

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Further to the Appendix 3B lodged today, the Directors of Vulcan Energy Resources Limited (ASX:VUL) ("Vulcan" or "the Company") provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The shares issued are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale. The Company issued the shares without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and (8) of the Corporations Act.

Authorised by the Board,

Mauro Piccini Company Secretary ASX Release 28 February 2020 ASX: VUL FRA: 6KO

Highlights

Large, lithium-rich geothermal brine field, in the Upper Rhine Valley of Germany.

Europe's **largest** JORC-compliant lithium resource.

Aiming to be the world's first **Zero Carbon Lithium™** producer.

Strategically located at the heart of the EU auto & Li-ion battery industry.

Access agreement in place with German geothermal operator at a **producing plant**

Fast-track development of project under way, targeting production of **lithium hydroxide by 2023**.

Corporate Directory

Managing Director Dr Francis Wedin

Gavin Rezos

Chairman

Executive Director
Dr Horst Kreuter

Fast Facts

Issued Capital: 54,150,002 Market Cap (@0.23c): ~\$12.4m

Contact

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