

Entitlement Offer Timetable



Castle Minerals Limited (ASX:CDT) (“Castle” or the “Company”) wishes to advise that the trading of new shares issued under the Entitlement Offer on a normal basis will occur on Thursday 2 April 2020, not Friday 3 April 2020 as previously advised.

Please refer to the updated timetable for the Entitlements Offer set out below:

Event	Date
Record Date for the Entitlement Offer (5pm WST)	Tuesday, 3 March 2020
Entitlement Offer opens Dispatch of Entitlement Offer Document and Application Form	Friday, 6 March 2020
Entitlement Offer closes (5pm WST)	Wednesday, 25 March 2020
New shares under Entitlement Offer quoted on a deferred settlement basis	Thursday, 26 March 2020
Announcement of Entitlement Offer shortfall (if any)	Monday, 30 March 2020
Issue and allotment of new Entitlement Offer shares, Lodgement of Appendix 2A with ASX	Wednesday, 1 April 2020
Despatch date of holding statements	Thursday, 2 April 2020
Trading of new shares issued under the Entitlement Offer on a normal basis	Thursday, 2 April 2020

Note: This proposed timeline is indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the ASX Listing Rules, to vary the above dates. In particular, the Company reserves the right to extend the closing date of the Entitlement Offer, to accept late applications either generally or in particular cases or to withdraw the Entitlement Offer without prior notice. The commencement of quotation of New Shares is subject to confirmation from ASX.

Approved by Jade Styants, Company Secretary

For further details please contact:

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About Castle Minerals Limited

Castle Minerals is listed on the Australian Stock Exchange (ASX: CDT) and headquartered in Perth, Western Australia. In addition to its interest in the Beasley Creek gold project in the Pilbara region of Western Australia, it has a large contiguous tenure position in the Upper West region of Ghana, West Africa, a country with a long history of gold exploration and mining. Its Ghana licence holdings encompass large tracts of highly prospective Birimian geological terrane, the host to many of West Africa’s multi-million-ounce gold mines, as well as the Kambale graphite project.

All of Castle’s ground in Western Australia and Ghana, whilst at a relatively early stage of exploration, presents a number of targets offering opportunities for discoveries of gold and other minerals.

**ASX & Media
Release**

**ASX Code: CDT
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Board:

Michael Atkins
Chairman

Stephen Stone
Managing Director

James Guy
Non-Executive Director

Company Secretary:

Jade Styants

Capital Structure:

Ordinary Shares: 237.2M