

**CHANGE IN VENUE FOR THE ANNUAL GENERAL MEETING**

Ora Gold Limited (ASX: OAU) (**Company**) wishes to advise that with the rapidly evolving nature of the coronavirus COVID-19 pandemic and its relatively unknown impact on the population the Company has been advised by the venue provider that they have made a decision to cancel all bookings of their conference centre facilities in the short term because of their commitment to the wellbeing of their employees and residents.

Therefore the Company's Annual General Meeting scheduled for Thursday 9 April 2020 will not be held at Fellows Room, Level 1, Trinity on Hampden, 230 Hampden Road, Crawley, Western Australia as previously announced on 9 March 2020.

The Company's Annual General Meeting on 9 April 2020 will now be held at:

47 Stirling Highway  
Nedlands WA 6009

Consistent with the recent Government imposed self-quarantine requirements, attendees must disclose whether they have visited overseas locations in the 14 days prior to the Annual General Meeting and, if so, may be declined entry into the premises.

Given the circumstances, the Company encourages all shareholders to submit their votes by proxy online rather than attending in person prior to close of proxy submission on 10:00 am (WST) on Tuesday, 7 April 2020.

The Company will arrange for the Company's share registry to send out an appropriate email broadcast to shareholders advising them of the change in venue in relation to the forthcoming Annual General Meeting.

The release of this ASX announcement was approved and authorised by the Company Secretary, Frank DeMarte.

For further information contact:  
Mr Frank DeMarte  
Company Secretary  
+61 8 9389 6927

|                  |            |
|------------------|------------|
| ORA GOLD LIMITED | ASX Code   |
| Quoted Shares:   | 646.1M OAU |