



LATIN RESOURCES LIMITED
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ENTITLEMENT ISSUE

Latin Resources Limited (ASX:LRS) (**Company** or **LRS**) wishes to announce that the Company has received applications for 17,029,511 Shares at an issue price of \$0.006 each with 8,514,755 free attaching Options exercisable at \$0.012 at any time up to 31 December 2022, in accordance with the non-renounceable entitlement offer pursuant to the Prospectus lodged with ASX on 12 December 2019 ('Offer'). The Offer closed on 17th February 2020.

Total consideration received from the applications was \$102,177. The Shares subscribed for under the Offer, and free attaching Options will be issued on or around 24th February 2020 in accordance with the timetable in the Prospectus.

The remaining Shortfall for the Offer is, 305,336,284 Shares at an issue price of \$0.006 each and 152,668,142 free attaching Options exercisable at \$0.012 at any time up to 31 December 2022, for a total consideration of \$1,832,017.

As stated in the Prospectus for the Offer, the Directors will exercise their discretion to offer the Shortfall securities to nominated parties after giving existing shareholders priority.

Under the ASX Listing Rules the Shortfall securities can be allotted within three months from the Closing date of the Offer.

For further information please contact:

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