



CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN Terry Streeter

MANAGING DIRECTOR Shane Sadleir

COMMERCIAL DIRECTOR Ralph Winter

NON EXECUTIVE DIRECTOR Adrian Larking

JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

CORPORATE ADDRESS

L11/216 ST GEORGES TCE PERTH 6000

T+61 (08) 9481 0389 +61 (08) 9463 6103

admin@mohoresources.com.au

W www.mohoresources.com.au

MOHO RECEIVES \$1.28 MILLION TAX REFUND FOR R&D SPEND

Moho Resources Limited (ASX: MOH) ("Moho" or "the Company") is pleased to advise it has received A\$1.28 million as a refundable tax offset for eligible research and development (R&D) expenditure conducted across its prospective projects at Silver Swan North, and Burracoppin in Western Australia and Empress Springs in Queensland during 2018-19.

The Company has actively progressed R&D programs in conjunction with CSIRO, Curtin University and external consultants as part of its overall exploration strategy to improve and refine its mineral discovery processes.

"Moho is proud of the high level of technical innovation which our team has achieved since listing on the ASX in November 2018."

Mr Shane Sadleir (Moho Managing Director)



ASX ANNOUNCEMENT

About Moho Resources Ltd



MAP OF MOHO'S PROJECT AREAS

Moho Resources Ltd is an Australian mining company which listed on the ASX in November 2018. The Company is focused on gold and nickel exploration at Empress Springs, Silver Swan North and Burracoppin.

Moho's Board is chaired by Mr Terry Streeter, a well-known and highly successful West Australian businessman with extensive experience in funding and overseeing exploration and mining companies, including Jubilee Mines NL, Western Areas NL and Midas Resources Ltd.

Moho has a strong and

experienced Board lead by geoscientist Shane Sadleir as Managing Director, Commercial Director Ralph Winter and Adrian Larking, lawyer and geologist, as Non-Executive Director.

Highly experienced geologists Bob Affleck (Exploration Manager) and Max Nind (Principal Geologist) are supported by leading industry consultant geophysicist Kim Frankcombe (ExploreGeo Pty Ltd) and experienced consultant geochemists Richard Carver (GCXplore Pty Ltd) and Dr Carl Brauhart (CSA Global Pty Ltd).

Moho's geophysical programs and processing and analysis of the results are supervised by Kim Frankcombe (ExploreGeo Pty Ltd) who is a geologist and geophysicist with 40 years' experience in mineral exploration. He has worked for major mining companies, service companies and for over 20 years as an independent geophysical consultant. He was a member of the discovery team for several significant deposits including one Tier 1 deposit. He manages the ExploreGeo consulting group which provides specialist geophysical advice to explorers.

Dr Jon Hronsky (OA) provides high level strategic and technical advice to Moho. Jon has more than thirty years of experience in the global mineral exploration industry, primarily focused on project generation, technical innovation and exploration strategy development. He has worked across a diverse range of commodities and geographies, and has particular expertise in targeting nickel sulphide and gold deposits.

ENDS

The Board of Directors of Moho Resources Ltd authorised this announcement to be given to ASX.

For further information please contact:

Shane Sadleir, Managing Director

T: +61 411 704 498

E: shane@mohoresources.com.au

Ralph Winter, Commercial Director

T: +61 435 336 538

E: ralph@mohoresources.com.au