

Bellevue

GOLD LIMITED

2.2 Million oz @ 11.3 g/t gold
A RAPIDLY GROWING HIGH-GRADE GOLD DISCOVERY
BELLEVUE GOLD PROJECT | WESTERN AUSTRALIA



ASX 300



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CAUTIONARY STATEMENTS AND DISCLAIMER

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- planned production and operating costs profiles;
- planned capital requirements; and
- planned strategies and corporate objectives.

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NO NEW INFORMATION OR DATA

This presentation contains references to Mineral Resource estimates, all of which have been cross referenced to previous market announcements made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Exploration results – Refer to ASX announcement on that said date for full details on these exploration results. Bellevue Gold is not aware of any new information or data that materially affects the information in the said announcement.

ONE OF AUSTRALIA'S HIGHEST-GRADE NEW GOLD DISCOVERIES

BELLEVUE GOLD PROJECT – A MAJOR MULTI-MILLION OZ GOLD SYSTEM GROWING RAPIDLY

6.1 Mt @ 11.3 g/t for 2.2 Million oz gold¹

Bellevue Gold Project JORC Inferred Resource Estimate

- Resources are **OPEN**.
- Adjacent existing historical underground development.
- Outcrops at surface.
- Multiple high-grade lode gold system.
- Excellent gold recoveries of 98.8%.
- Granted mining licenses.
- A major gold mining district with excellent infrastructure.

Outlook 2020

- 8 x diamond core drill rigs.
- Step-out resource growth.
- Infilling for higher confidence.
- Dewatering underground.
- Economic mining studies.
- Resource Upgrades.
- 20 km strike potential.

+3,600 km²
strategic landholding
Tier 1 jurisdiction.

A\$20.7 million cash.

ASX Q'tly Dec 19

Deacon Lode
Maiden Inferred Resource¹

1.0Mt @ 12.3 g/t for 0.4

Million oz gold

(24 Feb 20)

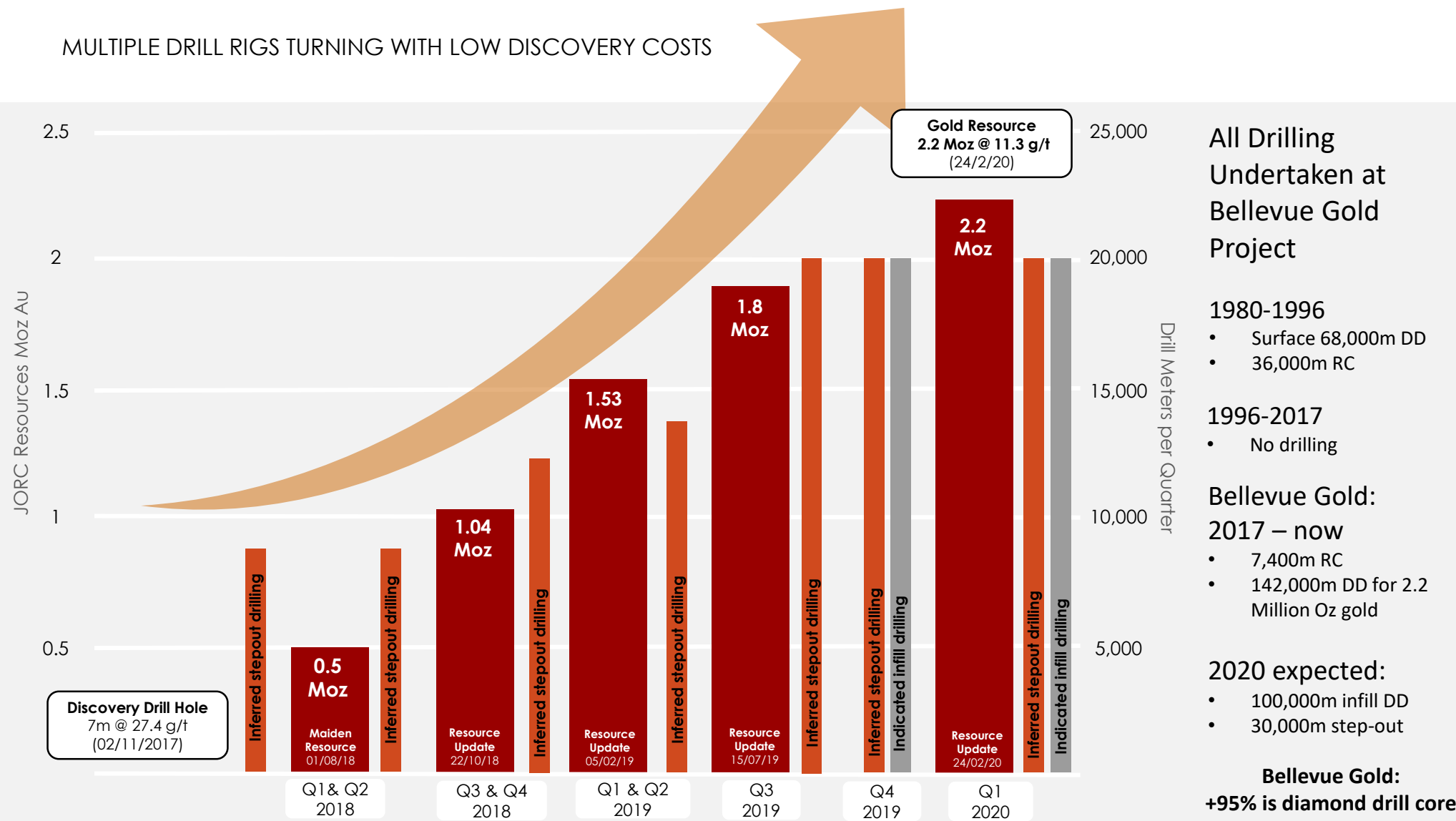
WAS ONE OF AUSTRALIA'S
RICHEST GOLD MINES
PRODUCING
0.8 Moz @ 15 g/t GOLD
(1986 TO 1997).

CLOSED & FORGOTTEN
FOR 20 YEARS
(1997 TO 2017)

BELLEVUE GOLD LTD
IS THE FIRST COMPANY TO
EXPLORE FOR GOLD SINCE
THE MINE CLOSED IN 1997

A RAPIDLY GROWING MULTI-MILLION OZ HIGH-GRADE GOLD DISCOVERY

MULTIPLE DRILL RIGS TURNING WITH LOW DISCOVERY COSTS



CORPORATE SUMMARY

BUILDING STRONG FOUNDATIONS

ASX:BGL

ASX Code	BGL
ASX 300 September 2019	

Shares on issue	570M
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Management & consultant options - performance rights unlisted (prices from \$0.035 - \$0.60)	72M
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Top 20 Shareholders ²	~ 57%
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Shareholder Summary²

Total Global & Australian Institutions	51%
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Substantial shareholders (over 5%)

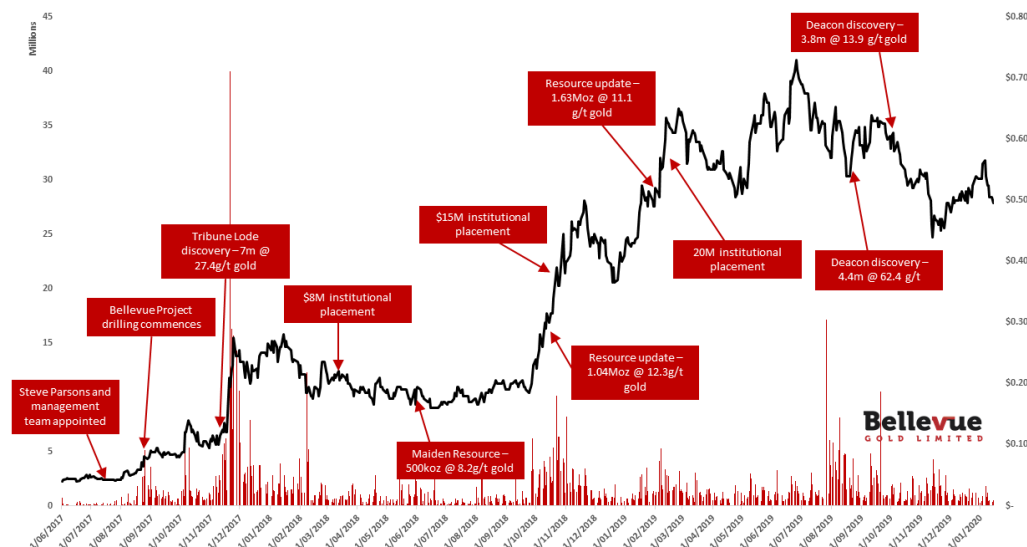
- 1832 Asset Management LP	13.6%
- Van Eck	5.8%
- Mr Tolga Kumova	7.6%
- Macquarie Group	5.1%

Board & Management (on a fully diluted basis)	~ 9 %
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Current Share Price	A\$0.59
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Market Capitalisation	A\$336 M
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Cash ¹	~A\$20.7 M
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BOARD OF DIRECTORS

A TRACK RECORD OF CORPORATE SUCCESS



Non-Executive Chairman

Mr. Kevin Thomlinson

Kevin has over 30 years experience in Mining & Finance with Toronto, Australian London stock markets. He was previously MD of Investment Banking at Westwind Partners/Stifel Nicolaus. He has extensive experience in development, financing & operations of mining projects internationally as well as M&A. He is also NonExec Chairman of ASX/TSX Cardinal Resources. Previous Directorships incl Centamin Plc, Orbis Gold & Medusa Mining.



Managing Director

Mr. Steve Parsons

Steve is an experienced geologist with a proven track record of mineral discoveries and corporate growth with ASX listed Companies. Previously he founded and ran Gryphon Minerals which grew to an ASX-200 company and was subsequently acquired by a significant North American gold producer. Steve has also advised a number of other ASX resource companies over the years.



Executive Director & Company Secretary

Mr. Michael Naylor

Michael is a chartered accountant with 22 years experience in corporate advisory and public company management. He has been involved in the financial management of public companies serving on the board and executive management teams focusing on advancing and developing mineral resource assets.

EXECUTIVE MANAGEMENT TEAM

BUILDING A TEAM WITH A TRACK RECORD OF DISCOVERY THROUGH TO MULTI-MINE PRODUCTION



GM People and Company Culture

Ms Daina Del Borrello

Daina is an experienced Human Resources professional with over 18 years' experience working in Mining HR developing and implementing strategies and initiatives which align with the overall business strategy. Daina holds a track record of success in managing employee relations issues, the development and management of company culture, employee development and the recruitment and selection process.

Daina holds a Bachelor of Psychology Degree specialising in Organisational Psychology.



Chief Operating Officer

Mr. Craig Jones

Mr Jones is a highly experienced mining executive and qualified mining engineer with more than 26 years' experience in West Australian underground hard-rock mining within the resource industry. Prior to his appointment in December 2019, he held senior roles in operations, mine management and business development for various mining companies including Northern Star Resources.

Mr Jones has a Bachelor of Engineering (Mining) from the University of Ballarat and holds a WA First Class Mine Manager's Certificate.



Chief Geologist

Mr. Sam Brooks

Sam is a geologist with over 15 years of experience in gold and mineral exploration, resource estimation and project development.

He has been instrumental in leading geological teams to over 7 million oz of gold discoveries globally.

Sam holds a Bachelor of Science degree majoring in Geology, Otago University, with postgraduate geostatistics and is a member of the AIG.



Head of Corporate Development

Mr. Luke Gleeson

Mr Gleeson was previously head of Investor Relations and a Business Development Officer with an ASX listed gold producer Northern Star Resources (NST) for 5 years.

At Northern Star he was involved with their asset acquisitions and played key roles in securing equity funding & communicating to the global analyst & investment community.

He has a Bachelor of International Finance from Griffith University & post-graduate qualifications in Mineral Exploration Geoscience & a Master's of Science (MSc) in Mineral Economics, Western Australian School of Mines and is also a Member of AusIMM

MAJOR GOLD & NICKEL DISTRICTS

WORLD-CLASS GOLD & NICKEL BELTS ADJACENT TO NUMEROUS GOLD PROCESSING PLANTS

Bellevue has major landholdings over 3,600km² within prolific gold & nickel belts (BGL owns 100%).

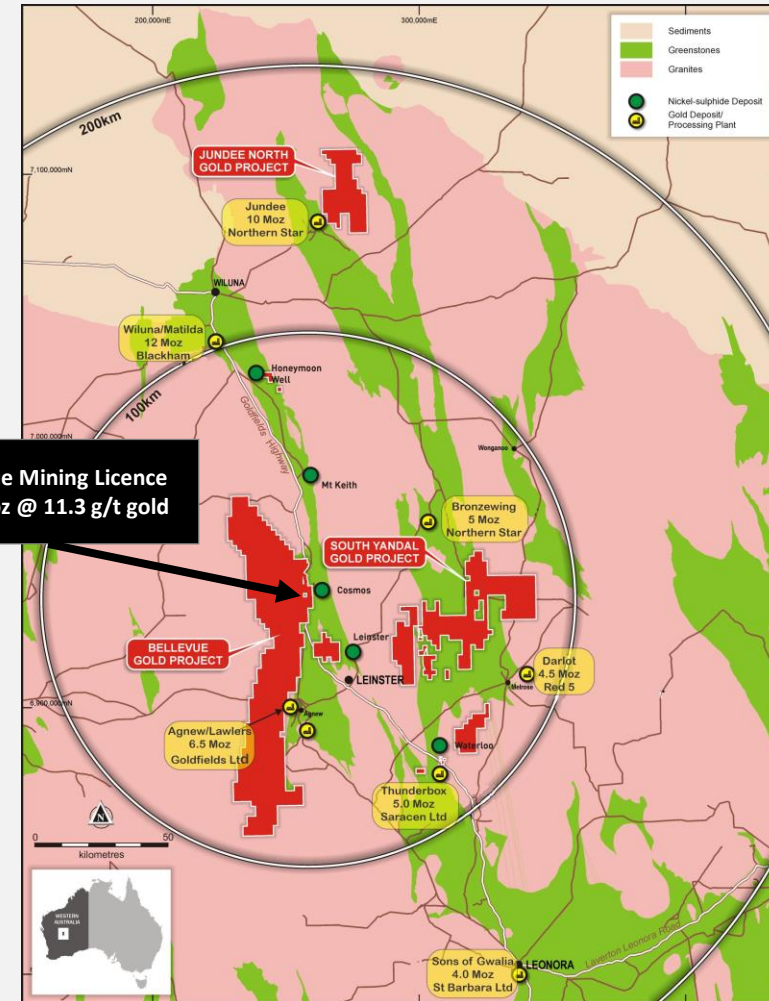
Major gold deposits & producing gold mines within proximity to Bellevue's Projects:

- Agnew / Lawlers (Goldfields)
- Jundee (Northern Star)
- Bronzewing (Northern Star/Echo)
- Matilda (Blackham)
- Darlot (Red5)
- Thunderbox (Saracen)
- Sons of Gwalia (St Barbara).

World-class nickel mines in proximity:

- Leinster Nickel (BHP)
- Mt Keith Nickel (BHP)
- Honeymoon Well Nickel (Norilsk)
- Cosmos Nickel (WSA).

Bellevue Mining Licence
2.2 Moz @ 11.3 g/t gold



BELLEVUE'S EXCELLENT LOCATION

MAJOR MINING DISTRICT IN WORLD-CLASS JURISDICTION

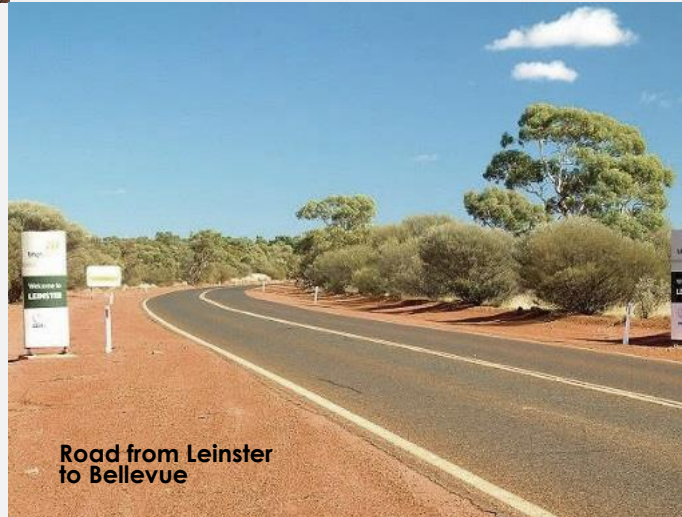


Onsite at Bellevue
mining license

Excellent infrastructure:

- Grid power.
- Services at Leinster, Leonora & Wiluna towns.
- Daily Flights - Perth to Leinster (only 40km south).
- Sealed roads.
- Water.

- +3,600km² landholding in major gold producing district
- Granted Mining Licenses – ready to go
- Western Australia is a top global mining jurisdiction
- Close to multiple major gold operations.



Road from Leinster
to Bellevue

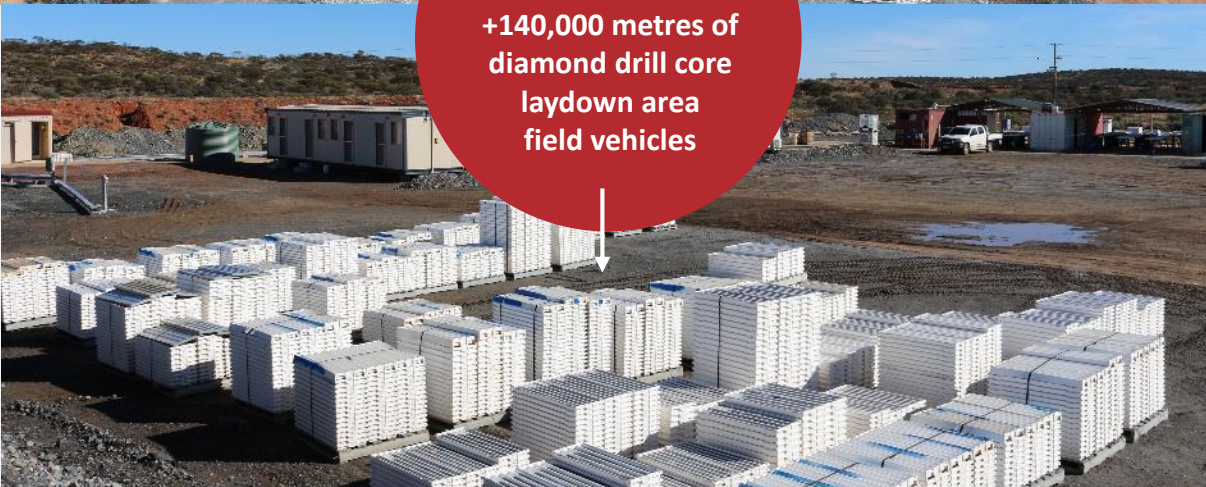


BELLEVUE GOLD PROJECT 2020

GRANTED MINING LICENCES & GEARED UP FOR DISCOVERY SUCCESS IN 2020



40 person camp
Drill core shed
+140,000 metres of
diamond drill core
laydown area
field vehicles



8 x Diamond Drill Core Rigs
currently drilling onsite

BELLEVUE HIGH-GRADE GOLD LODGE SYSTEM

MULTIPLE LODGES WITH CONSISTANT HIGH-GRADE GOLD MINERALISATION

- **Tribune Lodge:** consistent high-grade diamond core drill results include:
 - 5.0 m @ 22.9 g/t gold¹
 - 7.0 m @ 27.4 g/t gold²
 - 12.0 m @ 12.0 g/t gold³
 - 10.1m @ 29.0 g/t gold⁴

Tribune Lodge is located 300 metres west & parallel to the Bellevue Lodge.

- **Viago Lodge:** consistent high-grade diamond core drill results include:
 - 4.3 m @ 58.8 g/t gold⁵
 - 3.0 m @ 85.9 g/t gold⁶
 - 6.4 m @ 27.9 g/t gold⁶
 - 3.3 m @ 37.4 g/t gold⁴

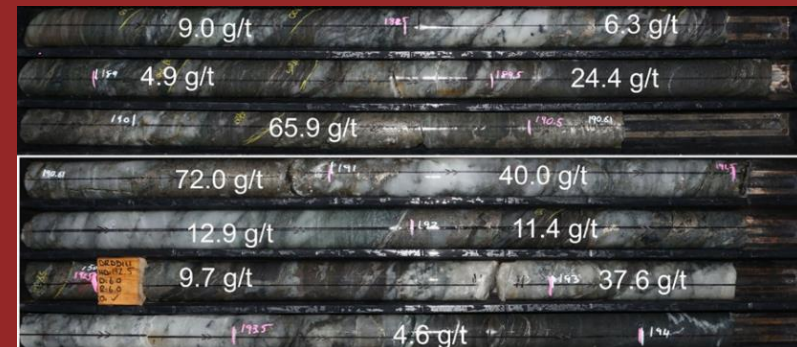
Viago Lodge is a flat/shallow-dipping Lodge located between Bellevue Lodge & Tribune Lodge.

- **Deacon Lodge:** Broad reconnaissance drilling over 1800 metres strike so far and below the historic underground mine, drill results include:
 - 3.6 m @ 18.3 g/t gold⁸
 - 4.4 m @ 62.4 g/t gold⁷
 - 2.2 m @ 38.0 g/t gold⁸

Down Hole Electro-Magnetic (DHEM) targeting correlates 100% with high-grade gold mineralisation.



Deacon Discovery 4.4 m @ 62.4 g/t gold from 692 m hole DRDD218



Tribune Lodge 6 m @ 24.9 g/t gold from 188 m hole DRDD111

BELLEVUE GOLD SUMMARY VIDEO

PLEASE CLICK ON THE VIDEO LINK

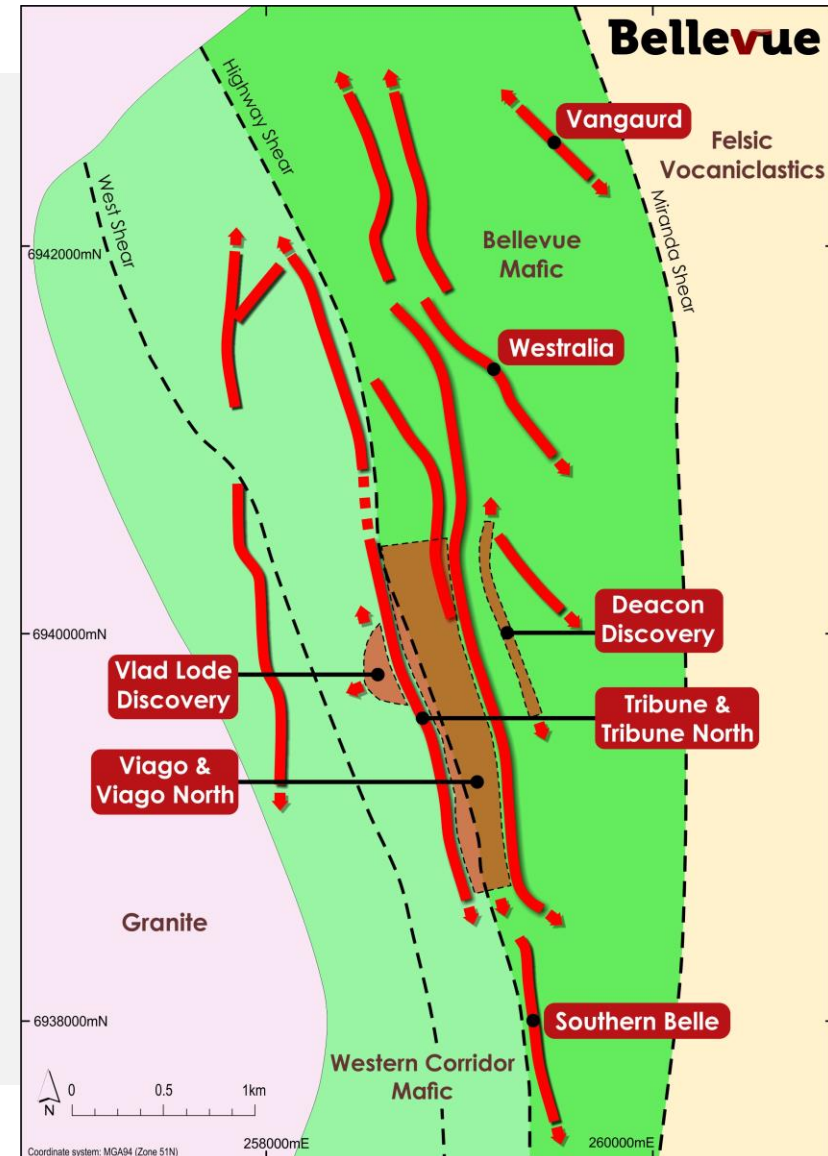
<https://drive.google.com/file/d/17m-cKqQxzVxefOZHVHG-2Hff3ISaUTAb/view?usp=sharing>

MULTIPLE HIGH-GRADE GOLD LODES

JUST SCRATCHING THE SURFACE OF A LARGE GOLD SYSTEM - STEPOUT & INFILL DRILLING ONGOING

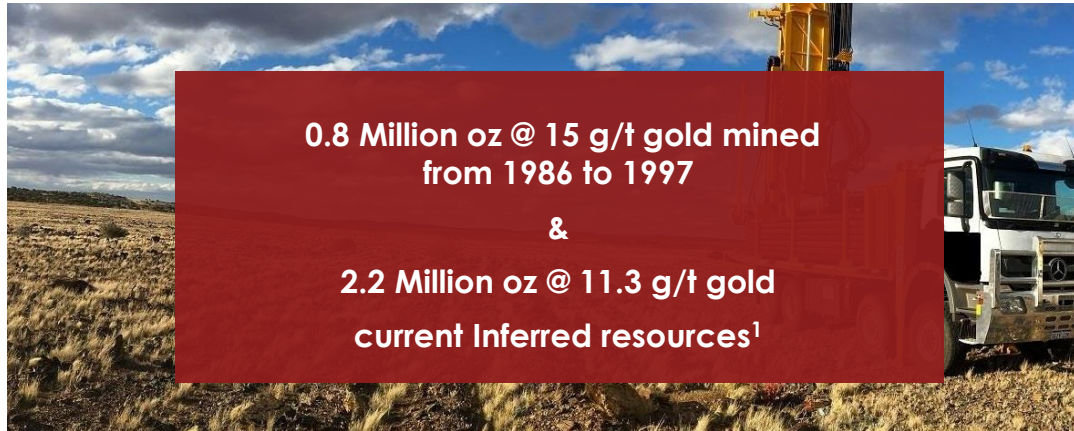
- 4 km mineralised corridor so far defined within a 20km untested trend.
- **Mineralisation is open.**
- **Limited drilling**, 20 years of no gold exploration.
- Multiple high-grade gold lodes discovered within a major mineralised corridor.
- Surface & Down Hole Electro-Magnetics help target mineralised lodes.
- Currently drilling with 8 diamond core drill rigs.
 - Deacon Discovery (2 rigs)
 - Viago, Tribune & Bellevue Lodes targeting step-out extensions & Infill (6 rigs)
 - New near-mine high priority discovery targets

GEOLOGICAL PLAN
SHOWING MULTIPLE LODES SO FAR DEFINED
& AREAS FOR STEP-OUT DRILL TESTING IN 2020



MULTI-MILLION OUNCE HIGH-GRADE GOLD SYSTEM

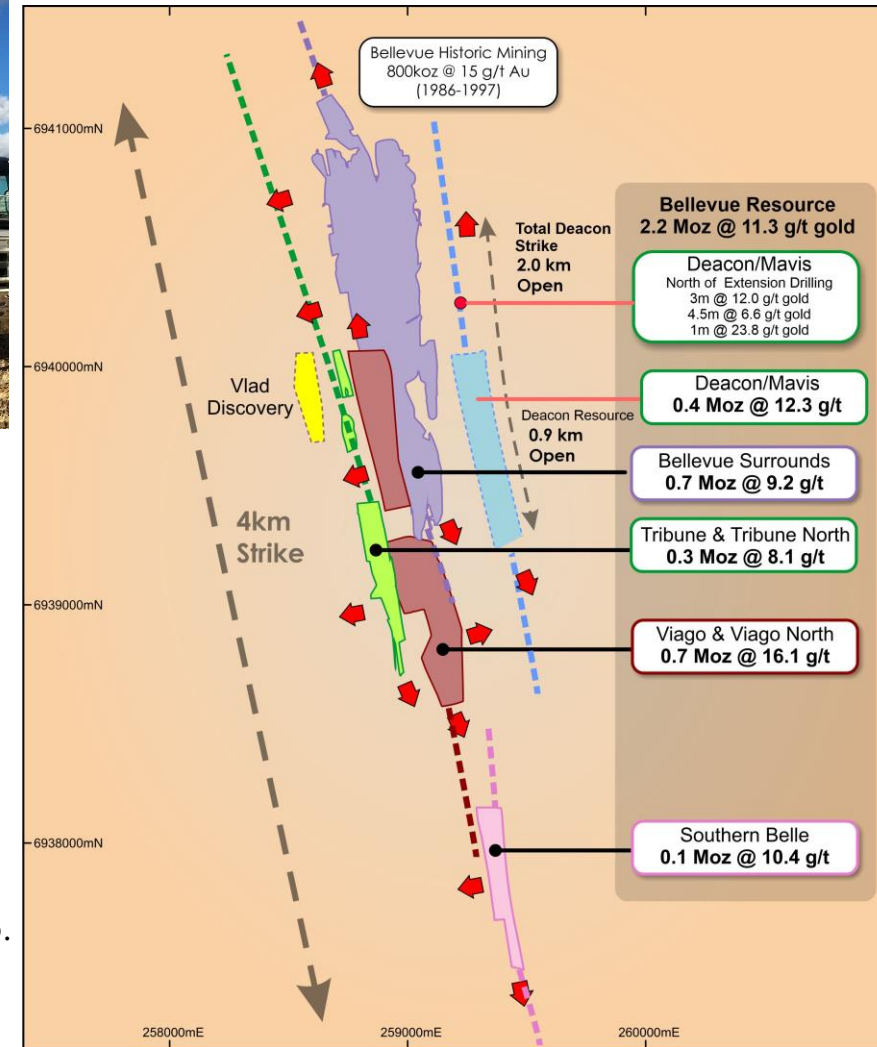
GROWING RAPIDLY ALONG STRIKE & AT DEPTH



- A world class multi-million oz Archean lode gold system.
- So far a 4 km strike resource area defined.
- 20 km mineralised corridor.
- Currently drilling with 8 diamond core rigs targeting:
 - Step-out resource expansion.
 - Infill for higher category resource.
 - New high-grade discoveries.

Multiple new discovery targets including:

- Deacon & Mavis.
- Vlad flat 'Viago look-alike'.
- High-priority untested Down Hole Electro-Magnetic (DHEM) conductors.
- Historic drillholes to follow up.
- Untested gold-in-soils.
- 20 km strike potential.



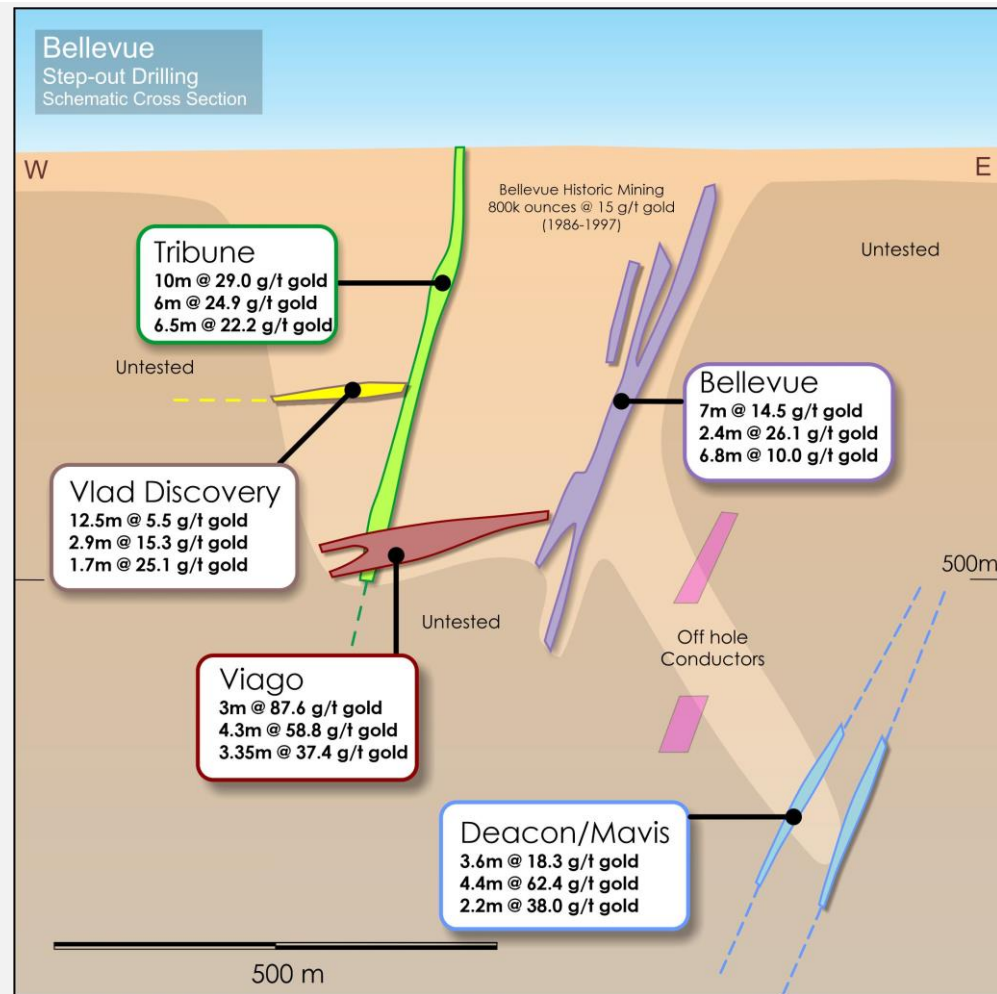
MULTIPLE HIGH-GRADE LODS FROM SURFACE

STEP-OUT EXTENSION DRILLING CONTINUES TO DISCOVER NEW LODS NORTH, SOUTH, WEST, EAST AND AT DEPTH

- Archean Lode gold system with multiple high-grade lodes.
- Early quartz veins with subsequent deformation and sulphide + gold mineralisation.
- Abundant visible gold and well defined high-grade shoot development in the overall shear hosted lode.
- All discoveries are all in close proximity to historical underground workings.

CROSS SECTION LOOKING NORTH SHOWING:

1. RESOURCE AREAS OF BELLEVUE SURROUNDS LODE (purple), TRIBUNE LODE (green) & VIAGO LODE (Brown)
2. NEW DISCOVERIES:
 1. DEACON & MAVIS - BELOW BELLEVUE IN THE FOOTWALL
 2. VLAD - A NEW FLAT VIAGO 'LOOK-A-LIKE' TARGET
 3. HIGH PRIORITY DHEM CONDUCTORS READY FOR DRILL TESTING

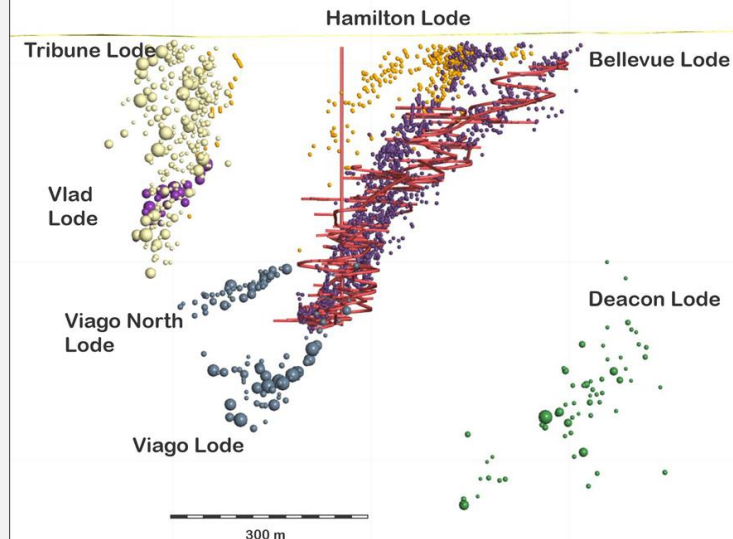


DEACON & MAVIS HIGH-GRADE DISCOVERY

ANOTHER LODE DISCOVERED RECENTLY BENEATH THE HISTORIC BELLEVUE MINE OUTSIDE OF THE CURRENT RESOURCE

- New major high-grade gold discovery with Bellevue-style quartz-sulphide-gold mineralisation.
- Drill results include:
 - **3.6 m @ 18.3 g/t gold¹**
 - **4.4 m @ 62.4 g/t gold²**
 - **2.2 m @ 38.0 g/t gold¹**
- Mineralisation remains completely **OPEN**.
- The increase stems from the maiden inferred Resource at the Deacon Lode of **0.4 Moz at 12.3 gpt.³**
- The Deacon Resource covers the central 900 metres with mineralised strike recently extended to >2.0km- OPEN.
- Results from broad-spaced drilling at Deacon outside the current Resource include 3.0 m @ 12.0 g/t gold⁴
- Offset 400 metres into the footwall beneath the historic Bellevue Mine.
- Significant high tenor DHEM conductors of comparable size and magnitude to the Bellevue Lode (0.8 Million oz @ 15 g/t gold mined from 1987-1996)

Cross section looking north showing **ALL** drilling

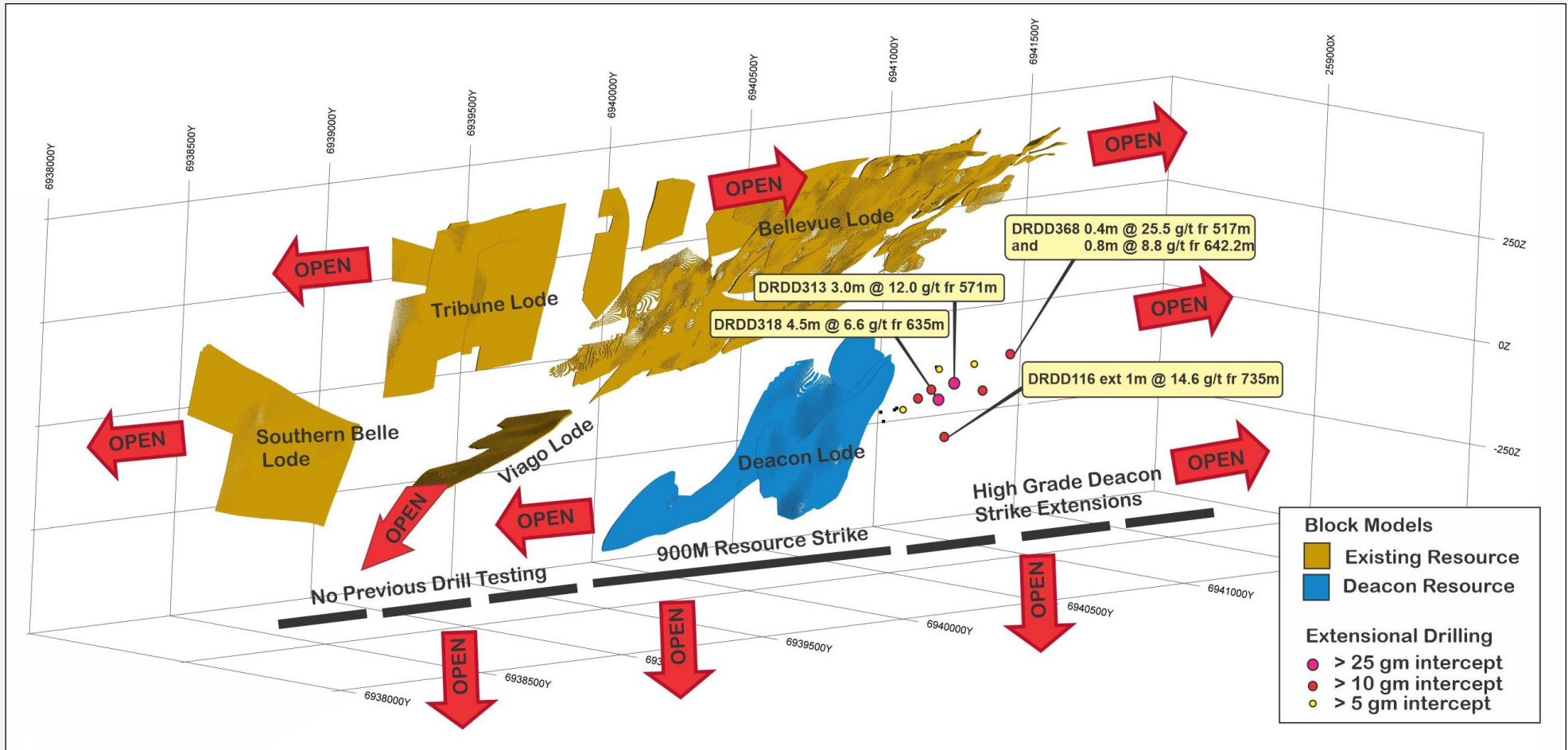


DRDD130: 656.77m: Remobilised, semi-massive pyrrhotite chalcopryite around smokey & opaque folded & boudinaged quartz veins within biotite-chlorite-amphibole schist. **Red circles denote visible gold occurrences.** Typical of high grade, gold bearing veins in the Bellevue Project Area. **Interval 74.1g/t gold.**



BELLEVUE CONTINUES TO GROW

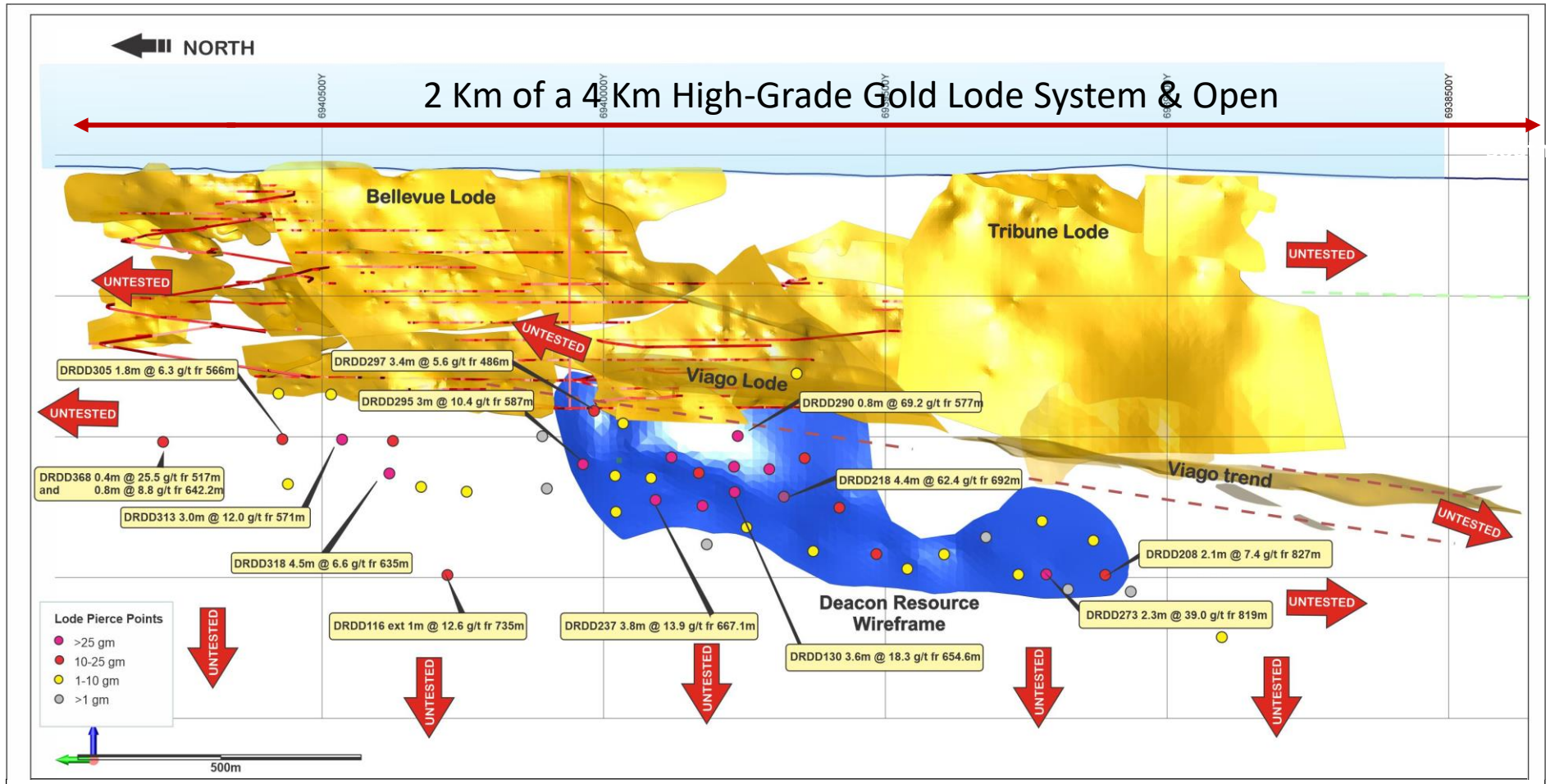
MAIDEN RESOURCE FOR DEACON LODGE MOVES INVENTORY TO 2.2 MOZ @ 11.3 g/T Gold



Oblique view looking North-west showing the current Inferred 2.2 Moz resource block models. The new Deacon Resource is shown in blue with the existing resource domains shown in yellow (MGA 94 Zone 51).

A SIGNIFICANT HIGH-GRADE LODE SYSTEM

MULTIPLE HIGH-GRADE LODES – FURTHER DISCOVERIES HAPPENING



Deacon & Mavis - New significant gold discovery in first drilling below Bellevue Mine, 3rd new major discovery in 18 months.

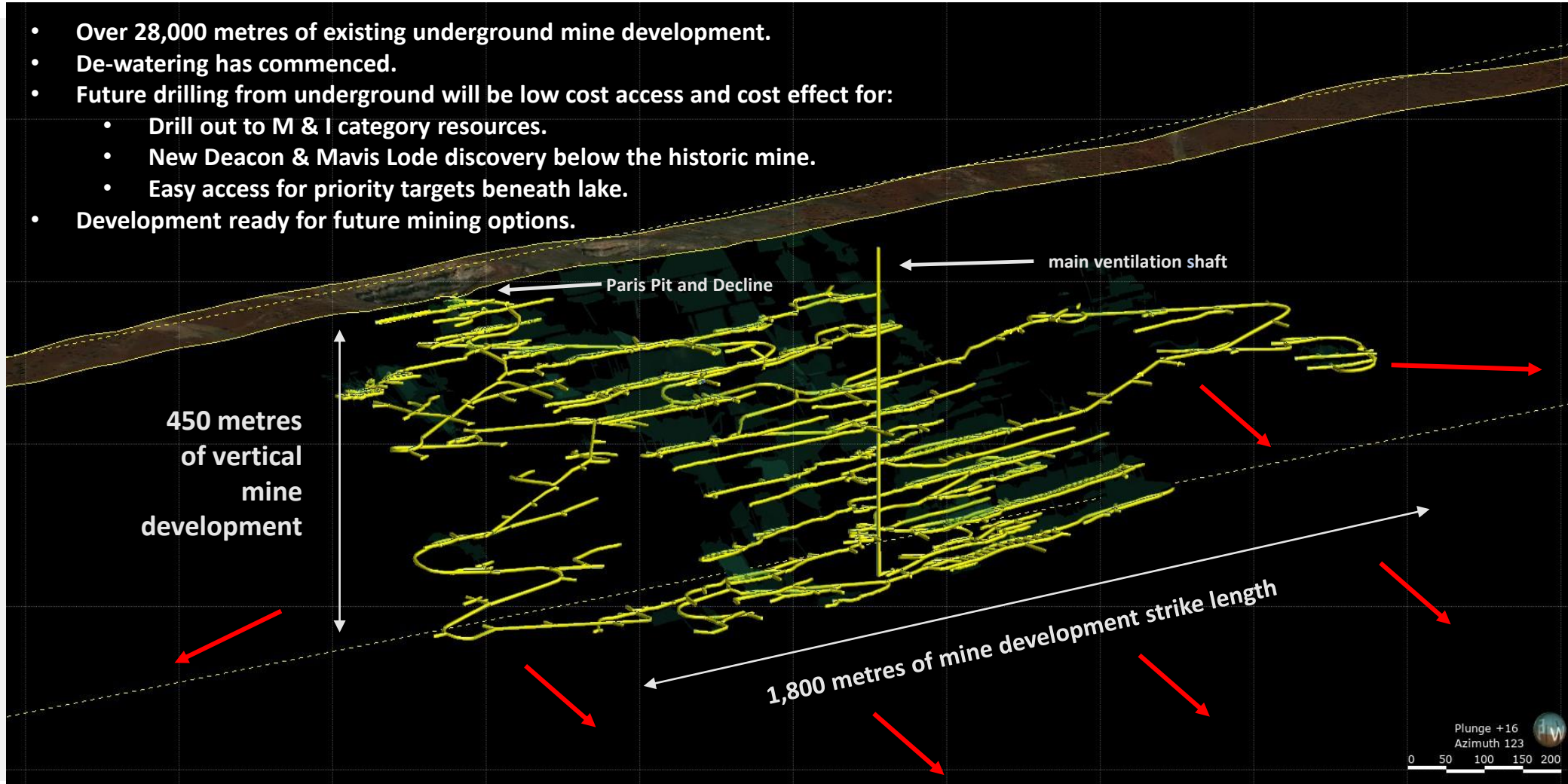
Large scale untested DHEM conductors

Drill testing extensions of current resources Deacon & Mavis discovery & large DHEM targets.

UTILISING EXISTING INFRASTRUCTURE

2.2 Million OZ @ 11.3 G/T GOLD FROM SURFACE ADJACENT EXISTING UNDERGROUND MINE DEVELOPMENT

- Over 28,000 metres of existing underground mine development.
- De-watering has commenced.
- Future drilling from underground will be low cost access and cost effect for:
 - Drill out to M & I category resources.
 - New Deacon & Mavis Lode discovery below the historic mine.
 - Easy access for priority targets beneath lake.
- Development ready for future mining options.



28,000 METRES OF UNDERGROUND DEVELOPMENT & WORKINGS

DEWATERING OF HISTORIC UNDERGROUND WORKINGS UNDERWAY

Water level is currently down 100 metres below surface & expected to be completed in early Q3 2020

- Evaporation canons being utilised
- Water is being pumped from the underground shaft to the multiple open pits within proximity to mine shaft.



EXCELLENT GOLD RECOVERIES

MINERALISATION IDENTICAL TO HISTORIC BELLEVUE UNDERGROUND MINE

- Lode quartz veins with sulphides (pyrrhotite) + visible gold mineralisation.
- Excellent metallurgical test results up to 98.8% through a combination of gravity and 48-hour cyanide leach bottle rolls.
- Gravity recoveries of up to 82.5% of total gold recovered by the Knelson Concentrator prior to cyanide leaching.¹



Bellevue mine
ore photos of
sulphides and quartz
veins hosting
high-grade gold
mineralisation

MULTIPLE BELLEVUE NEAR-MINE & REGIONAL TARGETS

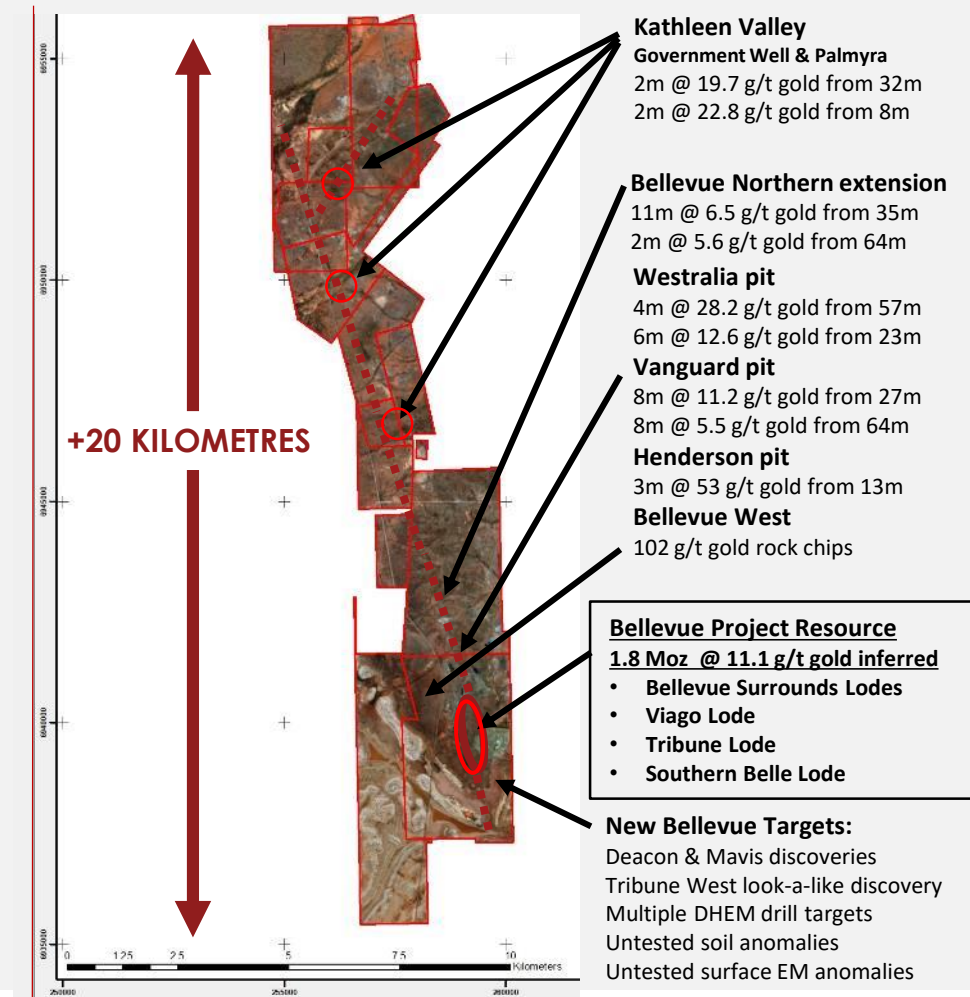
A HIGHLY PROSPECTIVE LANDHOLDING UNTESTED FOR 20 YEARS

BELLEVUE NEAR MINE TARGETS INCLUDE:

- Viago Lode step-out.
- Tribune Lode step-out.
- Bellevue Surrounds Lodes step-out.
- Western Mineralised Corridor - a major new target area with minimal historical testing.
- Vlad – A new 'flat' lode to the west of Tribune Lode
- Deacon & Mavis discoveries - depth extensions

20 KILOMETRE MINERALISED CORRIDOR TARGETS:

- 20 km strike potential to north & south.
- Parallel shear zones with limited historical drill testing.
- Multiple soil geochemical anomalies for follow up.
- Multiple geophysical anomalies for follow up.
- Base metal potential *nickel, copper, zinc*
- Significant landholding of 3,600km²

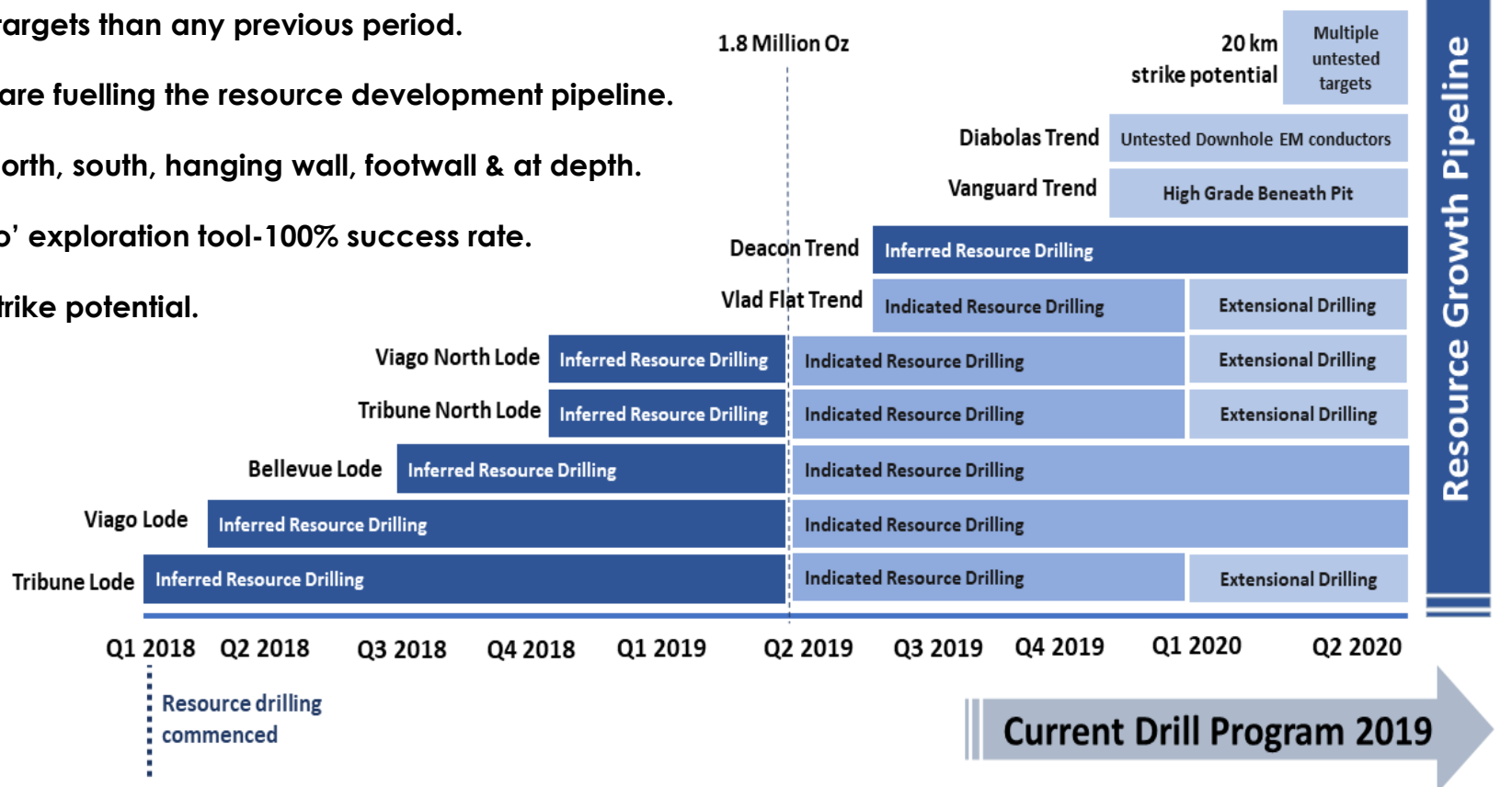


MULTIPLE TARGETS WILL GROW THE HIGH-GRADE LODGE SYSTEM

CONTINUED RESOURCE GROWTH & INFILL DRILLING 2020

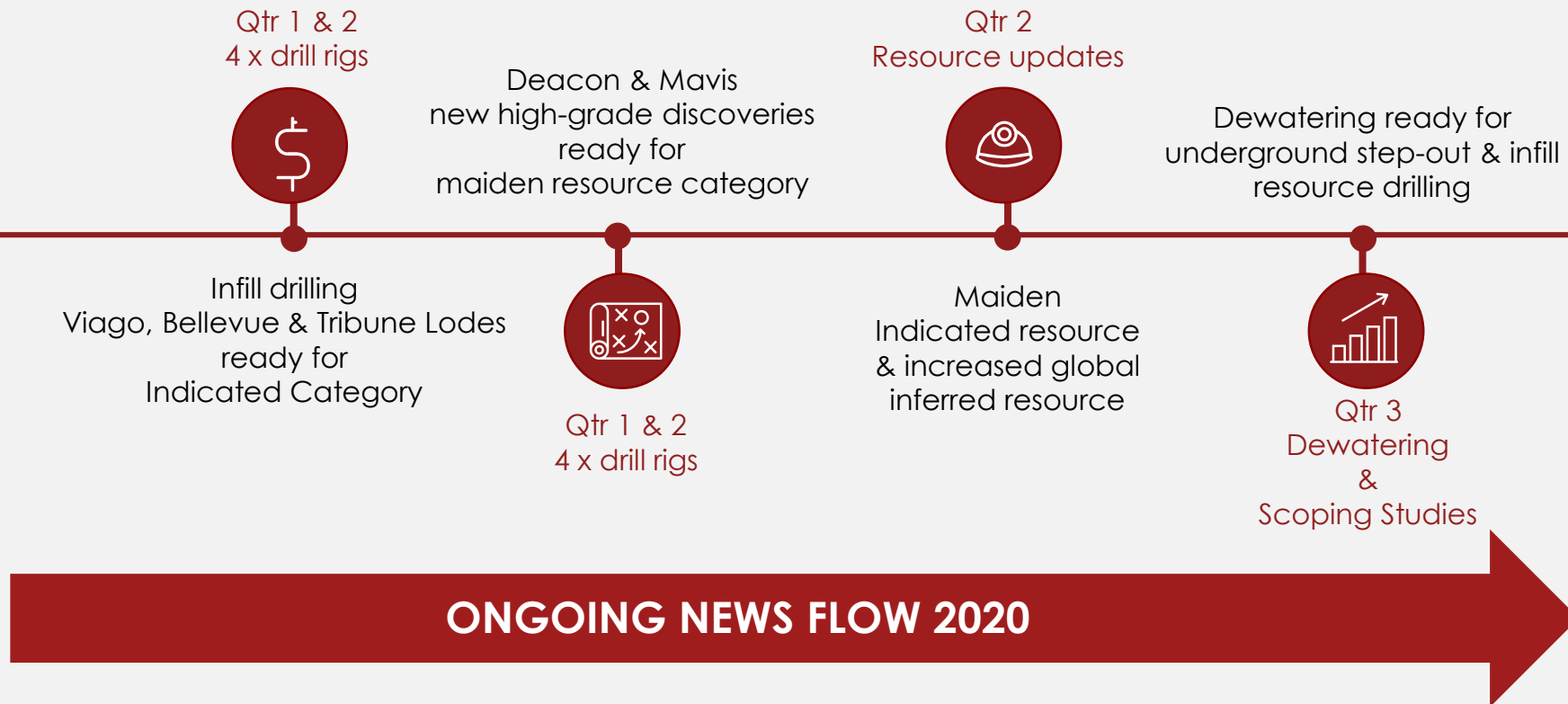
- All known Lodes remain open.
- Drilling with 8 x diamond core rigs underway.
- More drill-ready targets than any previous period.
- New discoveries are fuelling the resource development pipeline.
- Multiple targets north, south, hanging wall, footwall & at depth.
- DHEM is the 'go to' exploration tool-100% success rate.
- 20 km untested strike potential.

“Quality projects become better & better the more they are drilled”



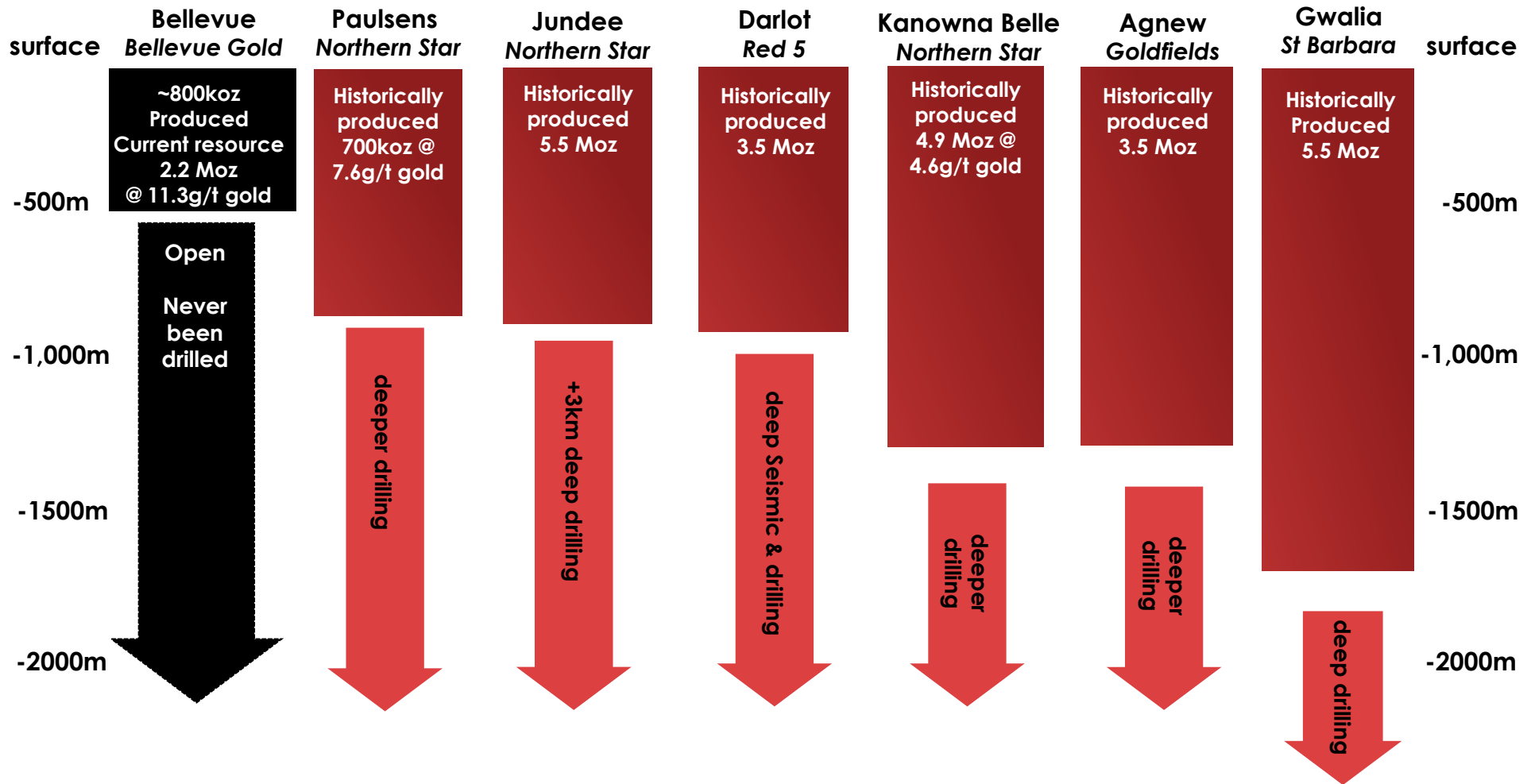
UNLOCKING THE POTENTIAL AT BELLEVUE

2020 DISCOVERY DRILLING, RESOURCE DEFINITION, DEWATERING & ECONOMIC STUDIES



A LOT FURTHER TO GO

HIGH-GRADE UNDERGROUND MINING OPERATIONS IN WESTERN AUSTRALIA WILL CONTINUE TO GO DEEPER



BELLEVUE HIGH-GRADE GOLD

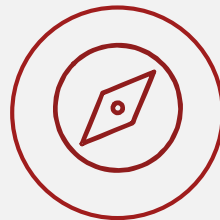
RAPIDLY GROWING A GLOBALLY SIGNIFICANT HIGH-GRADE GOLD SYSTEM

**ONE OF AUSTRALIA'S HIGHEST-GRADE GOLD MINES
PRODUCING 0.8 Million OZ @ 15 g/t GOLD FROM 1986 – 1997**

BELLEVUE GOLD LTD IS RAPIDLY CREATING SHAREHOLDER VALUE THROUGH DRILL METRES & CONSISTANT RESOURCE GROWTH



One of the highest-grade new gold discoveries globally



Strong cash balance for exploration growth, indicated category, dewatering economic mining studies in 2020



A globally significant high-grade gold resource



A highly experienced management & exploration team with track record of discovery success



One of the fastest growing resources in Australia



Photo April 2019: Senior Wati from the Western Desert invited Bellevue Gold to a cultural event on Country with senior Wati & senior elders of Tjiwarl

Bellevue
GOLD LIMITED

Appendices follow

For and on Behalf of the Board - Steve Parsons – Managing Director – Bellevue Gold Limited
Suite 3, Level 3, 24 Outram Street West Perth | T: + 61 (08) 6424 8077 | E: admin@bellevuegold.com.au

Resource Estimate Bellevue Gold Project

Independent JORC 2012 resource estimate for the Bellevue Gold Project (ASX 24 February 2020):

3.5 g/t gold lower cut-off, totals rounded to reflect acceptable precision

JORC 2012 Inferred resource estimate at selected lower cut-off grades at the Bellevue Gold Project			
Lower Cut-Off	Tonnes (Mt)	Grade Gold g/t	Gold Million oz
2.0 g/t Au	7.8	9.4	2.4
3.5 g/t Au	6.1	11.3	2.2
5.0 g/t Au	4.6	13.6	2.0

Domain	Tonnes (Mt)	g/t gold	Gold Million oz
Bellevue Surrounds	2.3	9.6	0.7
Viago and Viago North Lode	1.3	16.1	0.7
Tribune and Tribune North Lode	1.0	8.1	0.3
Southern Belle Lode	0.4	10.4	0.1
Deacon	1.0	12.3	0.4
TOTAL	6.1	11.3	2.2



BUILDING GLOBAL ANALYST COVERAGE

Analyst Company	Analyst Name	Contact Details
Macquarie Bank	Ben Crowley	ben.crowley@macquarie.com
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Argonaut Securities	Matthew Keane James Wilson	mkeane@argonaut.com
Sprott Capital Partners	Brock Salier	bsalier@sprottcapital.com
ERA	Keith Goode	goode.keith@gmail.com
Far East Capital	Warwick Grigor	wgrigor@fareastcapital.com.au



CANACCORD Genuity



Sprott



HISTORIC BELLEVUE GOLD MINE

A MAJOR HISTORICAL GOLD PRODUCER IN AUSTRALIA



Bellevue Gold Mine historically produced about 0.8 Moz @ 15 g/t gold.



A century of high-grade gold, Bellevue was discovered in 1897 & closed in 1997.

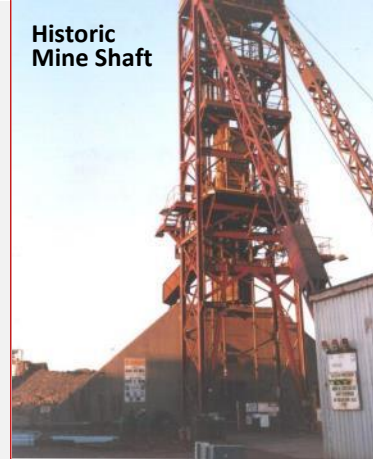


Due to other gold and more importantly nickel discoveries in the region, the owners after 1997 did not prioritise work at Bellevue.



The Project has been “parked” for the last 20 years, missing major advances in exploration techniques and a gold price resurgence.

Historic Mine Shaft



BELLEVUE GOLD LTD IS THE FIRST COMPANY TO EXPLORE BELLEVUE SYSTEMATICALLY FOR GOLD USING MODERN TECHNIQUES IN NEARLY TWO DECADES

The last time the mine operated in the 1980's & 1990's



HISTORIC HIGH GRADE BELLEVUE GOLD MINE

SIGNIFICANT GOLD PRODUCTION FROM 1986 TO 1997 WHEN IT CLOSED



- Historically produced ~100,000oz pa gold LOM.
- 260 kt pa processing plant (onsite).
- Mine head grade ~ 15g/t gold.
- Excellent metallurgical recoveries of 97.5%.
- Formerly Bellevue Mine was a highly profitable underground and open pit mining operation from 1986 to 1997.



Note: The historic gold processing plant has been dismantled at Bellevue gold project

COMPETENT PERSONS' STATEMENT

The information in this presentation that relates to mineral resources at Viago/Viago North, Tribune/Tribune North and Southern Belle is based on, and fairly represents, information and supporting documentation prepared by Mr Brian Wolfe, an independent consultant specialising in mineral resource estimation, evaluation and exploration. Mr Wolfe is a Member of the Australian Institute of Geoscientists. Mr Wolfe has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (or "CP") as defined in the 2012 Edition of the Australasian Code for Reporting of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr Wolfe has reviewed the contents of this presentation and consents to the inclusion in this announcement of all technical statements based on his information in the form and context in which they appear.

Information in this presentation that relates to mineral resources at the Bellevue Surrounds is based on, and fairly represents, information and supporting documentation prepared by Mr Sam Brooks, an employee of Bellevue Gold. Mr Brooks is a Member of the Australian Institute of Geoscientists. Mr Brooks is a Member of the Australian Institute of Geoscientists. Mr Brooks has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (or "CP") as defined in the 2012 Edition of the Australasian Code for Reporting of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr Brooks has reviewed the contents of this

presentation and consents to the inclusion in this announcement of all technical statements based on his information in the form and context in which they appear.

Information in this presentation that relates to exploration results and QAQC is based on, and fairly represents, information and supporting documentation prepared by Mr Sam Brooks, an employee of Bellevue Gold. Mr Brooks is a Member of the Australian Institute of Geoscientists. Mr Brooks has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (or "CP") as defined in the 2012 Edition of the Australasian Code for Reporting of Information in this announcement that relates to mineral resources. Mr Brooks is an employee and holds securities in Bellevue Gold Limited and consents to the inclusion in this announcement of all technical statements based on his information in the form and context in which they appear.