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# Form 603

# Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Galena Mining Limited
ACN/ARSN	616 317 778
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Generali AG
ACN/ARSN (if applicable)	N/A
The holder became a substantial holder	on <u>07/10/2019</u>

# 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	, ,		Voting power (6)
ordinary shares	26,076,384	26,076,384	6.8%

## 3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lumyna Investments Limited	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	26,076,384 ordinary shares
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	26,076,384 ordinary shares
Assicurazioni Generali S.p.A.	Lumyna Investments Limited is a body corporate of which Generali AG's voting power is more than 20%	26,076,384 ordinary shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	26,076,384 ordinary shares
Lumyna Specialist Funds	The Bank of New York	Lumyna Specialist Funds	26,076,384 ordinary shares
JPY E-Mast 4% VT ER Fund	Mellon	JPY E-Mast 4% VT ER Fund	
Assicurazioni	The Bank of New York	Lumyna Specialist Funds	26,076,384 ordinary shares
Generali S.p.A.	Mellon	JPY E-Mast 4% VT ER Fund	

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#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Lumyna Investments Limited	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Assicurazioni Generali S.p.A.	See Annexure A	See Annexure A	See Armexure A	See Annexure A

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	A fund managed by Lumyna Investments Limited.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A.	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

Signature	Daryl Wright Authorised Signal	torv		
prii	nt nameAuthorised Signed	capacity	DIRECTOR	
sigı	n here	date	17/03/20	

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

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(4) The voting shares of a company constitute one class unless divided into separate classes.

- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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#### Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

# 5. Consideration

Holder of relevant interest*	Date of Acquisition	Consideration (USD)	Number of Securities	Class of Securities
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	07-Oct-19	204,417.18	9,248,964	Ordinary

\*Note: The person whose relevant interest changed includes the following persons:

- Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER
  Fund: and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Generali AG's voting power is more than 20%.

Signature	Daryl Wr Authorised Si		
print name		capacity	DIRECTOR
sign here	BW	date	17/03/20

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#### Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the relevant interests referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement		
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure		
	A		
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full		
	discretion on the selection and transfer of the equity. They are allowed to		
	collect and repost alternative equity throughout the day as long as the		
	position is sufficiently collateralised, there are no restrictions on how		
	much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to		
	lender.		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature				
oignature .	Daryl Wngni			
print nan	Daryl Wright  Authorised Signator	capacity	DIRECTOR	
	F			
sign he	re	date	17/02/20	
			· · · · ·	

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# Form 604

# Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme	Galena Mining Limited
ACN/ARSN	616 317 778
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A
ACN/ARSN (if applicable)	N/A
The was a change in the interests of the	e substantial holder on 11/10/2019
The previous notice was given to the co	
The previous notice was dated	17/03/2020

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give substantial holding notice to the company or scheme, are as follows:

_			
on's votes	Voting Power (5)	Person's votes	Voting Power (5)
076,384	6.8%	20,175,456	5.2%
	076,384	076,384 6.8%	076,384 6.8% 20,175,456

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A

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## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and Number of Securities	Person's votes
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	20,175,456 ordinary shares	20,175,456
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	20,175,456 ordinary shares	20,175,456
Assicurazioni Generali S.p.A	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%	20,175,456 ordinary shares	20,175,456

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

# 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Melion	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

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Signature	<ul> <li>Daryl Wright         Authorised Signatory     </li> </ul>		
print name	1	capacity	DIRECTOR
sign here	DW	date	17/03/20

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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#### Annexure A

This is Annexure A of 1 page referred to in the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

# Changes in relevant interests

Date of change	Person whose relevant interest changed*	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
11-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	133,369.12	5,900,928 Ordinary Shares	5,900,928
10-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	561.86	32 Ordinary Shares	32
09-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	6,950.47	32 Ordinary Shares	32

\*Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature		Daryl '	Wright I Signatory		
	print name	Authorised	I Signatory capacity	DIRECTOR	
•	ign here		date	17/03/20	
		the same of the sa			

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure
	Α
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full
	discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the
	position is sufficiently collateralised, there are no restrictions on how
	much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to
	lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright			
print name _	Daryl Wright Authorised Signato	[V] capacity	DIREGIOR	
sign here		date		
	400		17/03/20	

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# Form 605

# Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme	Galena Mining Limited
ACN/ARSN	616 317 778
Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni General S.p.A
ACN/ARSN (if applicable)	N/A
The holder ceased to be a substantial h	older on <u>14/10/2019</u>
The previous notice was given to the co	mpany on <u>17/03/2020</u>
The previous notice was dated	<u>17/03/2020</u>

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant Interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure
A	A	A	A	A	A

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

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Daryl Wright Signature Authorised Signatory		
print name	capacity	DIRECTOR
sign here	date	17/03/20

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## Annexure A

This is Annexure A of 1 page referred to in the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

Changes in relevant interests.

	Date of change	Person whose relevant interest changed*	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
-	14-Oct-19	Lumyna Specialist Funds JPY	Securities	119.959.79	6,000,000 Ordinary	6.000.000
		E-Mast 4% VT ER Fund	Disposed		Shares	

<sup>\*</sup>Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature	Daryl Wright Authorised Signato	ry		
print name		capacity	DIRECTOR	
sign here	Dow	date	17/03/20	

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## Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure
	A
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full
	discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the
	position is sufficiently collateralised, there are no restrictions on how
	much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to
	lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature Daryl Wright Authorised Signatory		
print name	capacity	DIRECTOR
sign here	date	17/03/20

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Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Galena Mining Limited
ACN/ARSN	616 317 778
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni General S.p.A.
ACN/ARSN (if applicable)	N/A
The holder became a substantial holder	er on <u>17/10/2019</u>

# 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes	Voting power (6)
ordinary shares	21,675,456	21,675,456	5.6%

#### 3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lumyna Investments Limited	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	21,675,456 ordinary shares
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	21,675,456 ordinary shares
Assicurazioni Generali S.p.A.	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%	21,675,456 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lumyna tnvestments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	21,675,456 ordinary shares
Lumyna Specialist Funds	The Bank of New York	Lumyna Specialist Funds	21,675,456 ordinary shares
JPY E-Mast 4% VT ER Fund	Mellon	JPY E-Mast 4% VT ER Fund	
Assicurazioni Generali	The Bank of New York	Lumyna Specialist Funds	21,675,456 ordinary shares
S.p.A.	Mellon	JPY E-Mast 4% VT ER Fund	

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#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Lumyna Investments Limited	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Assicurazioni Generali S.p.A.	See Annexure A	See Annexure A	See Annexure A	See Annexure A

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association
- 1	Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	A fund managed by Lumyna Investments Limited.

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A.	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

Signature	and the second s	narvi Wright			
	print name	Daryl Wright  Authorised Signatory	capacity	DIRECTOR	
	sign here	DW	date	17/03/20	

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

From: Kevin Shek Fax: 442039970100 To: Fax: +61 (2) 93470005 Page: 152 of 171 17/03/2020 20:13

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(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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# Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

## 5. Consideration

Holder of relevant interest*	Date of Acquisition	Consideration (USD)	Number of Securities	Class of Securities
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	17-Oct-19	157,610.54	7,500,008	Ordinary

- \*Note: The person whose relevant interest changed includes the following persons:
  - 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
  - 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%.

Signature	Daryl Wright Authorised Signatory		
print name	Antionsed organization	capacity	DIRECTOR
sign here	DW	date	17/03/20
ů.			

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To:

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# Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the relevant interests referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure
	A
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full
	discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the
	position is sufficiently collateralised, there are no restrictions on how
	much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to
	lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright Authorised Signatory		
print name		_capacity	DIRECTOR
sign here	Sul.	date	17/05/20
<b>Lineary</b>			

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# Form 605

# Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

Galena Mining Limited
616 317 778
Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A
N/A

The holder ceased to be a substantial holder on  $\frac{29/10/2019}{17/03/2020}$ The previous notice was given to the company on  $\frac{17/03/2020}{17/03/2020}$ 

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure
A	A	A	A	A	A

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

# 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY	
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg	
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2   - 34132 Trieste	

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Signature	00000000000000000000000000000000000000			
print na	Daryl Wright ame Authorised Signa	NOTYcapacity	DIRECTOR	
sign h	nere Du	date	17/02/20	

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## Annexure

This is Annexure A of 1 page referred to in the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

# Changes in relevant interests

Date of change	Person whose relevant interest changed*	Nature of change	Consideration given in relation	Class (6) and number of	Person's votes affected
		(4)	to change (5)	securities affected	
29-Oct-19	Lumyna Specialist Funds JPY	Securities	73,376.69	3,500,000 Ordinary	3,500,000
	E-Mast 4% VT ER Fund	Disposed		Shares	
18-Oct-19	Lumyna Specialist Funds JPY	Securities	4,821.43	8 Ordinary Shares	8
	E-Mast 4% VT ER Fund	Disposed		•	

\*Note: The person whose relevant interest changed includes the following persons:

- Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER
  Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature		Daryl Wright			
	print name	Daryl Wright Authorised Signatory	capacity	DIRECTOR	
	sign here	Da	date	17/02/20	

Fax: +61 (2) 93470005

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# Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure
	A
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full
	discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the
	position is sufficiently collateralised, there are no restrictions on how
	much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to
	lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	nand Wright		
print name _	Daryl Wright Authorised Signatory	capacity	DIRECTOR
sign here	Day	date	17/03/20

Fax: +61 (2) 93470005

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Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Galena Mining Limited
ACN/ARSN	616 317 778
1. Details of substantial holder (1)	
Name	Lumvna Investments Limited, Lumvna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A.
ACN/ARSN (if applicable)	N/A
The holder became a substantial holde	or on <u>11/11/2019</u>

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes	Voting power (6)
ordinary shares	20,175,456	20,175,456	5.2%

## 3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lumyna Investments Limited	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	20,175,456 ordinary shares
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	20,175,456 ordinary shares
Assicurazioni Generali S.p.A.	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%	20,175,456 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lurnyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	20,175,456 ordinary shares
Lumyna Specialist Funds	The Bank of New York	Lumyna Specialist Funds	20,175,456 ordinary shares
JPY E-Mast 4% VT ER Fund	Mellon	JPY E-Mast 4% VT ER Fund	
Assicurazioni Generali	The Bank of New York	Lumyna Specialist Funds	20,175,456 ordinary shares
S.p.A.	Mellon	JPY E-Mast 4% VT ER Fund	

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#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Lumyna Investments Limited	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Assicurazioni Generali S.p.A.	See Annexure A	See Annexure A	See Annexure A	See Annexure A

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	A fund managed by Lumyna Investments Limited.

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A.	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

Signature		Daryl Wright Authorised Signatory		
	print name_	Authorised Signatory	capacity _	DIRECTOR
	sign here	'DU	date	17/03/20

# DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

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- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001,

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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To:

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#### Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

## 5. Consideration

Holder of relevant interest*	Date of Acquisition	Consideration (USD)	Number of Securities	Class of Securities
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	11-Nov-19	41,380.61	2,190,528	Ordinary
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	30-Oct-19	2,694.15	190,528	Ordinary

\*Note: The person whose relevant interest changed includes the following persons:

- Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER
  Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%.

Signature	Daryl Wright Authorised Signa	itory		
print name		capacity	DIRECTOR	
sign here	DU	date	17/03/20	

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To:

Fax: +61 (2) 93470005

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# Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the relevant interests referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement		
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure A		
Holder of voting rights	Lumyna Specialist Funds 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full discretion on the selection and transfer of the equity. They are allowed to collect and repost alternative equity throughout the day as long as the position is sufficiently collateralised, there are no restrictions on how much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to lender.		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature		Daryl V Authorised	Vright		
	print name	Authorised	capacity	DIRECTOR	
	sign here	BW	date	17/03/20	
	]				

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Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme	Galena Mining Limited
ACN/ARSN	616 317 778
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A
ACN/ARSN (if applicable)	N/A
The was a change in the interests of the The previous notice was given to the co	

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previou	s Notice	Present Notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
Ordinary shares	20,175,456	5.2%	26,962,304	7.0%

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A

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## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and Number of Securities	Person's votes
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	26,962,304 ordinary shares	26,962,304
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	26,962,304 ordinary shares	26,962,304
Assicurazioni Generali S.p.A	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Lumyna investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%	26,962,304 ordinary shares	26,962,304

# 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

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Signature	Daryl Wright Authorised Signatory		
print name_	Authorised Styliators	capacity	DIRECTOR
sign here	DW	date	17/03/20

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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# Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

Changes in relevant interests

Date of change	Person whose relevant interest changed*	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
13-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	59,389.04	4,000,000 Ordinary Shares	4,000,000
04-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	12,786.17	32 Ordinary Shares	32
03-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	2,944.19	32 Ordinary Shares	32
02-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	7,137.99	764,480 Ordinary Shares	764,480
28-Nov-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	17,996.06	977,632 Ordinary Shares	977,632
13-Nov-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	58,407.10	3,000,000 Ordinary Shares	3,000,000

<sup>\*</sup>Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature	Daryl Wright	a.		
print na	Daryl Wright  Me Authorised Signator)	capacity	DIRECTOR	_
sign h	ere bu	date	17/03/20	
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# Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement		
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure		
	A		
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full		
	discretion on the selection and transfer of the equity. They are allowed to		
	collect and repost alternative equity throughout the day as long as the		
	position is sufficiently collateralised, there are no restrictions on how		
	much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to		
	lender.		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright Authorised Signatory		
print name	Vittougagaga	capacity	DIRECTOR
sign here	AW	date	17/03/20