

4 March 2020

The Manager
ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

MATADOR MINING LIMITED (ASX: MZZ) – NOTICE PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Matador Mining Limited (ASX: MZZ) ("**Matador Mining**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company advises that it has issued the following fully paid ordinary shares in Matador Mining ("**Shares**") to pursuant to the Company's announcement on 17 February 2020:

1. 21,484,622 Shares on 25 February 2020;
2. 300,000 Shares on 27 February 2020; and
3. 200,000 Shares on 3 March 2020.

Matador Mining gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of the issues of the Shares and this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the board of directors of Matador Mining by,



Stuart McKenzie
Company Secretary