Rule 3.19A.2

# **Appendix 3Y**

## **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ADVERITAS LIMITED
ABN	88 156 377 141

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark McConnell
Date of last notice	3 March 2020

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mrs B McConnell < Mcbren Investment A/C> – Spouse	
Date of change	3, 6 and 9 March 2020	
No. of securities held prior to change	Mera Vale No 4 Pty Ltd – Director and Shareholder 23,248,368 fully paid ordinary shares. 9,527,778 quoted options, exercisable at \$0.10 on or before 25/10/2021. 750,000 unquoted options exercisable at \$0.20, expiring 27/3/2022.	
	Mrs B McConnell < Mcbren Investment A/C> – Spouse 149,665 fully paid ordinary shares. 5,000 quoted options, exercisable at \$0.10 on or before 25/10/2021.	

<sup>+</sup> See chapter 19 for defined terms.

Class	Fully paid ordinary shares.
Number acquired	5,000 fully paid ordinary shares on 3 March 2020. 801,933 fully paid ordinary shares on 6 March 2020. 256,427 fully paid ordinary shares on 9 March 2020.
Number disposed	Nil.
Value/Consideration  Note: If consideration is non-cash, provide details and estimated valuation	300,000 fully paid ordinary shares at \$0.145 per share. 630,335 fully paid ordinary shares at \$0.15 per share. 90,000 fully paid ordinary shares at \$0.135 per share. 40,000 fully paid ordinary shares at \$0.13 per share. 3,025 fully paid ordinary shares at \$0.125 per share.
No. of securities held after change	Mera Vale No 4 Pty Ltd – Director and Shareholder 23,248,368 fully paid ordinary shares. 9,527,778 quoted options, exercisable at \$0.10 on or before 25/10/2021. 750,000 unquoted options exercisable at \$0.20, expiring 27/3/2022.  Mrs B McConnell < Mcbren Investment A/C> – Spouse 1,213,025 fully paid ordinary shares. 5,000 quoted options, exercisable at \$0.10 on or before 25/10/2021.
Nature of change  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchases.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A

<sup>+</sup> See chapter 19 for defined terms.

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### Appendix 3Y Change of Director's Interest Notice

Nature of interest	
Name of registered holder	
(if issued securities)	
,	
Date of change	
No. and class of securities to which	
interest related prior to change	
Note: Details are only required for a contract in relation to which the interest has changed	
Ů.	
Interest acquired	
Interest disposed	
Value/Consideration	
Note: If consideration is non-cash, provide details and an estimated valuation	
and an estimated valuation	
Interest after change	

## Part 3 – \*Closed period

Were the interests in the securities or contracts detailed above traded during a *closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

<sup>+</sup> See chapter 19 for defined terms.