ASX APPENDIX 4D

TV2U INTERNATIONAL LIMITED ABN 73 110 184 355

RESULTS FOR ANNOUNCEMENT TO THE MARKET FOR THE HALF YEAR ENDED 31 DECEMBER 2019

(Previous corresponding period is the half year ended 31 December 2018)

| | 31-Dec-19 | 31-Dec-18 | |
|---|-------------|-------------|-----------|
| KEY INFORMATION | \$ | \$ | % Change |
| Revenue from ordinary activities | 181,422 | 130,707 | 138% |
| Loss from ordinary activities after tax attributable to members | (1,016,187) | (1,919,177) | 47% |
| Net loss attributable to members | | | |
| DIVIDEND INFORMATION | | | |
| No dividend has been proposed or declared. | | | |
| | | | |
| NET TANGIBLE ASSETS PER SECURITY | | 31-Dec-19 | 31-Dec-18 |
| Net tangible assets per security (cents) | | 0.09 | 0.03 |
| | | 31-Dec-19 | 31-Dec-18 |
| EARNINGS PER SHARE | | Cents | Cents |
| Basic earnings per share (cents) | | (0.05) | (0.06) |
| Diluted earnings per share (cents) | | (0.05) | (0.06) |

CONTROL GAINED OR LOST OVER ENTITIES IN THE PERIOD

There have been no gains or losses of control over entities in the period ended 31 December 2019.

Refer to the Directors Report for an explanation of the operational and financial results of the Group.

This report is based on, and should be read in conjunction with, the attached financial report for the year ended 30 June 2019 for TV2U International Limited, which has been audited by Elderton Audit Pty Ltd (formerly Greenwich & Co Pty Ltd.)