



Market Announcement

25 March 2020

Seafarms Group Limited (ASX: SFG) – Suspension from Official Quotation

Description

The securities of Seafarms Group Limited ('SFG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SFG, pending the release of an announcement regarding a capital raising.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



Our Ref: SFG ASX Voluntary Suspension Request 25 March 2020

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Jessica Coupe, Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au
jessica.coupe@asx.com.au;

Dear Jessica,

Seafarms Group Limited – Request for Voluntary Suspension

Further to Seafarms Group Limited's (**Seafarms** or the **Company**) request for a trading halt on Monday, 23 March 2020 and in accordance with ASX Listing Rule 17.2, Seafarms requests a voluntary suspension from the commencement of trading on Wednesday, 25 February 2020 (immediately after the cessation of the trading halt) pending an announcement to the market regarding the results of its capital raising transaction that is material to the Company.

The Company anticipates that the voluntary suspension will be lifted on or before market open on Friday, 27 March 2020 by provision of an announcement to the ASX regarding the results of its capital raising.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information relevant to this request.

Please telephone Harley Whitcombe on (08) 9216 5200 with any queries.

Yours sincerely

Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
ABN: 50 009 317 846

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