



Market Announcement

20 March 2020

Liquefied Natural Gas Limited (ASX: LNG) – Suspension from Official Quotation

Description

The securities of Liquefied Natural Gas Limited ('LNG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of LNG, pending the release of an announcement regarding the proposed secured convertible note funding arrangement announced on 28 February 2020.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



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20 March 2020

Ms Sandra Wutete
Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth, WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Ms Wutete,

LIQUEFIED NATURAL GAS LIMITED (ASX: LNG) – REQUEST FOR VOLUNTARY SUSPENSION

Liquefied Natural Gas Limited (**LNGL** or **the Company**) requests a voluntary suspension from quotation be granted in relation to LNGL's securities (**ASX Code: LNG**) with immediate effect.

In accordance with ASX Listing Rule 17.2, LNGL provides the following information:

1. LNGL requested a trading halt on 18 March 2020 pending the release of an update in relation to the proposed secured convertible note funding arrangement announced on 28 February 2020. LNGL remains in negotiations regarding the funding facility and is therefore not yet in a position to finalise the update;
2. LNGL requests that the voluntary suspension from quotation remain in place until the release of an announcement in respect of the above matter, which at this stage is expected to occur before open of trade on Tuesday 24 March 2020;
3. LNGL expects that the voluntary suspension from quotation will be ended by an announcement to ASX in respect of the above matter; and
4. LNGL is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

A handwritten signature in black ink that reads "Andrew Gould". The signature is written in a cursive, flowing style.

Andrew Gould
Company Secretary