



28 February 2020

Amended Consolidation Timetable

UltraCharge Limited ('Company') Provides the following amended timetable in relation to its consolidation of Shares.

Event	Date*
Entity announces consolidation	29 October 2019
Entity sends out notices for security holders' meeting.	28 January 2020
Meeting of security holders passes the necessary resolution approving the consolidation effective on the date of the resolution or a later date specified in the resolution.	28 February 2020
Entity announces effective date of consolidation (being the date of the resolution approving the consolidation or a later date specified in the resolution).	28 February 2020
Effective date of consolidation (as specified in the resolution approving the consolidation)	2 March 2020
Last day for trading in pre-consolidation securities.	3 March 2020
If agreed by ASX, trading in post-consolidation securities commences on a deferred settlement basis.	Not applicable
Record date	5 March 2020
First day for entity to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold.	6 March 2020

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors