

Market Announcement

18 February 2020

American Pacific Borates Limited (ASX: ABR) – Suspension from Official Quotation

Description

The securities of American Pacific Borates Limited ('ABR') will be suspended from quotation immediately under Listing Rule 17.2, at the request of ABR, pending the release of an announcement regarding a proposed capital raising.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)

ASX Announcement



ASX Code: ABR

ACN: 615 606 114

BORATES LIMITED

18 February 2020

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Mr Sean Maloney - Company Advisor (Perth) ASX Limited Level 40 - Central Park, 152-158 St Georges Tce PERTH WA 6000

VOLUNTARY SUSPENSION

The Board of American Pacific Borates Limited (ASX: ABR) (the "Company") hereby requests a voluntary suspension of the Company's securities. In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- A halt in the trading of the Company's securities was granted on Friday, 14 February 2020, pending an announcement in relation to a proposed capital raising;
- The details of the proposed capital raising shall be the subject of an announcement that the Company expects to make within the next 5 business days;
- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company in relation to the proposed capital raising;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and

The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Authorised for release by: Michael X. Schlumpberger, Managing Director.

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COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman

Michael X. Schlumpberger - Managing Director & CEO

Anthony Hall - Executive Director

Stephen Hunt -Non-Executive Director

John McKinney – Non-Executive Director



ISSUED CAPTIAL

222.1 million shares 60.5 million options

REGISTERED OFFICE

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US OFFICE

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CONTACT

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