

Disclosure of Proxy Votes

UltraCharge Limited

General Meeting

Friday, 28 February 2020



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 CHANGE TO NATURE AND SCALE OF ACTIVITIES	P	261,547,064	231,068,310 88.35%	6,093,033 2.33%	710,000	24,385,721 9.32%	258,204,031 97.69%	6,093,033 2.31%	710,000
2 CONSOLIDATION OF CAPITAL	P	261,807,064	230,276,242 87.96%	8,454,283 3.23%	450,000	23,076,539 8.81%	256,102,781 96.80%	8,454,283 3.20%	450,000
3 ISSUE OF WATERSHED CONSIDERATION SHARES	P	262,050,189	229,805,617 87.70%	8,518,033 3.25%	206,875	23,726,539 9.05%	256,282,156 96.78%	8,518,033 3.22%	206,875
4 ISSUE OF MT MARSHALL CONSIDERATION SHARES	P	261,990,189	229,329,117 87.53%	8,934,533 3.41%	266,875	23,726,539 9.06%	255,805,656 96.63%	8,934,533 3.37%	266,875
5 ISSUE OF DIRECTOR PERFORMANCE RIGHTS TO AARON BANKS	P	253,571,667	217,010,765 85.58%	12,834,363 5.06%	8,685,397	23,726,539 9.36%	243,487,304 94.99%	12,834,363 5.01%	8,685,397
6 ISSUE OF DIRECTOR PERFORMANCE RIGHTS AND DIRECTOR OPTIONS TO ROBERT MARTIN	P	253,571,667	217,010,765 85.58%	12,834,363 5.06%	8,685,397	23,726,539 9.36%	243,487,304 94.99%	12,834,363 5.01%	8,685,397
7 ISSUE OF DIRECTOR PERFORMANCE RIGHTS AND DIRECTOR OPTIONS TO LEONARD TRONCONE	P	253,571,667	217,010,765 85.58%	13,034,363 5.14%	8,685,397	23,526,539 9.28%	243,287,304 94.91%	13,034,363 5.09%	8,685,397

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8 ISSUE OF ADVISOR OPTIONS TO SANDTON CAPITAL	P	253,571,667	218,703,265 86.25%	11,141,863 4.39%	8,685,397	23,726,539 9.36%	245,179,804 95.65%	11,141,863 4.35%	8,685,397
9 ISSUE OF ADVISOR OPTIONS TO ASTRID HILL	P	253,571,667	218,703,265 86.25%	11,141,863 4.39%	8,685,397	23,726,539 9.36%	245,179,804 95.65%	11,141,863 4.35%	8,685,397
10 ISSUE OF LEAD MANAGER OPTIONS	P	253,571,667	218,690,765 86.24%	11,154,363 4.40%	8,685,397	23,726,539 9.36%	245,167,304 95.65%	11,154,363 4.35%	8,685,397
11 ISSUE OF PUBLIC OFFER SHARES	P	262,207,064	233,488,627 89.05%	4,579,398 1.75%	50,000	24,139,039 9.21%	260,377,666 98.27%	4,579,398 1.73%	50,000
12 CHANGE OF COMPANY NAME	P	261,530,564	229,439,310 87.73%	7,693,033 2.94%	726,500	24,398,221 9.33%	256,587,531 97.09%	7,693,033 2.91%	726,500
13 APPOINTMENT OF DIRECTOR – MR AARON BANKS	P	261,359,564	228,721,162 87.51%	8,102,681 3.10%	897,500	24,535,721 9.39%	256,006,883 96.93%	8,102,681 3.07%	897,500
14 APPOINTMENT OF DIRECTOR – MR ROBERT MARTIN	P	261,259,564	228,621,162 87.51%	8,102,681 3.10%	997,500	24,535,721 9.39%	255,906,883 96.93%	8,102,681 3.07%	997,500
15 APPOINTMENT OF DIRECTOR – MR LEONARD TRONCONE	P	261,359,564	228,446,162 87.41%	8,577,681 3.28%	897,500	24,335,721 9.31%	255,531,883 96.75%	8,577,681 3.25%	897,500
16 DIRECTOR PARTICIPATION IN PUBLIC OFFER – MR ROBERT MARTIN	P	261,772,064	229,595,969 87.71%	8,449,556 3.23%	485,000	23,726,539 9.06%	256,072,508 96.81%	8,449,556 3.19%	485,000
17 DIRECTOR PARTICIPATION IN PUBLIC OFFER – MR LEONARD TRONCONE	P	261,772,064	229,870,969 87.81%	8,374,556 3.20%	485,000	23,526,539 8.99%	256,147,508 96.83%	8,374,556 3.17%	485,000
18 DIRECTOR PARTICIPATION IN PUBLIC OFFER – MR KOBI BEN-SHABAT	P	189,913,917	152,580,806 80.34%	33,773,238 17.78%	235,000	3,559,873 1.87%	158,890,679 82.47%	33,773,238 17.53%	235,000



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19 APPROVAL OF PERFORMANCE RIGHTS AND OPTION PLAN	P	181,063,520	165,054,284 91.16%	11,949,363 6.60%	9,085,397	4,059,873 2.24%	169,114,157 93.40%	11,949,363 6.60%	9,085,397

