

14 February 2020

Placement of Shares – Cleansing Notice

The Board of **Tyranna Resources Limited (ASX: TYX)** (“**Tyranna**” or “**the Company**”) is pleased to provide notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. On 14 February 2020, the Company issued 83,333,334 Shares at an issue price of \$0.003 (0.3 cents) per Share to sophisticated and professional investors, to raise \$250,000, before costs, pursuant to the capital raising announced to ASX on 5 February 2020.
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
4. As at the date of this notice Tyranna has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to Company; and
 - b. Section 674 of the Corporations Act; and
5. As at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Tyranna.

This announcement has been authorized by the Board of the Company.

Joe Graziano

Director