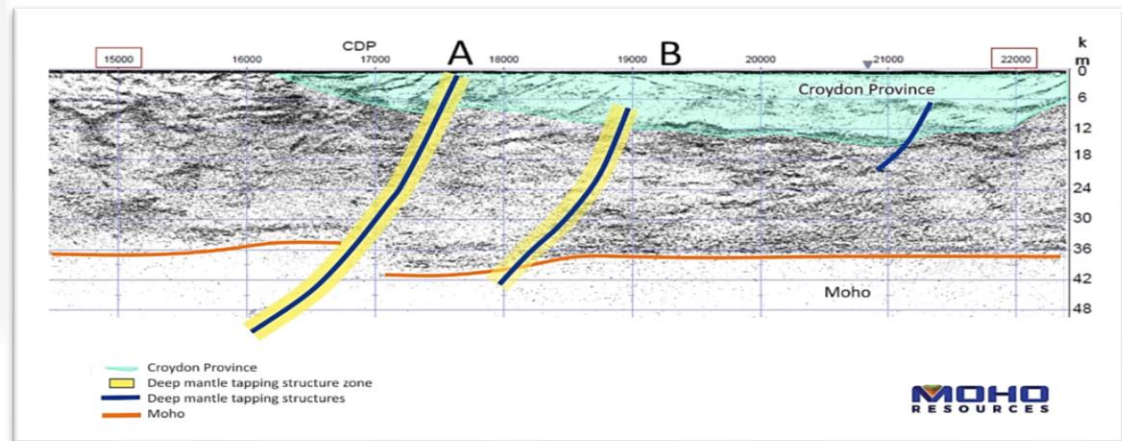
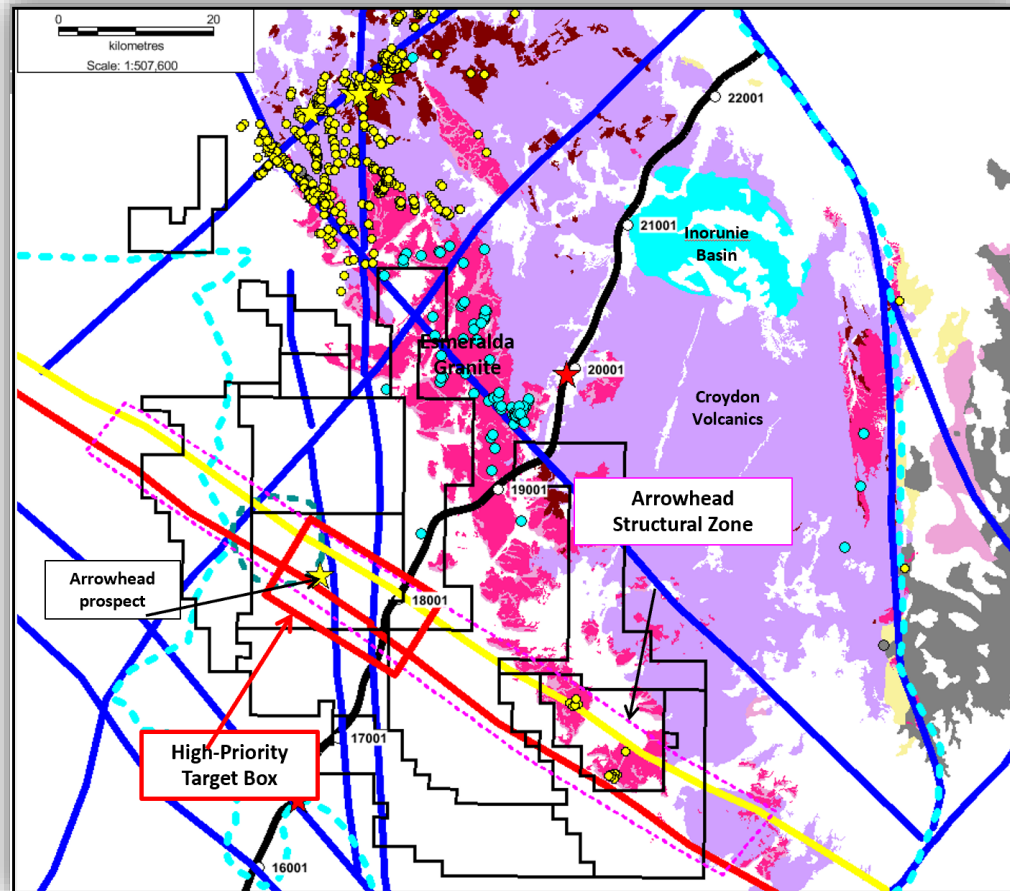
WHAT HAS MOHO ACHIEVED AT EMPRESS SPRINGS SINCE IPO?

- **Empress Springs, Qld –**
 - Significant Virgin Gold & Base Metal discovery in maiden drill program
 - Total 14,599m of drilling and 203 holes
 - Additional 2,116km² of significant land acquisition to consolidate Moho's prospectivity over 110km of trans-crustal structures
 - Soil Geochem sampling across all 773km² tenements completed
 - Detailed ground based Gravity survey across 773km² tenements complete
 - 3 separate mineralised zones discovered
 - **First stage 51%** of farm-in with IGO achieved, and Intention to progress to 70% declared



POTENTIAL WORLD CLASS MINERALISING SYSTEM – EMPRESS SPRINGS (QLD) – Au

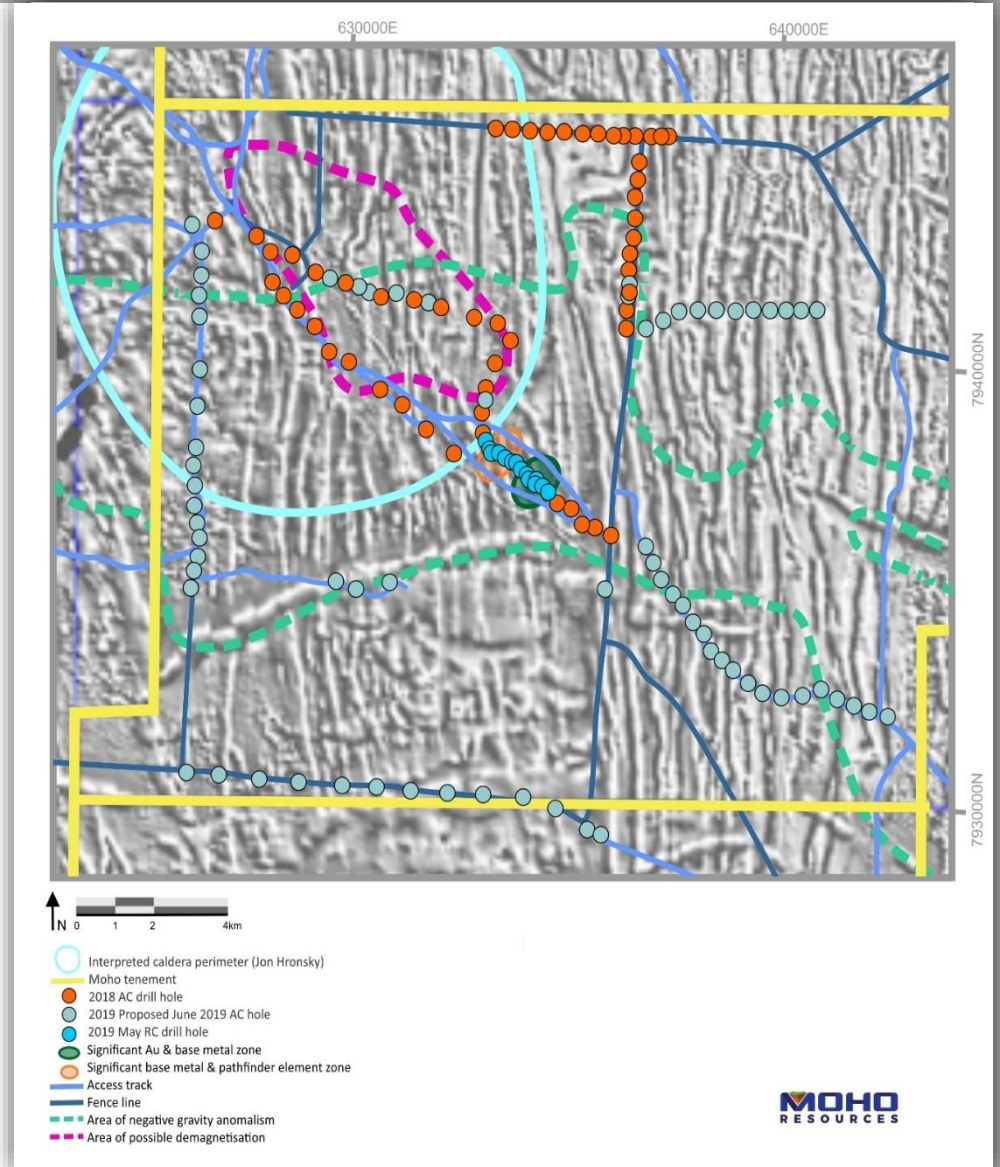
- Exploration for giant gold deposits under cover
- 2,889km² of contiguous tenure over target zones A and B
- 20 km south of Croydon Goldfield (A\$2.0B, 1.2M oz historic Au production)



THE SLEEPER - EMPRESS SPRINGS GOLD & BASE METALS

WHERE THERE'S SMOKE.....

- **Phase 1:**
 - Discovery hole ESA023 intersected **9m @ 1.3g/t Au from 45m-54m**, including **2m @ 2.1 g/t Au**, 2.5 g/t Ag, 0.26% Zn, 0.14% Pb from 50-52m
 - Mineralisation generally increases with depth in basement
 - Widespread and intense alteration in basement observed in many reconnaissance drillholes, indicative of **large mineralising system**
- **Phase 2:**
 - ESMH0001 **22m @ 1.0g/t Au** & ESMH0024 **24m @ 0.7g/t Au**
 - Holes 18,19,22 & 23 indicating secondary base metal and pathfinder element zone 1.3km NE of discovery hole
- **Phase 3:**
 - Further Drilling completed within heritage survey area to ascertain orientation of the mineralisation, currently awaiting assay results and reconnaissance drilling across the tenements



PRIMED TO BECOME A SIGNIFICANT GOLD PRODUCER

- ✓ Driven Explorers
- ✓ Right commodities
- ✓ Right projects
- ✓ Right people
- ✓ Right timing

