



20 February 2020

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Netlinkz Limited ("the Company") (ASX: **NET**) under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") in relation to the following:

- The issue of 69,713,157 fully paid ordinary shares at an issue price of \$0.065 per share in the Company to professional and sophisticated investors.
- The issue of 16,394,230 fully paid ordinary shares at an issue price of \$0.065 per share in the Company to EverBlu Capital Pty Ltd.
- The issue of 1,125,000 Options (exercisable at \$0.13 on or before 18 February 2023) in the Company to EverBlu Capital Pty Ltd.

The above listed placements were made under the Company's 15% placement capacity under ASX Listing Rule 7.1.

The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no excluded information" (as defined in subsection 708A (7) and 708A (8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Appendix 2A and Appendix 3G reflecting the revised capital structure following the Placement of the Shares were released on 20 February 2020.

For further information please contact:

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