

25 February 2020

ASX: EHL ('EMECO' OR 'THE COMPANY')

Response to media speculation

Emeco notes the article in today's Dataroom column in the Australian about refinancing its US notes (**Notes**).

As Emeco has previously disclosed, the non-call period on the Notes expires on 31 March 2020 and Emeco is considering its options to refinance the Notes. This process is in its preliminary stages, and a number of alternative debt structures and markets are being considered.

The details in the article about the type of debt being issued, the size of a debt raising and associated interest costs are inaccurate and premature.

The Company confirms that it is in compliance with ASX Listing Rule 3.1 (continuous disclosure).

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Investor enquiries

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited