

Market Announcement

4 March 2020

Graphex Mining Limited (ASX: GPX) – Trading Halt

Description

The securities of Graphex Mining Limited ('GPX') will be placed in trading halt at the request of GPX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 6 March 2020 or when the announcement is released to the market.

Issued by

Sean Maloney

Adviser, Listings Compliance (Perth)



4 March 2020

Wade Baggott
Advisor, Listings Compliance Perth
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Wade

REQUEST FOR TRADING HALT

Graphex Mining Limited (ASX: GPX), (the “**Company**”) requests a trading halt in the trading of the Company’s securities, pending an announcement regarding a capital raising.

In accordance with Listing Rule 17.1, the Company provides the following information in connection with this request:

- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Friday, 6 March 2020 or an announcement in relation to the above;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Stuart McKenzie", written over a horizontal line.

STUART McKENZIE
Company Secretary