

Market Announcement

14 February 2020

American Pacific Borates Limited (ASX: ABR) – Trading Halt

Description

The securities of American Pacific Borates Limited ('ABR') will be placed in trading halt at the request of ABR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 18 February 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



AmericanPacific

BORATES LIMITED

ASX Announcement

ASX Code: ABR

ACN: 615 606 114

14 February 2020

By email:

tradinghaltspert@asx.com.au

Sean.Maloney@asx.com.au

Mr Sean Maloney
Company Advisor (Perth)
ASX Limited
Level 40 - Central Park
152-158 St Georges Tce
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Mr Maloney,

In accordance with listing rule 17.1, American Pacific Borates Limited, (ASX: ABR) (the "Company") requests a trading halt to be placed on the Company's securities pending an announcement in relation to a capital raising.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Tuesday, 18 February 2020, or when the capital raising announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

ENDS

Authorised for release by: Michael X. Schlumpberger, Managing Director.

For further information contact:

Michael X. Schlumpberger
Managing Director
Ph: +1 442 292 2120

Anthony Hall
Executive Director
Ph: +61 417 466 039

Elvis Jurcevic
Investor Relations
Ph: +61 408 268 271

COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman
Michael X. Schlumpberger - Managing Director & CEO
Anthony Hall - Executive Director
Stephen Hunt - Non-Executive Director
John McKinney – Non-Executive Director



ISSUED CAPITAL

222.1 million shares
60.5 million options

REGISTERED OFFICE

Level 24, Allendale Square
77 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

16195 Siskiyou Road, #210,
Apple Valley, CA, 92307, USA

CONTACT

T: +61 8 6141 3145
W: americanpacificborates.com