Form 605

Corporations Law Section 671B

Notice of ceasing to be a substantial holder

То	Company Name/Scheme	AUSTRALIS OIL & GAS LIMITED (ATS.ASX)		
ACN	/ARSN			
1.	Details of substantial holde	ils of substantial holder (1)		
Nam	e	ELEY GRIFFITHS GROUP		
ACN/ARSN (if applicable)		66 102 271 812		
The holder ceased to be a substantial holder on		19/03/2020		
The previous notice was given to the company on		28/05/2019		
The previous notice was dated		28/05/2019		

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
29/05/2019 - 19/03/2020		On market trades		12,204,508	12,204,508

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
Lachlan Ridhalgh	Level 24, Governor Phillip Tower, 1 Farrer Place, Sydney 2000		

Signature		ľ		
	print name	Lachlan Ridhalgh	capacity	Dealer
	sign here		date	23/03//2020