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25 February 2020

Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Attention: Sean Maloney

Dear Sean

**ALLOY RESOURCES LIMITED– CONTINUED VOLUNTARY SUSPENSION**

Pursuant to Listing Rule 17.2, Alloy requests that its securities remain in voluntary suspension pending completion of the proposed capital raising referred to in the trading halt request lodged on Tuesday 18 February 2020.

The voluntary suspension is requested until the earlier of the provision of an announcement to ASX on completion of the capital raising or prior to the commencement of trading on Friday, 28 February 2020.

Alloy is not aware of any reason why the voluntary suspension should not be granted.

Please do not hesitate to contact me if you have any questions concerning the above.

Yours sincerely



Kevin Hart

Company Secretary