

5 March 2020

ASX Announcement

Non-Renounceable Pro Rata Entitlement Offer – Amendment to Timetable

The Company advises that the timetable with respect to the non-renounceable pro-rata entitlement offer (Offer) announced to ASX on 26 February 2020 has been amended as follows:

Lodgement of Prospectus with ASIC	5 March 2020
Lodgement of Prospectus and Appendix 3B with ASX	6 March 2020
'Ex'-Date	10 March 2020
Record Date (at 7.00pm AEDT)	11 March 2020
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	16 March 2020
Opening Date of the Offer	16 March 2020
Last day to extend the Closing Date	20 March 2020
Closing Date (at 5.00pm AEDT)	25 March 2020
Shares quoted on a Deferred Settlement Basis	26 March 2020
Notification of Shortfall and Shortfall Shares Allotted	30 March 2020
Issue of New Shares and lodgement of Appendix 2A with ASX applying for quotation of the Securities	1 April 2020

The Appendix 3B with respect to the Offer which was lodged with ASX 26 February 2020 has been cancelled, and an amended Appendix 3B updated for a change in timetable will be provided to ASX consistent with the revised timetable provided in this announcement.

BOARD OF DIRECTORS

Milan Jerkovic - Executive Chairman
 Greg Fitzgerald – Non-Executive Director
 Tony James – Non-Executive Director
 Neil Meadows – Operations Director

ASX CODE

BLK

CORPORATE INFORMATION

5,884M Ordinary Shares
 674M Quoted Options
 190M Unquoted Options

PRINCIPAL AND REGISTERED OFFICE

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This announcement has been approved for release by the Board of Blackham Resources Limited.

Blackham Resources Limited

Dan Travers
Company Secretary

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