



ABN 33 087 741 571

23 March 2020  
Company Announcements Office  
Australian Securities Exchange  
4th Floor, 20 Bridge Street  
Sydney NSW 2000

### **Change in Director's Interests Notice**

Please find attached Appendix 3Y Change of Director Interest Notice for Mr Kevin Bailey

The Company advises that it is aware of its listing rule obligations in relation to these disclosures and specifically listing rules 3.19A and 3.19B. In this respect the Company makes the following statements about the attached Appendix 3Y.

1. The Appendix 3Y is being filed to correct an inadvertent administrative oversight;
2. The Company has informed all Directors of the disclosure requirements set out in listing rules 3.19A, 3.19B and s205G of the Corporations Act. In addition, the Company has adopted a Securities Trading Policy which has been disclosed to the market and outlines the requirements for disclosure and approval of all securities trading; and
3. The Company is confident that the arrangements it currently has in place are adequate and doesn't believe that any additional steps are required to ensure ongoing compliance with listing rule 3.19B.

Yours Sincerely,

Kevin Hart  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>PO VALLEY ENERGY LIMITED</b>
<b>ABN</b>	<b>33 087 741 571</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kevin Bailey
<b>Date of last notice</b>	6 November 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b><i>Kevin Bailey Corporation Pty Ltd</i></b> Mr Bailey is a director of Kevin Bailey Corporation Pty Ltd and trustee and beneficiary of The Bailey Superannuation Fund
<b>Date of change</b>	29 November 2019 to 31 January 2020
<b>No. of securities held prior to change</b>	Interest in <b>148,563,666</b> ordinary shares <b>Direct Interest:</b> - 83,202,181 ordinary shares held by on trust for the Bailey Family Trust and Kevin Bailey Charitable Trust; and - 8,000,000 ordinary shares held on own account. <b>Indirect Interest:</b> - 57,361,485 ordinary shares held by Fuiloro Pty Ltd ATF Bailey Super Trust. Mr Bailey is a director of Fuiloro Pty Ltd and a trustee and beneficiary of the Bailey Super Trust.  Direct interest in <b>700,000</b> Convertible Notes held on trust by Kevin and Grace Bailey ATF The Bailey Family Trust

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Class</b>	Ordinary shares
<b>Number acquired</b>	2,071,559
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$107,228
<b>No. of securities held after change</b>	<p>Interest in <b>150,635,225</b> ordinary shares</p> <p><b>Direct Interest:</b></p> <ul style="list-style-type: none"> <li>- 83,202,181 ordinary shares held by on trust for the Bailey Family Trust and Kevin Bailey Charitable Trust; and</li> <li>- 8,000,000 ordinary shares held on own account.</li> </ul> <p><b>Indirect Interest:</b></p> <ul style="list-style-type: none"> <li>- 57,361,485 ordinary shares held by Fuloro Pty Ltd ATF Bailey Super Trust. Mr Bailey is a director of Fuloro Pty Ltd and a trustee and beneficiary of the Bailey Super Trust; and</li> <li>- 2,071,559 ordinary shares held by Kevin Bailey Corporation Pty Ltd ATF the Bailey Superannuation Fund</li> </ul> <p>Direct interest in <b>700,000</b> Convertible Notes held on trust by Kevin and Grace Bailey ATF The Bailey Family Trust</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market purchase

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	

+ See chapter 19 for defined terms.

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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<sup>+</sup> See chapter 19 for defined terms.